

18 August 2026

NOTICE UNDER SECTION 708A

An Appendix 2A was released by Infinity Metals Limited (**'INF or Company'**) on 17 August 2026 for the issue of a total of 115,000,000 fully paid ordinary shares, being tranche 2 of the Placement as announced on 18 June 2026 and as approved by shareholders at the EGM held on 11 August 2026 (**'The Securities'**).

The Company gives notice pursuant to section 708A (5)(e) of the Corporations Act that:

- (a) The Securities were issued without disclosure under Part 6D(2) of the Corporations Act.
- (b) The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act and sections 674 and 674A of the Corporations Act.
- (c) There is no excluded information to be disclosed for the purposes of Section 708A (7) and (8) of the Corporations Act.

Yours sincerely



Jonathan Whyte
Company Secretary

This Announcement was authorised by the Executive Chairman. For further enquiries please contact:

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