OD6 METALS LTD

ASX Announcement

19 August 2026

ASX: OD6

OD6 METALS TO PURSUE US OTCQB QUOTATION

Expanding U.S. investor access to OD6 as it advances the high-grade Quinn Fluorspar Project in Nevada amid 100% U.S. net import reliance

HIGHLIGHTS

- **U.S. OTCQB Quotation:** OD6 has commenced the process of seeking quotation of its ordinary shares on the OTCQB Venture Market in the United States, while retaining its primary ASX listing
- **Growing U.S. Investor Interest:** The initiative follows increasing interest in OD6 and its Quinn Fluorspar Project from North American investors
- **Enhanced U.S. Market Access:** OTCQB quotation is expected to improve visibility and trading accessibility for U.S. investors and broaden OD6's potential North American investor base
- **Strategically Important U.S. Critical Mineral:** Fluorspar is included on the U.S. critical minerals list and the United States remains highly dependent on imported supply
- **Viriathus Appointed:** U.S.-based Viriathus Capital LLC has been appointed as Financial Advisor to assist OD6 with the OTCQB quotation process, including application, certification and ongoing compliance requirements

Managing Director Brett Hazelden, commented:

"Commencing the OTCQB quotation process is a natural next step in OD6's strategy as we increase our presence in the United States and advance the Quinn Fluorspar Project in Nevada.

We are seeing increasing interest from North American investors in both OD6 and the strategic importance of fluorspar. The exceptional grades demonstrated at Quinn, together with its location in Nevada and exposure to a critical mineral for which the United States remains 100% net import reliant, provide a compelling foundation for increasing OD6's visibility in U.S. capital markets.

An OTCQB quotation has the potential to make OD6 more accessible to U.S. investors, broaden our shareholder base and increase awareness of Quinn as we continue to advance the Project.

We are pleased to be working with Viriathus Capital, which brings specialist U.S. capital markets and OTCQB experience to assist OD6 through the quotation process"

OD6 Metals Limited (ASX: OD6) ("OD6" or "the Company") is pleased to announce that it has commenced the process of seeking quotation of its ordinary shares on the **OTCQB Venture Market in the United States** and has appointed U.S.-based **Viriathus Capital LLC ("Viriathus")** as Financial Advisor to assist the Company through the quotation process.

The proposed OTCQB quotation forms part of OD6's broader strategy to increase its exposure to North American capital markets as the Company advances the **Quinn Fluorspar Project in Nevada, USA**.

The initiative follows increasing interest in OD6 from North American investors and is intended to provide U.S. investors with greater visibility and accessibility to the Company's ASX-listed ordinary shares.

OD6's primary listing will remain on the ASX.

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Strategic Rationale for U.S. OTCQB Quotation

OD6 considers the proposed OTCQB quotation to be a logical extension of the Company's growing strategic exposure to the United States through the Quinn Fluorspar Project.

Growing North American Investor Interest

The Company has experienced increasing interest from North American investors as OD6 has advanced its U.S. critical minerals strategy and the Quinn Fluorspar Project.

An OTCQB quotation is expected to provide U.S. investors with improved access to trade OD6 securities during North American market hours, while providing the Company with increased visibility across U.S. capital markets.

Critical Importance of Fluorspar to the United States

Fluorspar is included on the U.S. Government's **2025 List of Critical Minerals**, reflecting its importance to the U.S. economy and supply chains.

The United States remains **100% net import reliant for fluorspar**, with significant U.S. fluorspar mine production not reported since 1995.

Fluorspar is the principal commercial source of fluorine and is used across a broad range of strategically important industrial applications. Acid-grade fluorspar is principally used to manufacture hydrofluoric acid, which is the primary feedstock for virtually all fluorine-bearing chemicals. Fluorine-based products have applications across advanced manufacturing, semiconductors, aluminium, uranium processing, batteries, defence and other high-technology industries.

Increasing domestic sources of fluorspar therefore has the potential to contribute to greater security and resilience within U.S. critical mineral and industrial supply chains.

About the OTCQB Venture Market

The OTCQB Venture Market is operated by OTC Markets Group in the United States and is designed for entrepreneurial and development-stage U.S. and international companies.

OTCQB provides qualifying international companies with access to U.S. investors while allowing those companies to maintain their primary listing on a recognised foreign exchange.

Companies seeking OTCQB quotation are required to satisfy eligibility, disclosure, financial reporting and ongoing compliance requirements.

OD6 will retain its primary listing on the ASX.

Appointment of Viriathus Capital

In connection with the OTCQB quotation process, OD6 has appointed **Viriathus Capital LLC** as its non-exclusive Financial Advisor. Viriathus is a U.S.-based capital markets advisory firm and an approved Corporate Broker Sponsor with OTC Markets Group. Viriathus will assist the Company with the OTCQB quotation process, including:

- reviewing OD6's eligibility for OTCQB quotation
- assisting with preparation and submission of the initial OTCQB application
- assisting with listing certification requirements
- providing assistance in relation to U.S. disclosure and ongoing compliance requirements
- liaising with OTC Markets Group and responding to requests and enquiries during the application process
- providing U.S. capital markets advice relevant to the proposed quotation

Quinns Fluorspar Project U.S Strategic Advantage

The **Quinn Fluorspar Project**, located in Nevada, USA, provides OD6 with direct exposure to a strategically important critical mineral within the United States. The Project's key attributes include:

- location in **Nevada, USA**, one of the world's established mining jurisdictions
- a historical fluorspar mining district containing multiple known fluorspar occurrences
- OD6 has now consolidated 100% ownership of **226 mining claims covering ~1,890 hectares**
- **+20 Fluorspar occurrences**, supporting a future hub-and-spoke development strategy
- **exceptionally high-grade fluorspar mineralisation** demonstrated through OD6's recent exploration and sampling programs
- **Multiple high-priority drill targets defined** from integrated geological mapping, fluorine geochemistry, structural interpretation and historical drilling
- **8km fertile mineralised corridor** confirmed with additional high-grade fluorine anomalies identified outside known deposits
- **Low impurity mineralisation** supports potential production of premium **Acidspar** (>97% CaF_2) and **Metspar** products following beneficiation
- **Permitting program underway**, including environmental baseline, archaeological studies and preparation of drilling and bulk sample approvals
- **Metallurgical testwork advancing** with optical sorting and beneficiation studies to optimise premium product recoveries
- **Potential Gold Upside** identified in soil sampling across Mammoth, Horseshoe and Dress Circle

Together, these results reinforce OD6's view that Quinn has the potential to emerge as a strategically significant domestic source of high-grade fluorspar in a U.S. market that remains 100% net import reliant.

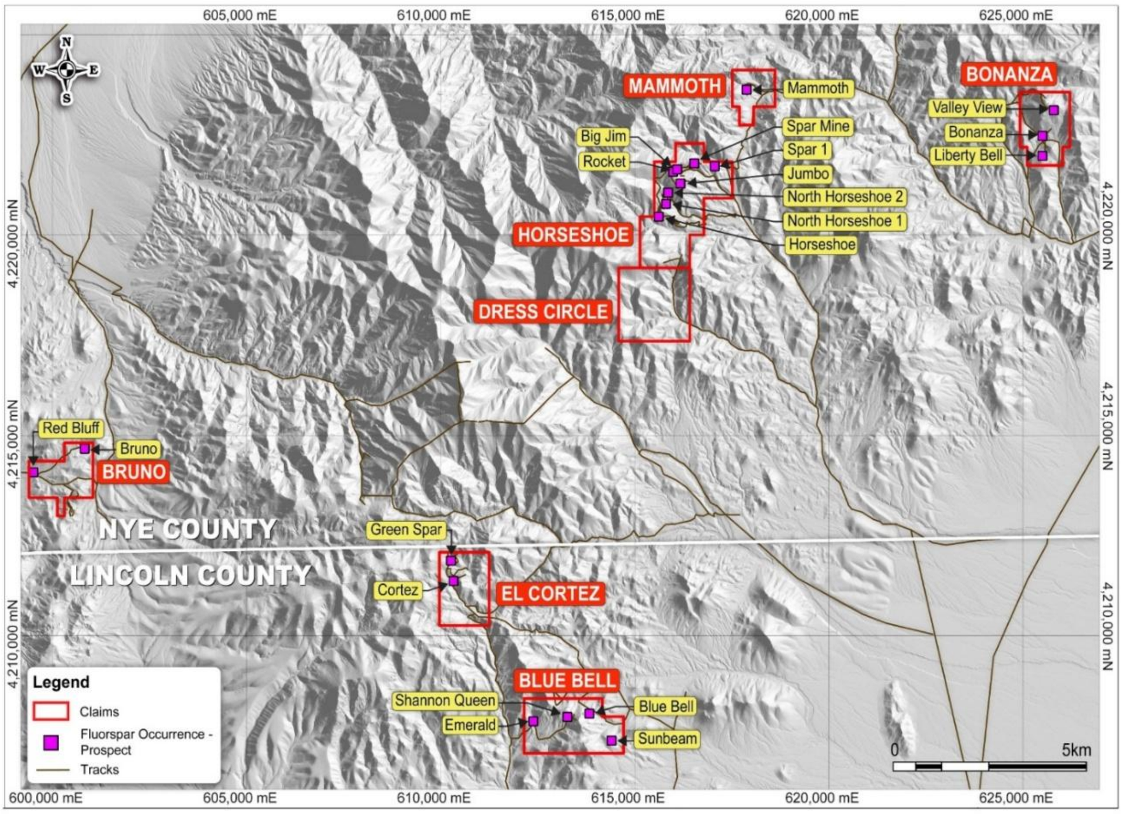

Figure 1: Quinn Fluorspar Project – district claim position and project areas, Nevada USA

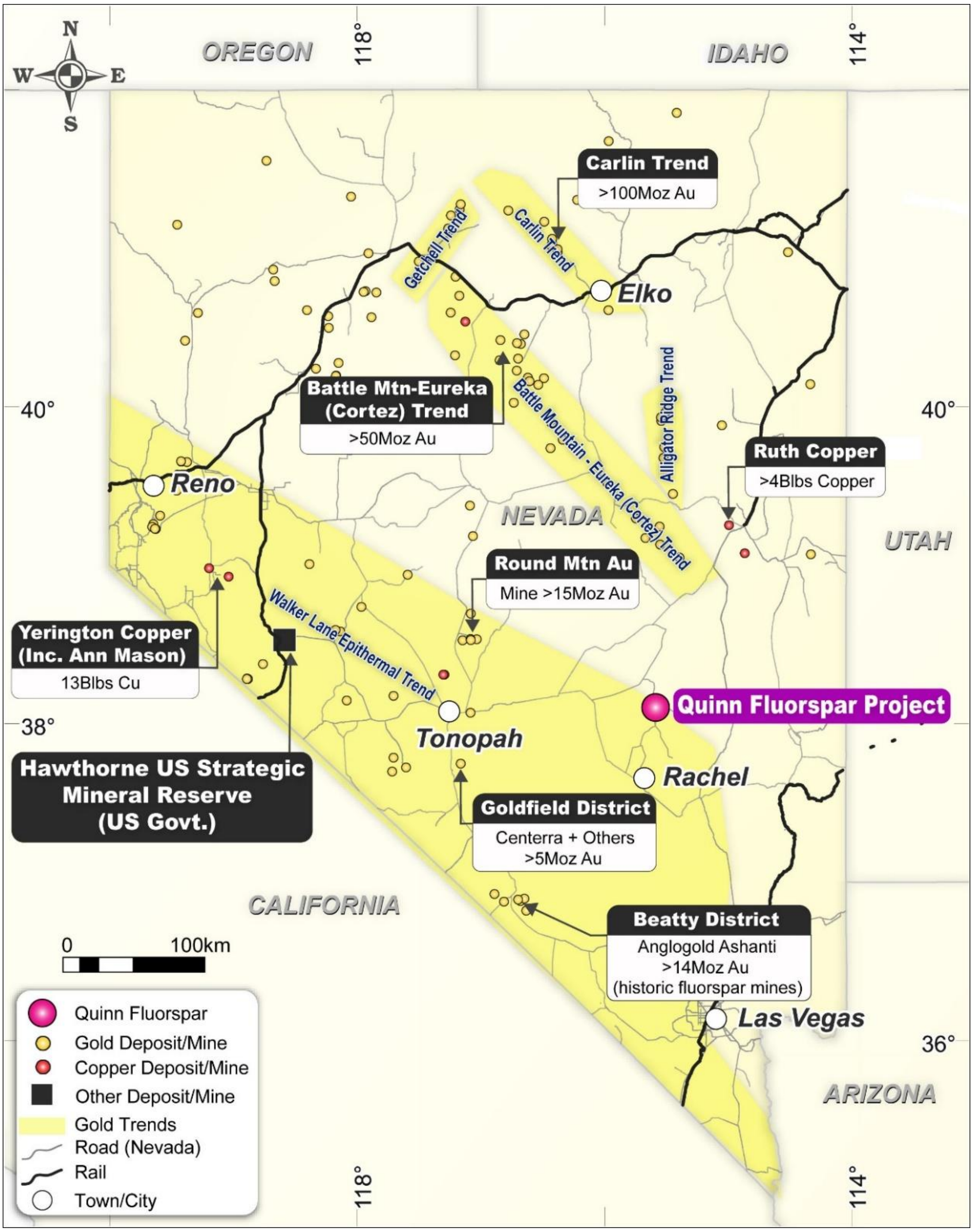

Figure 2: Quinn Fluorspar Location in Nevada with proximity to major gold trends

Next Steps

OD6 and Viriathus have commenced the OTCQB quotation process.

The process will include completion of the required application and certification documentation and satisfaction of the applicable OTCQB eligibility and quotation requirements.

The proposed OTCQB quotation remains subject to completion of the application process and acceptance by OTC Markets Group. There can be no assurance as to the timing or ultimate approval of the quotation.

The Company will update shareholders on material developments as the process progresses.

Forward Looking Statements

Certain information in this document refers to the intentions of OD6 Metals, however these are not intended to be forecasts, forward looking statements, or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to OD6 Metals projects are forward looking statements and can generally be identified by the use of words such as ‘project’, ‘foresee’, ‘plan’, ‘expect’, ‘aim’, ‘intend’, ‘anticipate’, ‘believe’, ‘estimate’, ‘may’, ‘should’, ‘will’ or similar expressions. There can be no assurance that the OD6 Metals plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause OD6 Metals actual results, performance, or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, OD6 Metals and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

No new information

Except where explicitly stated, this announcement contains references to prior exploration results, all of which have been cross-referenced to previous market announcements made by the Company. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements.

The information in this report relating to the Mineral Resource estimate for the Splinter Rock Project is extracted from the Company’s ASX announcements dated 18 July 2024. OD6 confirms that it is not aware of any new information or data that materially affects the information included in the original announcement and that all material assumptions and technical parameters underpinning the Mineral Resource estimate continue to apply.

This announcement has been authorised for release by the Board of OD6 Metals Limited

About OD6 Metals

OD6 Metals Ltd is an Australian critical minerals exploration and development company with projects spanning fluorspar, rare earth elements and copper across the United States and Australia.

OD6 aims to position itself as an emerging supplier of strategically important critical minerals required for next-generation industrial, defence and energy technologies.

Quinn Fluorspar Project – Nevada, USA

OD6 is advancing the Quinn Fluorspar Project located in Nevada, USA, one of the world's premier mining jurisdictions and currently ranked second globally in the Fraser Institute 2025 Mining Attractiveness Index.

Quinn hosts multiple high-grade fluorspar deposits including Horseshoe, Mammoth and Big Jim, with historical drilling, channel sampling and testwork confirming significant high-grade mineralisation and potential for both Metspar and premium Acidspar products.

Fluorspar is classified as a critical mineral in the United States, which currently imports 100% of all Fluorspar consumed domestically with >60% of all global supply sourced from China. It is essential in hydrofluoric acid production, AI semiconductor manufacturing, advanced battery technologies, uranium enrichment, defence systems and refrigerants.

Splinter Rock Rare Earth Project – Western Australia

OD6's 100% owned Splinter Rock Rare Earth Project in Western Australia hosts one of Australia's largest and highest-grade clay-hosted rare earth deposits, with a Mineral Resource Estimate of:

- Indicated: 119Mt @ 1,632ppm TREO
- Inferred: 563Mt @ 1,275ppm TREO

OD6 is advancing an innovative processing flowsheet utilising heap leaching, nanofiltration and ion exchange technologies designed to achieved ~75% Nd & Pr overall recovery plus produce a high-quality Mixed Rare Earth Carbonate/Hydroxide product of ~56-59% TREO with low impurity levels

Gulf Creek Copper Project – New South Wales

OD6 is also advancing the Gulf Creek Copper-Zinc VMS Project in New South Wales, a historically high-grade copper mining district with significant exploration upside.

Recent drilling and geophysical programs have confirmed high-grade copper mineralisation and identified multiple large-scale exploration targets along more than 10km of prospective strike.

Corporate Directory

Managing Director	Mr Brett Hazelden
Non-Executive Chairman	Mr Piers Lewis
Non-Executive Director	Dr Mitch Loan
Financial Controller/ Joint Company Secretary	Mr Joel Ives
Joint Company Secretary	Mr Lewis Flynn
Technical Advisor to the Board	Dr Darren Holden

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