18 August 2026
Markets Announcement Platform
Australian Securities Exchange

Issue of Shares and Options Notice under Section 708(5)(e) of the Corporations Act

MRG Metals Limited (ASX:MRQ) ("**MRG Metals**" or "**Company**") advises it will today:

(a) issue 362,750,000 fully paid ordinary shares ("**Placement Shares**") to institutional and sophisticated investors at the issue price of $0.002 per share pursuant to a placement (referred to in the Company's ASX announcement dated 10 August 2026), raising a total of $725,500 before costs ("**Placement**").

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

In connection with the issue of the Placement Shares, MRG Metals hereby gives notice for the purposes of section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), MRG Metals advises that:

(a) the Placement Shares were issued without a prospectus pursuant to Part 6D.2 of the Act;
(b) this notice is being given pursuant to section 708A(5)(e) of the Act.
(c) as at the date of this notice, MRG Metals has complied with:
    (i) its financial reporting and auditing obligations under Chapter 2M of the Act; and
    (ii) its continuous disclosure obligations under section 674 of the Act; and
(d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) or 708A(8) of the Act to be disclosed under section 708A(6)(e) of the Act.

An Appendix 2A for the issue of new securities is being lodged today.

Yours faithfully

Shane Turner
Company Secretary

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