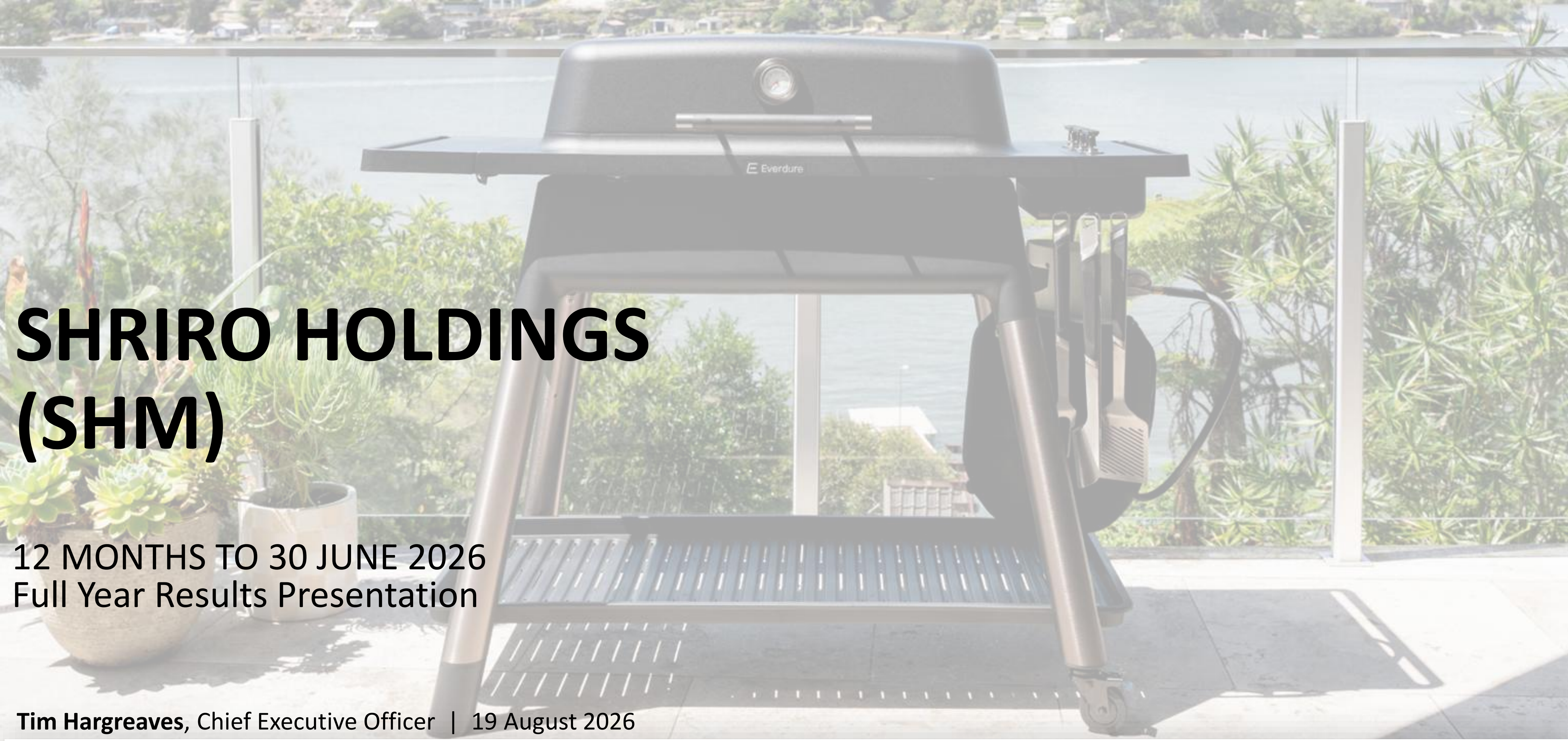


SHRIRO HOLDINGS (SHM)

12 MONTHS TO 30 JUNE 2026
Full Year Results Presentation

Tim Hargreaves, Chief Executive Officer | 19 August 2026

CASIO Everdure Pioneer Robinhood ManhattanPortage AlphaTheta

FY26 vs FY25 Highlights

GROUP REVENUE +7.5%

EBITDA +21.6%

EXPORT REVENUE +36.4%

EPS +75%

NPAT +44.0%

OPEX INCL. RENT - 0.3% [1]

[1] - *The Opex figure includes lease costs that, in the results announcement and statutory financial results, are classified as depreciation and interest expenses.*

SHRIRO

12 months to 30 June 2026

Executive Summary

Revenue: $111.0M — up 7.5% pcp

EBITDA: $18.6m — up 21.6% on market guidance of growth on $15.3M

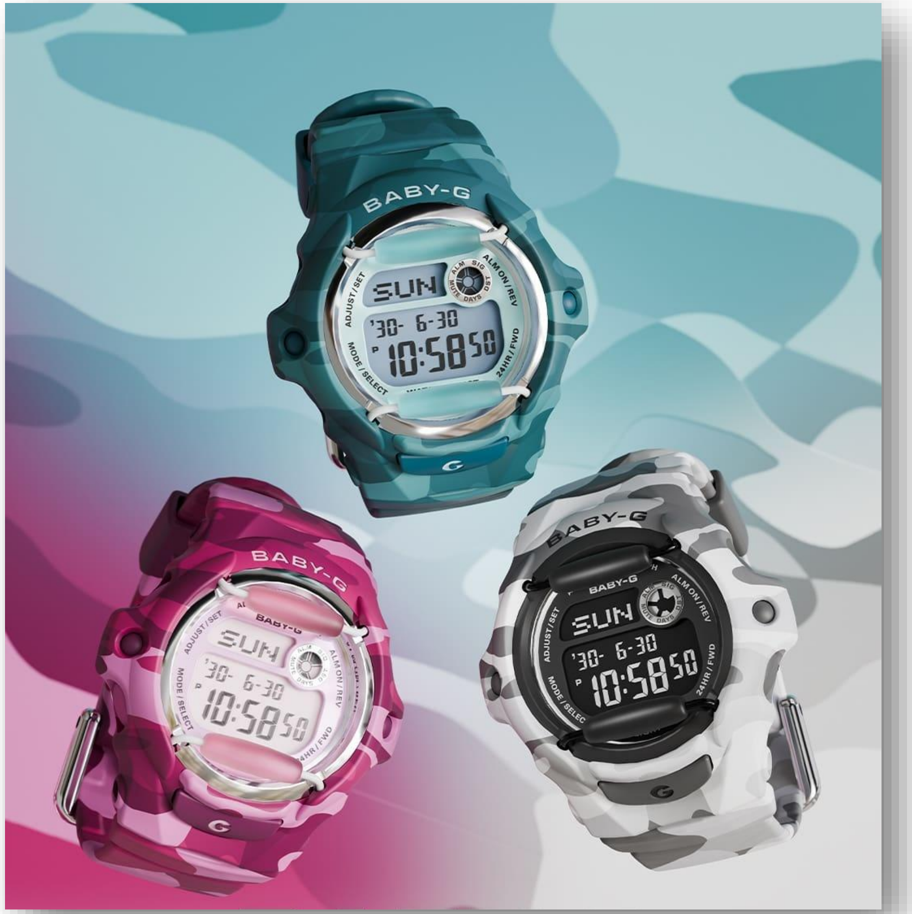
NPAT: $10.8M – up 44.0% pcp

EPS: 14.7 cents per share – up 75.0% pcp

CASH: $9.1M ($17.3M at 31 July 2026)

CAPITAL INVESTMENT: ($1.5M BBQ range over FY26 & FY27)

DIVIDEND: 1 cent per share fully franked (total dividends for FY26 were 6 cents per share, fully franked)



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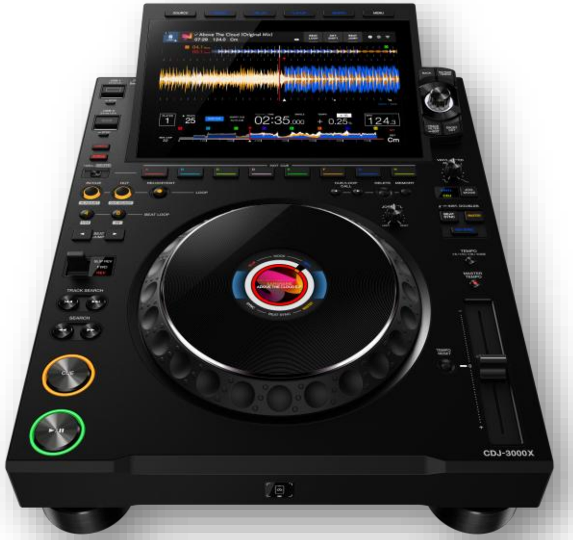
12 months to 30 June 2026

Results

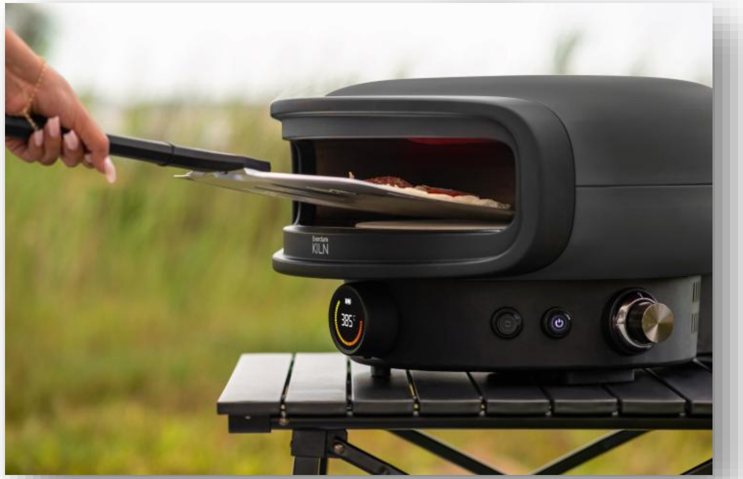
	30 June 2026	Change	30 June 2025
Revenue	$111.0M	7.5%	$103.3M
Gross Margin	45.0%	-	45.0%
EBITDA	$18.6M	21.6%	$15.3M
EBITDA Margin	16.8%		14.8%
NPAT	$10.8M	44.0%	$7.5M
Cash Position	$9.1M	(34.5%)	$13.9M
Dividend Declared August	1.0 Cent (Fully Franked)		Nil
Special Dividend Declared October	3.0 Cents (Fully Franked)		Nil
Dividend Declared February	2.0 Cents (Fully Franked)		2.0 Cents (Fully Franked)
Share Buy-Backs	$11.3M		$15.0M

12 months to 30 June 2026

Australasian Market



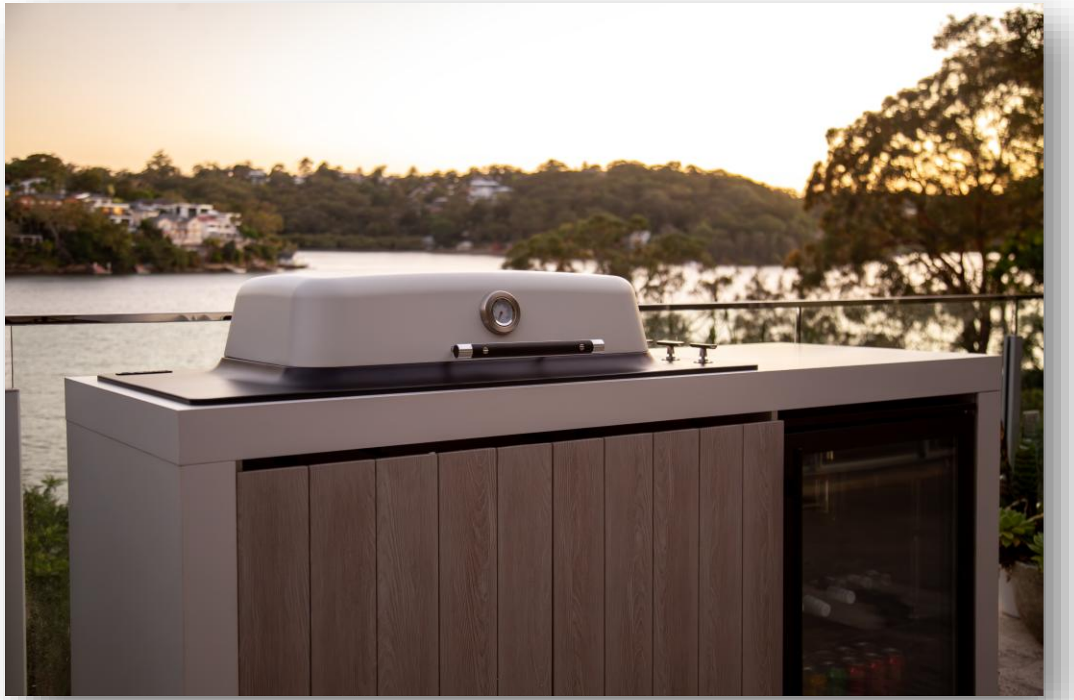
- Revenue up 5.8% pcp driven by growth a broad range of product categories and markets, including:
  - Everdure BBQ and Pizza sales (Aust)
  - Pioneer / AlphaTheta DJ and Car audio (NZ)
  - Cooking Appliances (NZ)
  - Casio Timepiece (Aust/NZ)
  - Additional Casio calculator revenue recognised in FY26 as a result of the expiry of contract with Australian school distributor.
- Continued rollout of product innovation pipeline, launching new products across company-owned brands and key distribution partners, reinforces brand / product and market diversity
- Following a strategic review, the Company ceased its New Zealand distribution agreement for American Standard and Grohe plumbing products effective 30 June 2026. The decision reflects ongoing market challenges and a low return on capital
- 3-year ERP implementation project completed in FY26 (on time & within total budget). Operational / cost benefits anticipated into FY27



12 months to 30 June 2026

International Market

- Revenue increased by 36.4% pcp, supported by the successful launch of the Everdure by Blaze product range and a recovery in the European BBQ and pizza oven market
- The release of the Everdure Lagoon **BBQ** Series range has been rescheduled to FY27
- Distribution strategies now established across Australia and Europe, management's focus is turning to building the foundations for long-term success in the United States through the BBQ Guys partnership
- Shriro anticipates continued growth in FY27, driven by opportunities in the outdoor BBQ kitchen market and the launch of the Everdure Lagoon BBQ Series



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Growth Strategies

ORGANIC

- New product releases to drive sales
- Brand investment in Key global markets to grow BBQs sales and distribution
- Capital Management, share buy-backs enhancing EPS

IN-ORGANIC

- Acquisitions, targeted opportunities to expand the business

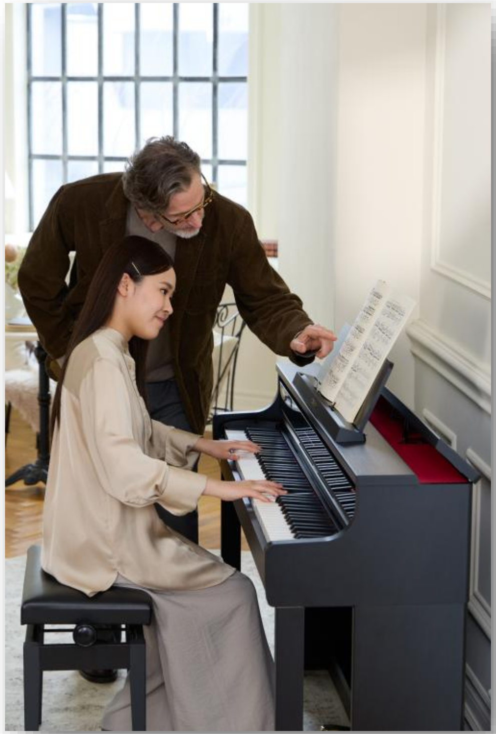
CORE FOUNDATIONS

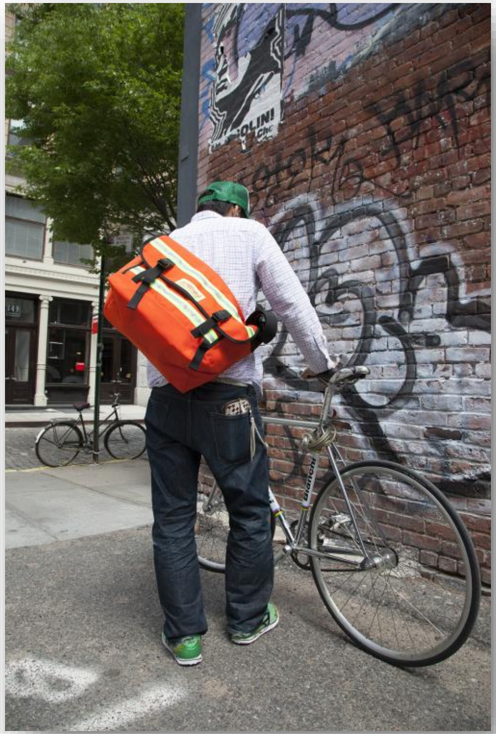
- ERP upgrade completed and leveraging further operational efficiencies.
- E-commerce investment to drive online sales growth
- Staff development and capability building

FY27

Outlook

- EBITDA guidance of $12 million – $15 million reflects increased marketing investment in the launch of the new Everdure Lagoon BBQ range and the normalisation of calculator sales following the FY26 timing benefit.
- Management remains focused on leveraging new product launches to drive growth across the CASIO watch and Everdure BBQ businesses, while continuing to enhance operational efficiency and deliver improved shareholder returns.
- With no debt and cash reserves of $17.3M on the balance sheet at 31 July 2026, the Board will continue to evaluate a range of capital management initiatives to maximise shareholder value.





End

This announcement was authorised for release by the Board of Directors of Shriro Holdings Ltd.

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