

Excelsior Capital Limited ABN 98 050 542 553

Level 17, Chifley Tower

2 Chifley Square

Sydney, NSW, 2000

Telephone: (02) 9216 9043

Email: corporate@excelsiorcapital.com.au

www.excelsiorcapital.com.au

17 August 2026

Australian Securities Exchange

Exchange Centre

20 Bridge Street

SYDNEY NSW 2000

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)

Results of 2026 General Meeting and Capital Return Update

Excelsior Capital Limited (ASX:ECL) advises that, as required by ASX Listing Rules 3.13.2 and section 251AA(2) of the Corporations Act 2001 (Cth), the results of the resolution put to shareholders at today's General Meeting are attached is a summary detailing the direct votes and proxies received, and the total number of votes cast on a poll in respect to each resolution.

Capital Return and Appointment of Liquidator Update:

The Company advises that a capital return to be paid on 28 August 2026 will now be approximately \$24.3 million with the remaining balance of approximately \$3.7 million to be distributed by the liquidator following the liquidation process, which will include realisation of one remaining investment.

The Company proposes to call a final general meeting to approve the appointment of the liquidator shortly and will delist from the ASX at the end of August 2026. A notice of meeting will be despatched to shareholders shortly.

This announcement has been authorised for release to ASX by the Board.

-ENDS

For further information, please contact:

Danny Herceg

Chairman

+61 (02) 9216 9043

corporate@excelsiorcapital.com.au

About Excelsior (ASX: ECL): Excelsior Capital Limited. ('Excelsior') was originally established in 1991 and listed on the ASX in 1993. Excelsior is a Listed Investment Company (LIC) and manages an investment portfolio.

EXCELSIOR CAPITAL LIMITED

SPECIAL GENERAL MEETING
Monday, 17 August, 2026

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (OpenVotes)	Abstain	For	Against	For	Against	Abstain **	Result
1	APPROVAL OF CAPITAL RETURN	NA	6,506,269	0	2,788	0	17,835,670	0	24,344,727	0	0	Carried
			26.73%	0.00%	0.01%		73.26%	0.00%	100.00%	0.00%		

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item