



Announcement Summary

Entity name

SGH LIMITED

Date of this announcement

Tuesday August 18, 2026

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SGH	ORDINARY FULLY PAID	265,866	12/08/2026
SGH	ORDINARY FULLY PAID	359,104	18/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SGH LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

46142003469

1.3 ASX issuer code

SGH

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

SGHAB : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

SGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

47,551

The first date the options were exercised or other +convertible securities were converted

12/8/2026

The last date the options were exercised or other +convertible securities were converted

12/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
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Matt McKenzie	Matt McKenzie	2,613
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Date the +securities the subject of this notification were issued/transferred

12/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Share Rights issued to employees under the FY25 SGH Short Term Incentive Plan. Terms of the FY25 SGH Short Term Incentive Plan are set out in the Remuneration Report on pages 47 to 71 of the 2026 Annual Report: <http://sghl.com.au/assets/Financial-Results/2026/SGH-ASX-Annual-Report-11-August-2026.pdf>



Issue details

Number of +securities

47,551

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

SGHAB : SHARE RIGHTS

TO (Existing Class)**ASX +Security code and description**

SGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

218,315

The first date the options were exercised or other +convertible securities were converted

12/8/2026

The last date the options were exercised or other +convertible securities were converted

12/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Matt McKenzie	Matt McKenzie	7,057
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Date the +securities the subject of this notification were issued/transferred

12/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Share Rights issued to employees under the FY24 SGH Long Term Incentive Plan. Terms of the FY24 SGH Long Term Incentive Plan are set out in the Remuneration Report on pages 47 to 71 of the 2026 Annual Report: <http://sghl.com.au/assets/Financial-Results/2026/SGH-ASX-Annual-Report-11-August-2026.pdf>



Issue details

Number of +securities

218,315

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

SGHAB : SHARE RIGHTS

TO (Existing Class)**ASX +Security code and description**

SGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

83,585

The first date the options were exercised or other +convertible securities were converted

18/8/2026

The last date the options were exercised or other +convertible securities were converted

18/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Vik Bansal	Vik Bansal	19,752
Gitanjali Bhalla	Gitanjali Bhalla	6,518
Robert Cotterill	Robert Cotterill	5,450
Jarvas Croome	Jarvas Croome	12,448
Richard Richards	Richard Richards	11,951
Ryan Stokes	Ryan Stokes	18,922
Murray Vitlich	Murray Vitlich	4,203

**Date the +securities the subject of this notification were issued/transferred**

18/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Share Rights issued to employees under the FY25 SGH Short Term Incentive Plan. Terms of the FY25 SGH Short Term Incentive Plan are set out in the Remuneration Report on pages 47 to 71 of the 2026 Annual Report: <http://sghl.com.au/assets/Financial-Results/2026/SGH-ASX-Annual-Report-11-August-2026.pdf>

Issue details

Number of +securities

83,585

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

SGHAB : SHARE RIGHTS

TO (Existing Class)**ASX +Security code and description**

SGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

228,894

The first date the options were exercised or other +convertible securities were converted

18/8/2026

The last date the options were exercised or other +convertible securities were converted

18/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Vik Bansal	Vik Bansal	38,495
Gitanjali Bhalla	Gitanjali Bhalla	23,627
Robert Cotterill	Robert Cotterill	10,970



Jarvas Croome	Jarvas Croome	40,503
Richard Richards	Richard Richards	48,604
Murray Vitlich	Murray Vitlich	33,753

Date the +securities the subject of this notification were issued/transferred

18/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Share Rights issued to employees under the FY24 SGH Long Term Incentive Plan. Terms of the FY24 SGH Long Term Incentive Plan are set out in the Remuneration Report on pages 47 to 71 of the 2026 Annual Report: <http://sghl.com.au/assets/Financial-Results/2026/SGH-ASX-Annual-Report-11-August-2026.pdf>

Issue details

Number of +securities

228,894

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

SGHAB : SHARE RIGHTS

TO (Existing Class)**ASX +Security code and description**

SGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

18,597

The first date the options were exercised or other +convertible securities were converted

18/8/2026

The last date the options were exercised or other +convertible securities were converted

18/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.



Name of KMP	Name of registered holder	Number of +securities
-------------	---------------------------	-----------------------

Richard Richards

Richard Richards

18,597

Date the +securities the subject of this notification were issued/transferred

18/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Share Rights into fully paid ordinary SGH ordinary shares, the participant having satisfied the condition of continued employment with SGH, with no notice of separation issued by either party following release of the FY26 results. This tranche represents 50% of the overall award. The terms of this award are set out in the Remuneration Report on pages 47 to 71 of the 2026 Annual Report: <https://sghl.com.au/assets/Financial-Results/2026/SGH-ASX-Annual-Report-1-1-August-2026.pdf>

Issue details

Number of +securities

18,597

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

SGHAB : SHARE RIGHTS

TO (Existing Class)

ASX +Security code and description

SGH : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

28,028

The first date the options were exercised or other +convertible securities were converted

18/8/2026

The last date the options were exercised or other +convertible securities were converted

18/8/2026

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.



Name of KMP	Name of registered holder	Number of +securities
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Vik Bansal	Vik Bansal	28,028
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Date the +securities the subject of this notification were issued/transferred

18/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Conversion of Shares Rights under Boral Make Whole Award issued to the participant in lieu of the one-third lapsed portion of the Boral FY23 LTI and to encourage retention over the transition period when Boral became wholly-owned by SGH. The terms of this award are set out in the Remuneration Report on pages 47 to 71 of the 2026 Annual Report: <https://sghl.com.au/assets/Financial-Results/2026/SGH-ASX-Annual-Report-11-August-2026.pdf>

Issue details

Number of +securities

28,028



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGH : ORDINARY FULLY PAID	406,998,167

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SGHAB : SHARE RIGHTS	947,113