



Announcement Summary

Entity name

ADNEO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 19, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AD1	ORDINARY FULLY PAID	34,800,000	19/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADNEO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

29123129162

1.3 ASX issuer code

AD1

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

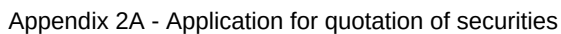
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Aug-2026 09:12	New - Proposed issue of securities - AD1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shareholder approval for director participation in the placement.



Placement Details

AD1 : ORDINARY FULLY PAID

19/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

34,800,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AD1 : ORDINARY FULLY PAID	415,338,006

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AD1AV : OPTION EXPIRING 20-AUG-2029 EX \$0.07	21,530,000
AD1AW : OPTION EXPIRING 20-AUG-2027 EX \$0.07	10,814,815
AD1AX : OPTION EXPIRING 20-AUG-2028 EX \$0.07	5,000,000
AD1AY : OPTION EXPIRING 20-AUG-2028 EX \$0.09	5,000,000
AD1AZ : OPTION EXPIRING 20-AUG-2029 EX \$0.09	10,000,000
AD1AAA : OPTION EXPIRING 20-AUG-2027 EX \$0.09	2,500,000
AD1AU : OPTION EXPIRING 15-AUG-2027 EX \$0.07	41,851,848
AD1AT : OPTION EXPIRING 5-MAY-2027 EX NIL	2,400,000