



Announcement Summary

Entity name

PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday August 19, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGF	ORDINARY FULLY PAID	72,070,436	20/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PM CAPITAL GLOBAL OPPORTUNITIES FUND LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

166064875

1.3 ASX issuer code

PGF

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Aug-2026 09:45	Update - Update - Proposed issue of securities - PGF	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

PGF is undertaking a share purchase plan targeting to raise up to approximately \$20 million, via the issuance of up to approximately 6,514,657 new shares, while maintaining the flexibility to accept applications in excess of this amount. Please refer to PGF's announcements dated 11 and 13 August 2026 for more information. Further information is expected to be released on 21 August 2026.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
PGF : ORDINARY FULLY PAID
Issue date
20/8/2026

Issue details

Number of +securities to be quoted	
72,070,436	
Are the +securities being issued for a cash consideration?	
Yes	
In what currency is the cash consideration being paid?	What is the issue price per +security?
AUD - Australian Dollar	AUD 3.07000000
Any other information the entity wishes to provide about the +securities to be quoted	



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGF : ORDINARY FULLY PAID	552,540,012

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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