



17 August 2026

Company Announcements Office
Australian Securities Exchange
Level 27, 39 Martin Place
Sydney, NSW 2000

Profit Guidance
Full Year to 30 June 2026

Your board is pleased to advise that from preliminary accounts available, subject to adjustments from audit, the Group is expected to achieve the following results for the year ended 30 June 2026:-

Revenue

Consolidated revenue for this financial year is expected to be S\$94m compared with the consolidated revenue of S\$135m of the previous corresponding year, a decrease of 30%.

Net Profits

Net Profits after tax for this financial year are expected to be between S\$5.0-5.5m compared with the net profits after tax of S\$7.75m of the previous corresponding year, a drop of 35%.

The Group's results have mainly been impacted by the following factors: -

- a) Completion of all the gas processing EPC contracts with new tenders being deferred due to political changes in the last two years culminating in a new government in February this year, in the host country of our major projects. Projects in the pipeline were reviewed and repackaged. From July onwards new tenders have been released. We are confident that with political stability now achieved, the momentum will accelerate and prospects ahead for us remain strong.
- b) Deteriorating global geopolitics have, to some significant extent, impacted on business decisions across all our segments, affected supply ecosystems and consequently slowed down demand.

The Group continues to strengthen the organisation and reset business directions to align with changing economic landscape. As a result, we are confident that all our business segments are expected to be positive and continue to be profitable in the coming years, subject to the geopolitical situation not deteriorating any further.

Yours faithfully
ZICOM GROUP LIMITED

Sim Giok Lak
Chairman