Clever investing made *easy*

Clime Capital Limited

17 August 2026

Company Announcements
Australian Securities Exchange

Net Tangible Asset Backing – 84.0 cents per share after tax

Please find attached Net Tangible Assets report of Clime Capital Limited (ASX: CAM) as at the close of business on 31 July 2026.

For further information contact:

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Clime Capital Limited

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Investment Update

July 2026

clime
Clever investing made *easy*

Clime Capital Limited | ASX: CAM

Clime Capital Limited (CAM) is a *yield focussed* listed investment company (LIC) investing in quality *Australian* companies and debt securities.

End of Month Net Tangible Assets (NTA)

84.0 cents
per share after tax

End of Month Share Price
(as at 31 July 2026)

$0.68

Dividend Yield Comparison		
31 July 2026	Cash dividend yield	Pre-tax dividend yield
CAM dividend yield (50% franked, market price)	7.9%	9.8%
ASX 200 dividend yield (70% franked)	3.5%	4.6%

Capital Summary (NTA)	2026		
	July[2]	June[1]	May[1]
NTA before tax	0.815	0.820	0.805
NTA after tax	0.840	0.840	0.830

1 *NTA CUM dividend – June quarter dividend paid on 24 July 2026. June after tax NTA includes 2.0 cents per share of income tax credits (net) available to the Company (May NTA includes 2.5 cents per share of tax assets).*
2 *NTA EX dividend – NTA before and after tax disclosed above for 31 July 2026 is after the effect of the dividend paid on 24 July 2026.*

CAM Highlights

5.40c
Annual dividends[3], 50% franked (per share)

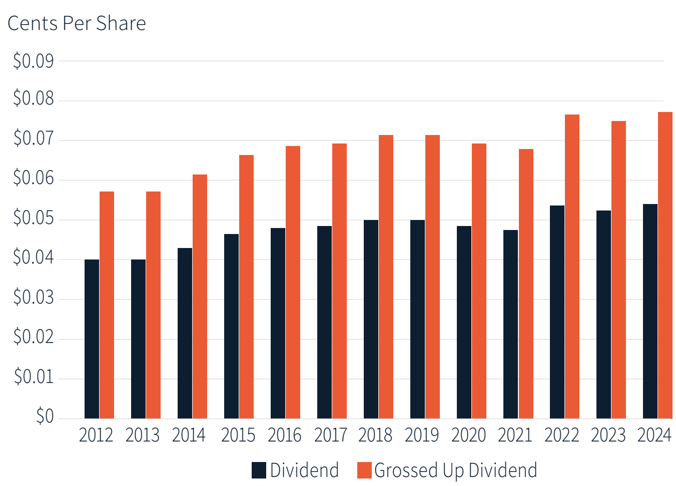
24.4c
Profits reserve[4] (per share)

7.9%
Cash dividend yield at market price

9.8%
Gross annual dividend yield at market price based on 50% franking

3 *Annual dividends based on the last four payments. Franking based on current guidance.*
4 *Profit reserve based on reviewed HY26 financial statements.*

Dividends



Source: Clime Asset Management

Assets	Investment portfolio performance[5] (pa since inception 28 February 2009)
$156.3m	**10.38%**

5 *Investment performance is before fees and taxes.*

Top 20 Listed Equity Holdings (in alphabetical order)

Company	ASX Code
APA Group	APA
Aristocrat Leisure Limited	ALL
Aurizon Holdings Limited	AZJ
Australia & New Zealand Banking Group Limited	ANZ
BHP Group Limited	BHP
Coles Group Ltd	COL
Commonwealth Bank of Australia	CBA
Computershare Limited	CPU
CSL Limited	CSL
Endeavour Group Ltd	EDV
JB Hi-Fi Limited	JBH
Jumbo Interactive Ltd	JIN
National Australia Bank Limited	NAB
Newmont Corporatio Cdi	NEM
Nick Scali Ltd	NCK
Premier Investments Limited	PMV
Rio Tinto Limited	RIO
Wesfarmers Limited	WES
Westpac Banking Corporation	WBC
Woolworths Group Limited	WOW

Your Portfolio Managers

Leo Economides
Chief Investment Officer

John Abernethy
Founder and Chairman

Summary

In July, the CAM portfolio delivered a gross return of 1.8% and therefore covered the June Quarter dividend so that NTA rose over the month.

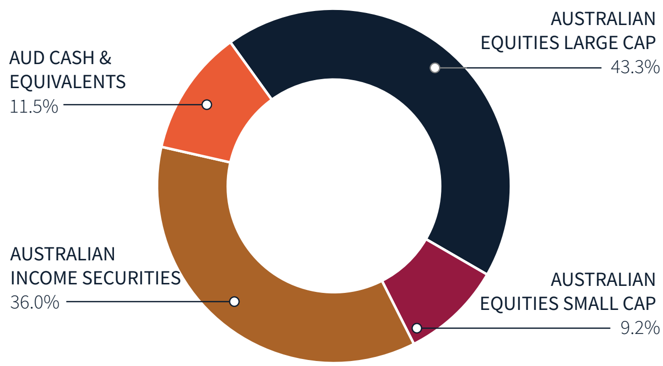
July portfolio activity continued to be focused on both realising net trading profits and portfolio risk alignment.

Significant portfolio activity can be summarised as follows:

Exits – SIQ, 360.
Reduced – BHP, CPU, DBI, EDV, NHF, NCK, NAB, TWE, WOW, WBC.
Added to – CBA, JIN, MFG, NEM, QBE, RIC, RIO, SDF, VNT, WGX.
New positions – AGL, FPR, RPL, ZIP.
Traded – REA, SXE.

The portfolio retains significant cash and liquids with the expectation that reporting season will present opportunity that will flow from excessive price volatility created by generally full equity pricing against underlying valuations.

Gross Asset Allocation



Portfolio Asset Allocation

Assets	$M
Australian Equities	74.6
Income Securities	63.5
AUD Cash & Equivalents	18.2
Gross Portfolio Valuation	156.3
Convertible Notes (CAMG)*	-39.1
Provision for expenses – mgt/perf fee	-2.4
Net Tangible Assets Before Tax	114.9

* *CAMG are unsecured, convertible notes in CAM which, if redeemed, would need to be paid out at face value of $1.*
Provision for expenses – mgt/perf fee estimate is subject to finalisation of FY26 audit.

Investment Philosophy

Quality and value investing → **Active management** → **Solid income and capital growth**

Investing in sustainable growth at a discount to intrinsic value

Research driven unique insights to deliver high conviction portfolios

Above market yield and capital growth

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