18 August 2026

Market Announcements Office
ASX Limited

To be released for each of the ASX codes listed below

Supplementary Product Disclosure Statement

Betashares Capital Limited (**Betashares**) makes this announcement in relation to the following exchange traded funds quoted on the AQUA market of the ASX (**Funds**):

ASX Code	Fund
QOZ	Betashares FTSE RAFI Australia 200 ETF
A200	Betashares Australia 200 ETF
EX20	Betashares Australian Ex-20 Portfolio Diversifier ETF

Betashares announces that it has issued a Supplementary Product Disclosure Statement dated 18 August 2026 (**SPDS**) for the Funds. The SPDS supplements the Product Disclosure Statement dated 19 March 2021.

The SPDS provides information about upcoming changes to Betashares FTSE RAFI Australia 200 ETF (**QOZ**) that will take effect following the close of ASX trading on 18 September 2026 (**Effective Date**).

QOZ currently aims to track the performance of the FTSE RAFI Australia 200 Index (**Index**), before taking into account fees and expenses. The Index provides exposure to a diversified portfolio of Australian equities, weighted in a way that is reflective of fundamental size rather than the market capitalisation of its constituents.

FTSE International Limited (**FTSE**), the Index provider, has advised that it will discontinue the FTSE RAFI Australia 200 Index. FTSE has developed a successor index, the FTSE Australia 200 Fundamental Value Index (**Successor Index**), which applies the same fundamental indexing approach as the Index. In response to this change, Betashares has determined to transition QOZ to the Successor Index and to change QOZ's name to Betashares Australia 200 Fundamental Value ETF.

The changes will not materially alter QOZ's general nature, risk profile or portfolio composition. QOZ will remain a passively managed, fully replicated exposure to the 200 companies listed on the ASX with the largest fundamental values, weighted in proportion to those values. The Successor Index selects and weights securities using the same four measures of fundamental company size as the Index, being sales, cash flow, book value and dividends, with refinements to how three of those measures are calculated.

The total management fees and costs of the Fund will remain unchanged at 0.40% p.a. of net asset value. From the Effective Date, these will be charged as a single management fee, with any expenses normally incurred in operating the Fund paid by the Responsible Entity out of its own resources.

There are otherwise no changes to QOZ's features.

There are no changes to the features of any other fund in the PDS.

The SPDS is attached and is also available at QOZ's product page at www.betashares.com.au.

Next steps for investors
Investors who wish to remain invested in QOZ are not required to take any action in connection with this notice. Investors who wish to transact in their units can do so in the normal way, via their broker.

Please note the information in this notice is general only and does not take into account the objectives, financial situation or needs of any particular investor. Investors should consider consulting their financial adviser regarding this information.

Further information
For any inquiries regarding this announcement, please contact Betashares Customer Support on 1300 487 577 between 8:30am and 5:30 pm (Sydney time) Monday to Friday, or via email at support@betashares.com.au.

BETASHARES FTSE RAFI AUSTRALIA 200 ETF

ARSN: 155 637 219 | ASX CODE: QOZ

BETASHARES AUSTRALIAN EX-20 PORTFOLIO DIVERSIFIER ETF

ARSN: 613 691 688 | ASX CODE: EX20

BETASHARES AUSTRALIA 200 ETF

ARSN: 623 014 326 | ASX CODE: A200

SUPPLEMENTARY PRODUCT DISCLOSURE STATEMENT

DATED: 18 AUGUST 2026
ISSUER: BETASHARES CAPITAL LTD
ABN: 78 139 566 868
AFS LICENCE: 341181

This Supplementary Product Disclosure Statement ("SPDS") is supplemental to the Product Disclosure Statement dated 19 March 2021, as supplemented by the Supplementary PDS dated 21 February 2023, in respect of Betashares FTSE RAFI Australia 200 ETF, Betashares Australian Ex-20 Portfolio Diversifier ETF and Betashares Australia 200 ETF (together, the "PDS").

The PDS and this SPDS should be read together.

A copy of this SPDS has been lodged with the Australian Securities and Investments Commission ("ASIC") on 18 August 2026. Neither ASIC nor ASX Limited takes any responsibility for the contents of this SPDS.

Terms defined in the PDS have the same meanings when used in this SPDS.

Changes to the Fund name and underlying index

As stated in the PDS, the investment objective of the Betashares FTSE RAFI Australia 200 ETF (the "Fund") is to provide an investment return that aims to track the performance of the FTSE RAFI Australia 200 Index (the "Index"), before taking into account fees and expenses.

FTSE International Limited (the "Index Provider") has advised that it intends to discontinue the FTSE RAFI Australia 200 Index.

The Responsible Entity has decided to transition the Fund to track a new index, the FTSE Australia 200 Fundamental Value Index ("Successor Index"), and therefore intends to amend the Fund's name and investment objective, effective 18 September 2026 following the close of ASX trading ("Effective Date").

The Successor Index applies the same four measures in calculating the fundamental size of companies listed on the ASX (sales, cash flow, book value and dividends), selects the 200 companies with the largest fundamental values, weights constituents in proportion to their fundamental value, and is rebalanced annually. The Successor Index broadens the cash flow, book value and dividend measures to treat research and development as an investment rather than an expense, and also includes capital returned through buybacks in the dividend measure. Accordingly, these changes are not expected to result in material changes to the Index constituents or the Fund's investment strategy.

The total management fees and costs of the Fund will also remain unchanged at 0.40% p.a. of net asset value. From the Effective Date, these will be charged as a single management fee, with any expenses normally incurred in operating the Fund paid by the Responsible Entity out of its own resources.

There are otherwise no changes to the Fund's characteristics e.g. ASX code or its semi-annual distribution frequency.

There are no changes to the features of any other fund in the PDS.

The changes to the Fund are summarised below:

	Current	**Effective on 18 September 2026 following close of ASX trading**
Fund name	Betashares FTSE RAFI Australia 200 ETF	Betashares Australia 200 Fundamental Value ETF
Index	FTSE RAFI Australia 200 Index	FTSE Australia 200 Fundamental Value Index
Investment objective	To provide an investment return that aims to track the performance of the FTSE RAFI Australia 200 Index, before taking into account fees and expenses.	To provide an investment return that aims to track the performance of the FTSE Australia 200 Fundamental Value Index, before taking into account fees and expenses.
Management Fees and Costs*	0.40% p.a. of net asset value (Comprising a management fee of 0.30% p.a. and expenses normally incurred of 0.10%)	0.40% p.a. of net asset value (no change) (Comprising a management fee of 0.40% p.a. Any expenses normally incurred in operating the Fund will be paid by the Responsible Entity out of its own resources)
Factors used to calculate "Fundamental Values"	Using the securities within the Index universe, the Index Provider calculates their "fundamental values" based on the following factors: (a) Sales: the percentage representation of each security using sales figures; (b) Cash flow: the percentage representation of each security using cash flow; (c) Book value: the percentage representation of each security using book value; (d) Dividends: the percentage representation of each security using dividends.	Using the securities within the Index universe, the Index Provider calculates their "fundamental values" based on the following factors: (a) Sales: the percentage representation of each security using sales figures; (b) Cash flow: the percentage representation of each security using operating cash flow plus research and development (R&D) expenditure; (c) Book value: the percentage representation of each security using book value, adjusted to include R&D expenditure depreciated over 5 years; (d) Dividends: the percentage representation of each security using dividends plus share buybacks.

*Excludes transaction costs associated with buying and selling Fund assets.

The following specific changes are made in the PDS, effective on 18 September 2026 after the close of ASX trading.

Revision to Fund name

Each reference to "Betashares FTSE RAFI Australia 200 ETF" in the PDS is replaced with "Betashares Australia 200 Fundamental Value ETF".

Index name

Each reference to "FTSE RAFI Australia 200 Index" in the PDS is replaced with "FTSE Australia 200 Fundamental Value Index".

Section 3.1 "Fees and Other Costs"

Sections 3.1 is deleted and replaced with the following:

3.1 FEES AND OTHER COSTS

This section shows fees and other costs that you may be charged. These fees and costs may be deducted from your money, from the returns on your investment or from the assets of each managed investment scheme as a whole.

Taxes are set out in another part of this PDS.

You should read all the information about fees and costs because it is important to understand their impact on your investment.

TABLE 3.1: FEES AND COSTS SUMMARY

BETASHARES AUSTRALIA 200 FUNDAMENTAL VALUE ETF, BETASHARES AUSTRALIAN EX-20 PORTFOLIO DIVERSIFIER ETF AND BETASHARES AUSTRALIA 200 ETF

TYPE OF FEE OR COST	AMOUNT	HOW AND WHEN PAID
Ongoing annual fees and costs		
Management fees and costs: The fees and costs for managing your investment	Betashares Australia 200 Fundamental Value ETF - 0.40% per annum of the Fund's Net Asset Value Betashares Australian Ex-20 Portfolio Diversifier ETF - 0.25% per annum of the Fund's Net Asset Value Betashares Australia 200 ETF - 0.04% per annum of the Fund's Net Asset Value As at the date of this PDS, the management fees and costs of each Fund consist of the following components:	
	Management fee Betashares Australia 200 Fundamental Value ETF - 0.40% per annum of the Fund's Net Asset Value Betashares Australian Ex-20 Portfolio Diversifier ETF - 0.20% per annum of the Fund's Net Asset Value Betashares Australia 200 ETF - 0.04% per annum of the Fund's Net Asset Value	The management fee is calculated and accrued daily as a percentage of the Fund's Net Asset Value and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets monthly on or after the first day of the following month.
	Plus	
	Recoverable expenses Betashares Australia 200 Fundamental Value ETF – Estimated at 0.00% per annum of the Fund's Net Asset Value[1] Betashares Australian Ex-20 Portfolio Diversifier ETF – Estimated at 0.05% per annum of the Fund's Net Asset Value[1] Betashares Australia 200 ETF – Estimated at 0.00% per annum of the Fund's Net Asset Value[1]	The recoverable expenses are calculated and accrued daily as a percentage of the Fund's Net Asset Value and reflected in the daily Net Asset Value per Unit. The amount is deducted from the Fund's assets monthly on or after the first day of the following month. Any expenses normally incurred in operating Betashares Australia 200 Fundamental Value ETF or Betashares Australia 200 ETF are paid as and when incurred by the Responsible Entity out of the its own resources. Any extraordinary expenses are deducted from the Fund's assets as and when incurred.
	Plus	
	Indirect costs Estimated at 0.00% per annum of each Fund's Net Asset Value[2]	The indirect costs are calculated and accrued daily as a percentage of the Fund's Net Asset Value and reflected in the daily Net Asset Value per Unit.

TYPE OF FEE OR COST	AMOUNT	HOW AND WHEN PAID
		The amount is deducted from the Fund's assets as and when incurred.
Performance fees: Amounts deducted from your investment in relation to the performance of the product	Nil	Not applicable
Transaction costs: The costs incurred by the scheme when buying or selling assets	Betashares Australia 200 Fundamental Value ETF – Estimated at 0.01% per annum of the Fund's Net Asset Value[3] Betashares Australian Ex-20 Portfolio Diversifier ETF – Estimated at 0.01% per annum of the Fund's Net Asset Value[3] Betashares Australia 200 ETF – Estimated at 0.00% per annum of the Fund's Net Asset Value[3]	Transaction costs reduce the Fund's Net Asset Value. How and when they are paid varies depending on the type of transaction cost. Certain costs, e.g. brokerage, are added to or deducted from the amounts payable from the Fund's assets or receivable by the Fund at the time of settlement in respect of investments purchased or sold for the Fund. Other costs, e.g. transactional custodian fees, are invoiced to the Fund and paid from the Fund's assets according to a regular monthly or quarterly cycle.
Member activity related fees and costs (fees for services or when your money moves in or out of the scheme)		
Establishment fee: The fee to open your investment	Nil	Not applicable
Contribution fee: The fee on each amount contributed to your investment	If you are not an Authorised Participant - $0 If you are an Authorised Participant – up to $3,000 for in-kind applications[4]	Payable only by Authorised Participants.[5] This fee will be payable by Authorised Participants together with the transfer of the application securities and balancing cash component (if positive) at the time of the application for in-kind applications.
Buy-sell spread: An amount deducted from your investment representing costs incurred in transactions by the scheme	Nil[6]	Not applicable.
Withdrawal fee: The fee on each amount you take out of your investment	If you are not an Authorised Participant - $0 If you are an Authorised Participant – up to $3,000 for in-kind redemptions[4]	Payable only by Authorised Participants.[5] This fee will be paid at the time of redemption for in-kind redemptions.
Exit fee: The fee to close your investment	Nil	Not applicable
Switching fee: The fee for changing investment options	Nil	Not applicable

[1] This figure reflects the recoverable expenses incurred by the Fund for the previous financial year ended 30 June 2026. For more information on recoverable expenses, see "Recoverable expenses" in the "Additional Explanation of Fees and Costs" section below.

[2] This figure reflects the indirect costs incurred by the Fund for the previous financial year ended 30 June 2026. For more information on the calculation of indirect costs, see "Indirect costs" in the "Additional Explanation of Fees and Costs" section below.

[3] This figure reflects the estimated transaction costs incurred by the Fund for the previous financial year ended 30 June 2026 and may include the Responsible Entity's reasonable estimates where the Responsible Entity was unable to determine the exact amount or information was not available at the date of this PDS. This estimate is net of transaction costs for which the Responsible Entity reimburses the Fund out of the

application and redemption fees it receives from Authorised Participants, as described in section 3.3.6. For more information on transaction costs and the application and redemption fees payable by Authorised Participants, see "Transaction costs" and "Application and redemption fees for Authorised Participants" in the "Additional Explanation of Fees and Costs" section below.

[4] Cash applications and redemptions are only available if agreed by the Responsible Entity. Additional contribution and withdrawal fees may apply in the case of a cash application or redemption as agreed with the Responsible Entity from time to time.

[5] An Authorised Participant is a participant in relation to a financial market (or which has engaged a participant to act on its behalf) which has entered into an agreement with the Responsible Entity in relation to Unit applications and redemptions. For an explanation of the contribution fees and withdrawal fees (also referred to in this PDS as application fees and redemption fees) please see section 3.3.6 "Application and Redemption Fees for Authorised Participants" in the "Additional Explanation of Fees and Costs" section below. Unitholders who are not Authorised Participants may be charged a redemption fee if they redeem Units pursuant to their right to redeem in the special circumstances described in section 5.6 - see "Additional Explanation of Fees and Costs" section below for more information.

[6] While the Funds do not charge a buy-sell spread, as each Fund is traded on a securities exchange, investors may incur a bid-offer spread when trading on the exchange.

Certain additional costs may apply. See the "Additional Explanation of Fees and Costs" section below for more information.

Each fee set out in this table may in some cases be negotiated with wholesale clients. For more information, refer to the explanation of "Differential fees, rebates and related payments" in the "Additional Explanation of Fees and Costs" section below.

All fees and costs in the table above include Goods and Services Tax (GST) net of any reduced input tax credits and any applicable stamp duty and are shown without any other adjustment in relation to any tax deduction available to the Responsible Entity or the extent to which any tax deduction may be passed on to unitholders.

Section 3.2 "Example of Annual Fees and Costs"

Sections 3.2 is deleted and replaced with the following:

3.2 EXAMPLE OF ANNUAL FEES AND COSTS

This table gives an example of how the ongoing annual fees and costs in each Fund can affect your investment over a one year period. You should use this table to compare each product with other managed investment schemes.

TABLE 3.2: EXAMPLE OF ANNUAL FEES AND COSTS

EXAMPLE - APPLICABLE TO BETASHARES AUSTRALIA 200 FUNDAMENTAL VALUE ETF	AMOUNT	BALANCE OF $50,000 WITH A CASH CONTRIBUTION OF $5,000[1] DURING THE YEAR
CONTRIBUTION FEES[2]	$0 if you are not an Authorised Participant; or $3,000 for in-kind applications if you are an Authorised Participant	For every additional $5,000 you put in, you will be charged: **$0** if you are not an Authorised Participant; or **$3,000** if you are an Authorised Participant.
PLUS MANAGEMENT FEES AND COSTS[3]	0.40% p.a. of the Fund's Net Asset Value	**And**, for every $50,000 you have in the Fund you will be charged or have deducted from your investment **$200** each year
PLUS PERFORMANCE FEES	Nil	**And**, you will be charged or have deducted from your investment **$0** in performance fees each year.[4]
PLUS TRANSACTION COSTS[5]	Estimated at 0.01% of the Fund's Net Asset Value	**And,** you will be charged or have deducted from your investment **$5** in transaction costs.
EQUALS COST OF FUND		If you had an investment of $50,000 at the beginning of the year and you put in an additional $5,000[6] during that year, you would be charged fees

		and costs of **$205** (if you are not an Authorised Participant) or **$3,205** (if you are an Authorised Participant for the Fund).* **What it costs you will depend on whether you are an Authorised Participant, the investment option you choose and the fees you negotiate.**

EXAMPLE - APPLICABLE TO BETASHARES AUSTRALIAN EX-20 PORTFOLIO DIVERSIFIER ETF	AMOUNT	BALANCE OF $50,000 WITH A CASH CONTRIBUTION OF $5,000[1] DURING THE YEAR
CONTRIBUTION FEES[2]	$0 if you are not an Authorised Participant; or $3,000 for in-kind applications if you are an Authorised Participant	For every additional $5,000 you put in, you will be charged: **$0** if you are not an Authorised Participant; or **$3,000** if you are an Authorised Participant.
PLUS MANAGEMENT FEES AND COSTS[3]	0.25% p.a. of the Fund's Net Asset Value	**And**, for every $50,000 you have in the Fund you will be charged or have deducted from your investment **$125** each year
PLUS PERFORMANCE FEES	Nil	**And**, you will be charged or have deducted from your investment **$0** in performance fees each year.[4]
PLUS TRANSACTION COSTS[5]	Estimated at 0.01% of the Fund's Net Asset Value	**And,** you will be charged or have deducted from your investment **$5** in transaction costs.
EQUALS COST OF FUND		If you had an investment of $50,000 at the beginning of the year and you put in an additional $5,000[6] during that year, you would be charged fees and costs of **$130** (if you are not an Authorised Participant) or **$3,130** (if you are an Authorised Participant for the Fund).* **What it costs you will depend on whether you are an Authorised Participant, the investment option you choose and the fees you negotiate.**

EXAMPLE - APPLICABLE TO BETASHARES AUSTRALIA 200 ETF	AMOUNT	BALANCE OF $50,000 WITH A CASH CONTRIBUTION OF $5,000[1] DURING THE YEAR
CONTRIBUTION FEES[2]	$0 if you are not an Authorised Participant; or $3,000 for in-kind applications if you are an Authorised Participant	For every additional $5,000 you put in, you will be charged: **$0** if you are not an Authorised Participant; or **$3,000** if you are an Authorised Participant.
PLUS MANAGEMENT FEES AND COSTS[3]	0.04% p.a. of the Fund's Net Asset Value	**And**, for every $50,000 you have in the Fund you will be charged or have deducted from your investment **$20** each year
PLUS PERFORMANCE FEES	Nil	**And**, you will be charged or have deducted from your investment **$0** in performance fees each year.[4]

PLUS TRANSACTION COSTS[5]	Estimated at 0.00% of the Fund's Net Asset Value	**And,** you will be charged or have deducted from your investment **$0** in transaction costs.
EQUALS COST OF FUND		If you had an investment of $50,000 at the beginning of the year and you put in an additional $5,000[6] during that year, you would be charged fees and costs of **$20** (if you are not an Authorised Participant) or **$3,020** (if you are an Authorised Participant for the Fund).* **What it costs you will depend on whether you are an Authorised Participant, the investment option you choose and the fees you negotiate.**

*Additional fees may apply. An Authorised Participant who redeems Units directly will also be charged a withdrawal fee of up to $3,000 for an in-kind redemption. Unitholders who are not Authorised Participants may be charged a redemption fee if they redeem Units pursuant to their right to redeem in the special circumstances described in section 5.6 - see "Additional Explanation of Fees and Costs" section below for more information.

Each fee in this table may in some cases be negotiated with wholesale clients. For more information, refer to the explanation of "Differential fees, rebates and related payments" in the "Additional Explanation of Fees and Costs" section below.

[1] Please note the minimum investment in each Fund by an Authorised Participant is for the number of Units that make up a Creation Unit, unless the Responsible Entity agrees otherwise.

[2] Assumes the maximum contribution fee set out in table 3.1 applies for in-kind applications. Application fees payable by Authorised Participants for cash applications (if agreed by the Responsible Entity) may be higher than for in-kind applications.

[3] Management fees and costs are made up of the management fee, recoverable expenses and indirect costs. This figure reflects the management fees and costs incurred by the Fund for the previous financial year ended 30 June 2026. For more information, refer to the "Additional Explanation of Fees and Costs" section below.

[4] The Fund does not charge, and there is no right for the Responsible Entity to charge, a performance fee.

[5] This figure reflects the estimated transaction costs incurred by the Fund for the previous financial year ended 30 June 2026 and may include the Responsible Entity's reasonable estimates where the Responsible Entity was unable to determine the exact amount or information was not available at the date of this PDS. For more information, refer to "Transaction costs" in the "Additional Explanation of Fees and Costs" section below.

[6] Assumes the $50,000 is invested for the entire year and the $5,000 investment occurs on the last day of the year, and therefore the fees and costs in this example are calculated using the $50,000 balance only.

Section 3.3 "Additional Explanation of Fees and Costs"

Sub-sections 3.3.3, 3.3.4 and 3.3.5 are deleted and replaced with the following:

3.3.3 Recoverable expenses

The recoverable expenses represent the operating expenses incurred in the operation of a Fund. Each Fund's Constitution allows all properly incurred expenses to be recovered from the Fund and does not place any limit on the amount or types of expenses that can be recovered.

The expenses normally incurred in the day to day operation of a Fund include custodian, fund administration, unit registry, ASX and audit costs (other than transaction costs described above).

For each Fund (except for the Betashares Australia 200 Fundamental Value ETF and Betashares Australia 200 ETF), the expenses normally incurred and charged to the Fund will be capped at the amounts set out in Table 3.1 above while this PDS is current. Any such expenses in excess of the cap will be paid by the Responsible Entity out of its own resources. The Responsible Entity has the right to be reimbursed for them at a later time, provided that the cap will not be exceeded at the time of reimbursement. For Betashares Australia 200 Fundamental Value ETF and Betashares Australia 200 ETF, the expenses normally incurred will be paid by the Responsible Entity out of its own resources. The Responsible Entity may withdraw or replace this PDS at any time.

The normally incurred recoverable expenses of each Fund for the previous financial year ended 30 June 2026 were as set out in Table 3.1 above.

Extraordinary expenses are expenses that are not normally incurred in the day to day operation of a Fund and are not necessarily incurred in any given year. They may include costs associated with holding unitholder meetings, changing a Fund's constitution, or defending or pursuing legal proceedings. Any such expenses will be recovered from the relevant Fund and reflected in the Fund's Net Asset Value per Unit. The management fees and costs figure disclosed in Table 3.1 includes extraordinary expenses of nil, which is the amount incurred by each Fund for the previous financial year ended 30 June 2026.

3.3.4 Indirect costs

Indirect costs are any amounts that we know or where required, reasonably estimate, will reduce a Fund's returns that are paid from the Fund's assets (other than the management fee, recoverable expenses, and transaction costs described elsewhere in this section) or that are paid from the assets of any interposed vehicle (such as an underlying fund) in which the Fund may invest.

The management fees and costs figure disclosed in Table 3.1 includes indirect costs of nil, which is the Responsible Entity's estimate of the amount incurred by each Fund for the previous financial year ended 30 June 2026.

3.3.5 Transaction costs

Each Fund incurs transaction costs, such as brokerage, clearing costs, transactional custodian fees, and other transaction fees associated with buying and selling a Fund's assets.

Transaction costs also include costs incurred by an interposed vehicle that would be transaction costs if they had been incurred by each Fund. Transaction costs are an additional cost to investors (to the extent they are not offset by the application and redemption fees charged by the Responsible Entity to Authorised Participants) and are not included in the management fees and costs shown in Table 3.1.

As transaction costs reduce each Fund's Net Asset Value and are reflected in the daily Net Asset Value per unit, they are an additional cost to you and are not a fee paid to the Responsible Entity. The impact of transaction costs can be offset in part by the application and redemption fees the Responsible Entity receives as described in section 3.3.6.

How and when they are paid varies depending on the type of transaction cost. Certain costs, e.g. brokerage, are added to or deducted from the amounts payable from each Fund's assets or receivable by each Fund at the time of settlement in respect of investments purchased or sold for each Fund. Other costs, e.g. transactional custodian fees, are invoiced and paid from each Fund's assets according to a regular monthly or quarterly cycle.

The table below sets out the estimated total and net transaction costs borne by each Fund for the previous financial year ended 30 June 2026. Our estimate of the net transaction costs represents the total transaction costs minus the transaction costs reimbursed to the relevant Fund by the Responsible Entity for certain transaction costs out of the application and redemption fees it receives from Authorised Participants, as described in section 3.3.6. The net transaction costs are borne by each Fund.

	Estimated total transaction costs per annum as a percentage of the Fund's Net Asset Value	Estimated net transaction costs per annum as a percentage of the Fund's Net Asset Value
Betashares Australia 200 Fundamental Value ETF	0.01%	0.01% (or $5 for every $50,000 you have in the Fund)
Betashares Australian Ex-20 Portfolio Diversifier ETF	0.01%	0.01% (or $5 for every $50,000 you have in the Fund)
Betashares Australia 200 ETF	0.00%	0.00% (or $0 for every $50,000 you have in the Fund)

The estimated transaction costs shown above are rounded to two decimal places.

The transaction costs estimate shown in the fees and costs summary in Table 3.1 is shown net of any amount for which the Responsible Entity reimburses the Fund out of the application and redemption fees it receives from Authorised Participants.

The amount of these costs can be expected to vary from year to year depending on the volume and value of transactions undertaken.

Product Supplement - Further Information about the Index

In the Fund's product supplement, under the heading "Further Information About the Index", the first five paragraphs are deleted and replaced with:

> The Index provider is FTSE International Limited ("FTSE" or the "Index Provider").
>
> The constituents of the Index are selected from a pool of eligible securities (the "Index Universe"), comprising companies listed on the ASX as at the end of January each year. A company is excluded from the Index Universe if it has a full market capitalisation of less than USD 50 million, does not satisfy the Index Provider's liquidity requirements, or is classified under ICB as a Closed End Investment or an Open End and Miscellaneous Investment Vehicle.
>
> Using the securities within the Index universe, the Index Provider calculates their "fundamental values" based on the following factors:
>
> (a) Sales: the percentage representation of each security using sales figures;
>
> (b) Cash flow: the percentage representation of each security using operating cash flow plus research and development (R&D) expenditure;
>
> (c) Book value: the percentage representation of each security using book value, adjusted to include R&D expenditure depreciated over 5 years;
>
> (d) Dividends: the percentage representation of each security using dividends plus share buybacks.
>
> Five-year averages are used for sales, cash flow (including R&D expenditure) and dividends (including buybacks). If a company has data available but it amounts to fewer than five years, fundamental factors are calculated by averaging as many years of data as available.

Product Supplement – Index Disclaimer

In the Fund's product supplement, "Index Disclaimer" section, the wording under that heading is deleted and replaced with:

Betashares Australia 200 Fundamental Value ETF ('Fund') has been developed solely by Betashares Capital Limited. The Fund is not in any way connected to or sponsored, endorsed, sold or promoted by the London Stock Exchange Group plc and its group undertakings (collectively, the "LSE Group"). FTSE Russell is a trading name of the LSE Group companies.

All rights in the FTSE Australia 200 Fundamental Value Index (the "Index") vest in the relevant LSE Group company which owns the Index. FTSE® is a trade mark of the relevant LSE Group company and is used by any other LSE Group company under license. The Index is calculated by or on behalf of FTSE International Limited or its affiliate, agent or partner.

The LSE Group does not accept any liability whatsoever to any person arising out of (a) the use of, reliance on or any error in the Index or (b) investment in or operation of the Fund. The LSE Group makes no claim, prediction, warranty or representation either as to the results to be obtained from the Fund or the suitability of the Index for the purpose to which it is being put by Betashares Capital Limited.