ASX ANNOUNCEMENT

SRG GLOBAL

18 August 2026

Advance Notice: Investor Briefing

SRG Global Ltd (ASX: SRG) ("SRG Global" or the "Company") advises that David Macgeorge (Managing Director) and Roger Lee (CFO and Company Secretary) will host an investor briefing in relation to its FY26 performance and the outlook for FY27. The details of which are set out below:

Date	Today, 18 August 2026
Time	09.00am WST / 11.00am AEST
Duration	Approximately 40 minutes
Access link	https://ccmediaframe.com

The Company will make the investor briefing available on its website (srgglobal.com.au) shortly after the conclusion of the briefing.

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SRG Global Limited ABN 81 104 662 259.

MAKING THE COMPLEX SIMPLE

18 August 2026

SRG Global delivers record result and dividend, exceeds upgraded FY26 guidance and upgrades FY27 guidance

SRG Global Ltd (ASX: SRG) has delivered its financial results for the twelve months ended 30 June 2026 ("**FY26**") and increases its profit guidance for FY27.

- FY26 **Revenue** of $1,675.5m, **up 27%** from FY25
- Underlying FY26 **EBITDA** of $170.1m, **up 34%** and **EBIT(A)** of $131.8m, **up 41%** from FY25
- Strong cash generation with **EBITDA** to **cash conversion** of **101%** in FY26
- Transitioned back to **net cash** of **$6.2m** from proforma net debt of $52.5m post TAMS
- Excellent returns to shareholders with **EPS(A)** of 13.8 cents per share, **up 34%** on FY25
- **2H fully franked dividend** of 4.0cps **up 33%**, total FY26 dividend of 7.0 cps **up 27%** on FY25
- TAMS delivered **above business case** in first 8 months and is **fully integrated** into SRG
- **Record Work in Hand** of **$5.1b, up 42%** on FY25
- **Upgrading FY27 guidance** to **$195m - $205m** EBITDA and **$150m - $160m** EBIT(A)

Table 1: Financial Performance

Record Financial Result

	FY25	FY26	Change
Revenue	$1,323.3m	**$1,675.5m**	▲ 27%
EBITDA	$127.1m	**$170.1m**	▲ 34%
EBIT(A)	$93.8m	**$131.8m**	▲ 41%
NPAT(A)	$61.0m	**$85.3m**	▲ 40%
EBITDA % Margin	9.6%	**10.2%**	▲ 6%
EBIT(A) % Margin	7.1%	**7.9%**	▲ 11%
NPAT(A) % Margin	4.6%	**5.1%**	▲ 11%
Dividends (cents per share)	5.5 cps	**7.0 cps**	▲ 27%
Earnings Per Share (A)	10.3 cps	**13.8 cps**	▲ 34%

- SRG Global delivered **above market financial performance**
- Continued **strong eps growth** with **EPS(A) accretion of 34%**
- **Transitioned** back to **net cash of $6.2m** from proforma net debt of $52.5m post TAMS
- **Strong business fundamentals** provide platform for ongoing sustainable growth

Note: FY26 EBITDA of $170.1m exceeds upgraded FY26 EBITDA guidance of top end of $164m to $168m provided in June 2026

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Commenting on the FY26 results, David Macgeorge, Managing Director said:

"*SRG Global continues to make significant progress in the execution of our strategy. Our record FY26 result is underpinned by strong business fundamentals, excellent cash generation and solid operational delivery for our blue-chip client base.*

"Our FY26 financial performance is clear evidence of the strength and diversity of our business and is testament to the hard work of all our people at SRG Global.

"I am pleased to report that TAMS delivered circa 10% above business case in its first 8 months with SRG Global and is now fully integrated into the business. TAMS is a market leading marine infrastructure services provider with a 25-year history of long-term client relationships and is an embedded partner with Port Authorities and blue-chip clients in diverse sectors for critical port and marine infrastructure maintenance and engineering, design & construction.

"SRG Global has record Work in Hand of $5.1 billion, up 42% on FY25 and is well positioned for long-term growth with end-to-end asset life cycle capability in key sectors such as water, energy, resources, transport, defence, ports / marine, health, education and data centres.

"Our continued strong cash performance and record FY26 result means SRG Global will pay shareholders a 2H fully franked dividend of 4.0c per share which is up 33% from 2H last year. This continues our track record of funding the growth phase of our strategy whilst delivering increased dividends to our shareholders.

"The Company is also pleased to advise it is upgrading its FY27 earnings guidance to $195m-$205m EBITDA and $150m to $160m EBIT(A) which continues our step-change growth journey.

Table 2: Long Term Track Record of Delivery

Continuing to execute SRG Global Growth Strategy

	FY21	FY22	FY23	FY24	FY25	FY26
Revenue	$570.0m	$644.2m	$809.0m	$1,069.3m	$1,323.3m	**$1,675.5m**
EBITDA	$47.1m	$57.2m	$80.1m	$98.5m	$127.1m	**$170.1m**
EBIT(A)	$25.1m	$34.2m	$50.0m	$65.6m	$93.8m	**$131.8m**
NPAT(A)	$14.9m	$22.4m	$31.8m	$40.3m	$61.0m	**$85.3m**
EBITDA % Margin	8.2%	8.9%	9.9%	9.2%	9.6%	**10.2%**
EBIT(A) % Margin	4.4%	5.3%	6.2%	6.1%	7.1%	**7.9%**
NPAT(A) % Margin	2.6%	3.5%	3.9%	3.8%	4.6%	**5.1%**
Dividends (cents per share)	2.0 cps	3.0 cps	4.0 cps	4.5 cps	5.5 cps	**7.0 cps**
Earnings Per Share (A)	3.3 cps	5.0 cps	6.7 cps	7.7 cps	10.3 cps	**13.8 cps**

- Strategic execution delivering **~320% EPS(A) growth** over last five years
- Business successfully transitioned to **~80% annuity / recurring earnings**
- Track record of **winning and executing work**
- **Track record of cash generation** to fund growth and dividends

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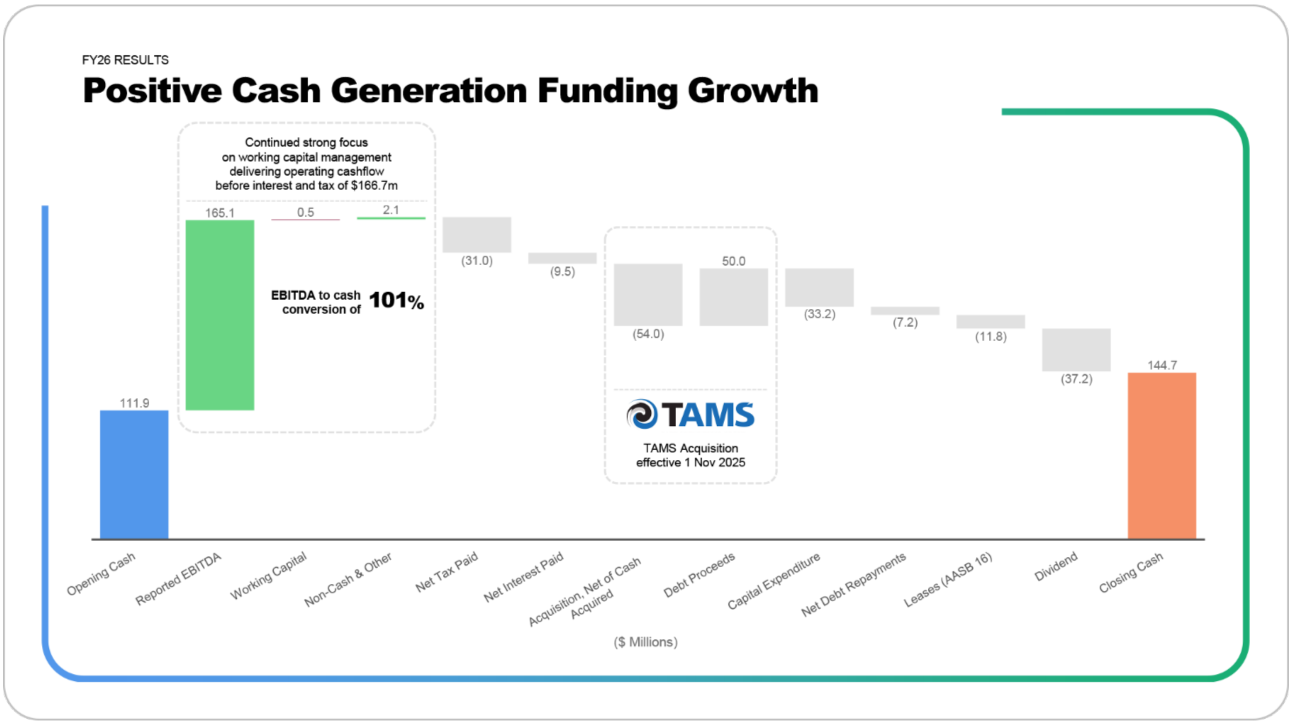
Business Overview

In FY26, SRG Global recorded revenue of $1,675.5m and EBITDA of $170.1m with continued strong margin performance and operational delivery across both operating segments. In the same period the Company improved its cash position to be net cash of $6.2m from proforma net debt post the TAMS acquisition of $52.5m, which was effective from 1 November 2025. This is underpinned by excellent EBITDA to cash conversion of 101%, continuing our strong track record of cash generation.

Table 3: Segment Results ($m)

	Total	Maintenance & Industrial Services	Engineering & Construction	Corporate
Revenue	$1,675.5m	$1,149.8m	$525.7m	(nil)
EBITDA	$170.1m EBITDA Margin of 10.2%	$164.7m EBITDA Margin of 14.3%	$40.6m EBITDA Margin of 7.7%	($35.2m) EBITDA Margin of (2.1%)
EBIT(A)	$131.8m EBIT(A) Margin of 7.9%	$137.1m EBIT(A) Margin of 11.9%	$31.8m EBIT(A) Margin of 6.0%	($37.1m) EBIT(A) Margin of (2.2%)

Table 4: Cash Generation



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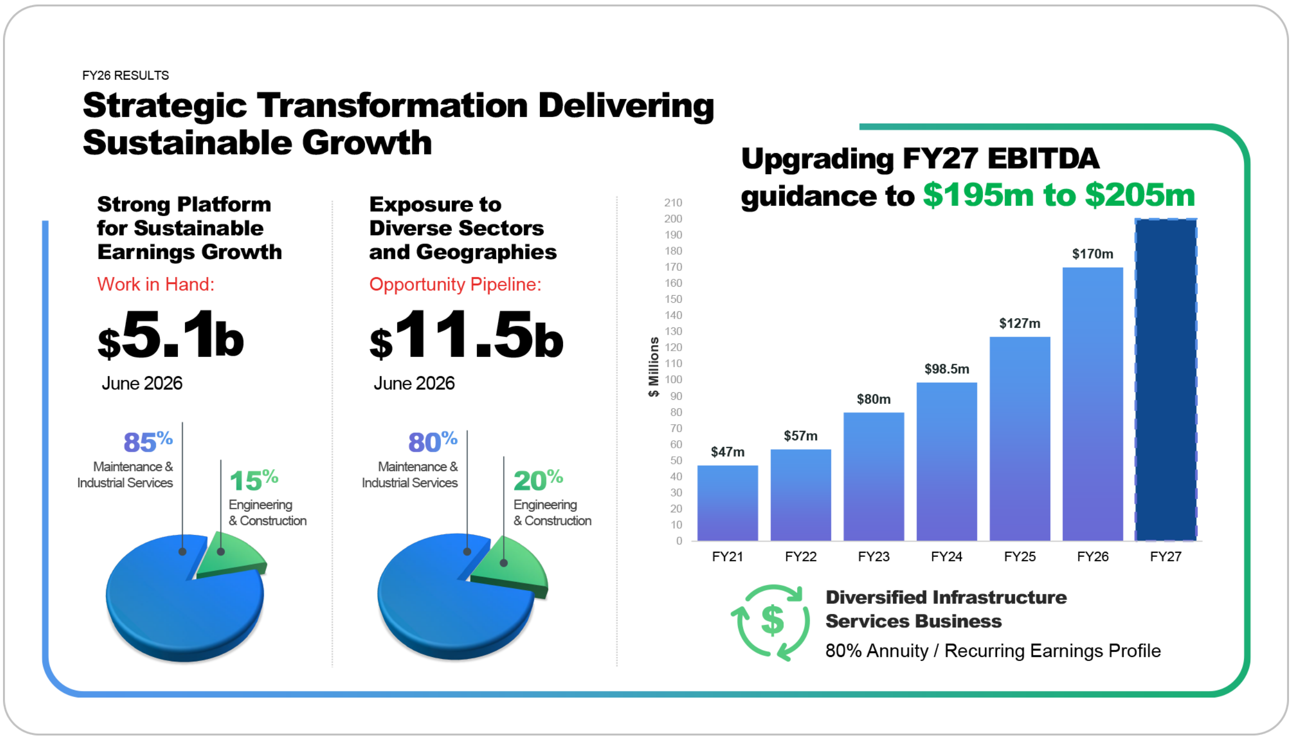
Outlook

- **Upgrading FY27 guidance** to **$195m - $205m** EBITDA and **$150m - $160m** EBIT(A)
- **$5.1b WIH** and **$11.5b Opportunity Pipeline** provides platform for long-term sustainable growth
- **Positive exposure** to growth sectors including water, energy, industrial / resources, transport, defence, health, education, data centres and ports / marine
- Earnings profile of circa **80% annuity / recurring earnings** in FY26 and beyond
- Strategic transformation to a **diversified infrastructure services** business will continue to deliver consistent growth and high-quality returns

Table 5: Strategic Transformation and FY27 Guidance



2H Fully Franked Dividend

The Board of Directors has declared a 2H fully franked dividend of 4.0 cents per share. The record date of the dividend is Friday, 28 August 2026 with a payment date of Friday, 11 September 2026.

– ENDS –

CONTACT

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ABOUT SRG GLOBAL

SRG Global is a diversified infrastructure services company bringing an engineering mindset to deliver critical services for major industry across the entire asset lifecycle of engineer, construct and sustain. The Company employs over 5,000 people across its Maintenance & Industrial Services and Engineering & Construction operating segments. Our vision is to be the most sought-after in what we do through “Making the Complex Simple”. For more information about SRG Global, please click here.

This announcement was authorised for release to ASX by the Managing Director.