

TIME RECEIVED
August 17, 2026 at 10:43:30AM GMT+10REMOTE CSID
+61866294236DURATION
181PAGES
6STATUS
Received

Aug 17, 2026 00:40 (UTC)

From: +61866294236 (Tech Support)

To: +611300135638

1 of 6

604 page 1/2 15 July 2001

Form 604
Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company Name/Scheme Southern Cross Media Group Limited (SXL)

ACN/ARSN 116 024 536

1. Details of substantial holder (1)

Name

Australian Capital Equity Pty Ltd (ACN 009 412 328) (**ACE**), Wroxby Pty Ltd (ACN 061 621 921) (**Wroxby**), North Aston Pty Ltd (ACN 009 387 606) (**North Aston**), each of the entities listed in Part 1 of Annexure A (**ACE Group Entities**), Ashblue Holdings Pty Ltd (ACN 068 180 898) (**Ashblue**), Tiberius (Seven Investments) Pty Ltd (ACN 608 687 690) (**TSI**), Tiberius Pty Ltd (ACN 066 327 419) (**Tiberius**), each of the entities listed in Part 2 of Annexure A (**Tiberius Group Entities**), Mr Kerry Matthew Stokes AC (**KM Stokes**) and Kemast Investments Pty Ltd ACN 091 977 847 (**Kemast**) (collectively, the **Substantial Holders**).

ACN/ARSN (if applicable)

See above

There was a change in the interests of the
substantial holder on

17/08/2026

The previous notice was given to the company on

12/01/2026

The previous notice was dated

07/01/2026

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (Substantial Holders)	97,274,114	20.32% (based on 478,779,139 total shares)	111,589,610	23.31% (based on 478,779,139 total shares)
Fully paid ordinary shares (Substantial Holders except KM Stokes & Kemast)	96,724,049	20.20% (based on 478,779,139 total shares)	111,039,545	23.19% (based on 478,779,139 total shares)

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17 August 2026	Wroxby, ACE, ACE Group Entities, and KM Stokes	On market acquisition	\$0.56 per ordinary share	14,315,496 ordinary shares	14,315,496

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Network Investment Holdings Pty. Limited (NIH)	NIH	NIH	Relevant interest under section 608(1) of the Corporations Act 2001 (Cth) (Act) as the registered and beneficial holder of the shares	96,024,049 ordinary shares	96,024,049
SGH Limited (SGH) and each subsidiary of SGH (other than Network Investment) as set out in Annexure A of SGH's Form 603	NIH	NIH	Each entity is an associate of and/or controls Network Investment, and accordingly has a relevant interest in the same shares under paragraphs 608(3)(a) and/or 608(3)(b) of the Act. (As none of these entities are entitled to be registered as the holder of the shares, each entity's ability to vote and dispose of these shares is qualified accordingly).	96,024,049 ordinary shares	96,024,049

lodged in respect of the Company dated 9 January 2026 (SGH Group)					
North Aston, Ashblue, TSI and Wroxby	NIH	NIH	Each entity is an associate of SGH and accordingly, has a relevant interest in the same shares as Network Investment under section 608(3)(a) of the Act. (As none of these entities are entitled to be registered as the holder of the shares, their ability to vote and dispose of these shares is qualified accordingly.)	96,024,049 ordinary shares	96,024,049
ACE, ACE Group Entities, Kemast and KM Stokes	NIH	NIH	The relevant interest of ACE arises under s608(3)(a) and (b) of the Act, being a relevant interest held through bodies corporate (North Aston and Wroxby) that ACE controls and through a body corporate, SGH, in which its voting power is above 20%. The relevant interest of each of the ACE Group Entities arises under s608(3)(a) of the Act, being a relevant interest through a body corporate (SGH) in which their voting power exceeds 20%. The relevant interest of KM Stokes arises under section 608(3)(b) of the Act, being a relevant interest held through bodies corporate (North Aston and Wroxby) that he controls. The relevant interest of Kemast arises under 608(3)(a) of the Act, being a relevant interest through a body corporate (SGH) in which its voting power exceeds 20%. (As none of these entities are entitled to be registered as the holder of the shares, each entity's ability to vote and dispose of these shares is qualified accordingly).	96,024,049 ordinary shares	96,024,049
Tiberius, Tiberius Group Entities, Kemast and KM Stokes	NIH	NIH	The relevant interest of Tiberius arises under s608(3)(a) and (b) of the Act, being a relevant interest held through bodies corporate (Ashblue and TSI) that Tiberius controls and through a body corporate (SGH) in which its voting power is above 20%. The relevant interest of each of the Tiberius Group Entities arises under s608(3)(a) of the Act, being a relevant interest through a body corporate (SGH) in which their voting power exceeds 20%. The relevant interest of KM Stokes arises under section 608(3)(b) of the Act, being a relevant interest held through bodies corporate (Ashblue & TSI) that he controls. The relevant interest of Kemast arises under 608(3)(a) of the Act, being a relevant interest through a body corporate (SGH) in which its voting power exceeds 20%. (As none of these entities are entitled to be registered as the holder of the shares, each entity's ability to vote and dispose of these shares is qualified accordingly).	96,024,049 ordinary shares	96,024,049
Wroxby, ACE, ACE Group Entities, and KM Stokes	Wroxby	Wroxby	The relevant interest of Wroxby arises under section 608(1) of the Act as the beneficial owner of the shares. The relevant interest of ACE arises under s608(3)(a) and (b) of the Corporations Act, being a relevant interest held through a body corporate (Wroxby) in which its voting power is above 20%, and that ACE controls. The relevant interest of the ACE Group Entities arises under s608(3)(a) of the Corporations Act, being a relevant interest held through a body corporate (Wroxby) in which their voting power is above 20%. The relevant interest of KM Stokes arises under s608(3)(b) of the Corporations Act, being a relevant interest held through a body corporate (Wroxby) that person controls. As each Substantial Holder, other than Wroxby, is not the registered holder of the securities, and is not entitled to be registered as the holder of the shares, their ability to vote and dispose of these shares is qualified accordingly.	15,015,496 ordinary shares	15,015,496

KM Stokes & Kemast	Kemast	Kemast	Kemast has a relevant interest under section 608(1) of the Act as the registered and beneficial holder of the shares. The relevant interest of KM Stokes arises under section 608(3)(b) of the Act, being a relevant interest held through a body corporate (Kemast) that he controls.	425,571 ordinary shares	425,571
KM Stokes	KM Stokes	KM Stokes	The relevant interest of KM Stokes arises under section 608(1) of the Act as the registered holder and beneficial owner of the shares.	124,494 ordinary shares	124,494

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

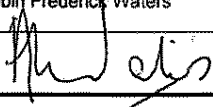
Name and ACN/ARSN (if applicable)	Nature of association
ACE and ACE Group Entities	ACE Controls each of the ACE Group Entities and, as such, they are associates of each other. The ACE Group Entities are set out in Part 1 of Annexure A, some of which may have become members, or ceased to be members, since the last notice was given to the Company

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ACE, Wroxby, North Aston, ACE Group Entities, Ashblue, TSI, Tiberius and Tiberius Group Entities, Kemast	Level 3, 30 Kings Park Road, West Perth, WA 6005
KM Stokes	c/- Level 3, 30 Kings Park Road, West Perth WA 6005
SGH	Level 30, 175 Liverpool Street, Sydney NSW 2000
SGH Group Entities (other than SGH)	As set out in SGH's Form 603 lodged in respect of the Company dated 9 January 2026

Signature

print name Robin Frederick Waters capacity Director/Attorney
sign here  date 17 August 2026

DIRECTIONS

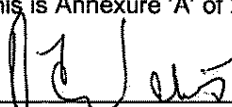
- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 'A'

This is Annexure 'A' of 2 pages referred to in the Form 604 signed by me and dated 17 August 2026.


 Robin Frederick Waters
 Director/Attorney

PART 1

ACE Group Entities

ENTITY	ACN
ACE (Industrial Property) Holdings Pty Ltd	071 106 600
ACE (Kimberleys) Pty Ltd	607 368 990
ACE Infrastructure SPV Pty Ltd	621 887 634
ACE Property Finance Pty Ltd	009 352 318
Aceinc Pty Ltd	062 367 097
Attavista Pty Ltd	637 841 359
Australian Capital Equity (Developments) Pty Ltd	067 587 679
Australian Capital Finance Pty Ltd	008 560 067
Australian Capital Markets Pty Ltd	065 320 041
Binalong Pty Ltd	009 268 099
Bransfield Pty Ltd	627 826 911
Brushfield Pty Ltd	661 088 142
Cartstore Pty Ltd	154 698 807
Clumber House Pty Ltd	618 068 527
Comserv (No 1698) Pty Ltd	009 450 462
Fairburn Nominees Pty Limited	065 339 746
FCP Investments Pty Ltd	065 320 185
Garden Park Pty Ltd	065 339 924
Iberia Pty Ltd	648 926 818
Io Media Tech Pty Ltd	618 505 427
Io Technology Pty Ltd	618 439 836
Landfill Gas & Power Holdings Pty Ltd	058 553 478
LimestoneJ Pty Ltd	618 555 221
Mandeland Pty Ltd	630 017 962
Mount House Station Pty Ltd	009 292 522
Napier Corporation Pty Ltd	008 783 560
Pindana Pty Ltd	628 500 372
Remorex Pty Ltd	061 621 878
Swan River Pty Ltd	649 106 972
Wavelength Nominees Pty Ltd	065 342 307
West Australian Property Management Pty Ltd	008 727 277
Westola Pty Ltd	636 486 416

PART 2
Tiberius Group Entities
ENTITY

Astraea Investment Consultancy (Shanghai) Co Ltd
 Astraea Pty Ltd
 Australian Chinese Capital Investments Ltd
 Northbank Enterprise Hub Pty Ltd
 Sunrise Marine Holdings Limited
 Sunrise Marine Limited
 Sunrise Marine Services Limited
 Tiberius (Holroyd) Holdings Pty Ltd
 Tiberius (Holroyd) Pty Ltd
 Tiberius (Industrial Property) Holdings Pty Ltd
 Tiberius (NB One) Holdings Pty Ltd
 Tiberius (Parramatta) Pty Ltd
 Tiberius China Investment
 WEPL Investments Pty Ltd

ACN

Incorporated in China
 067 374 430
 Incorporated in China
 083 271 625
 Incorporated in HK
 Incorporated in HK
 Incorporated in HK
 608 439 925
 061 131 959
 146 379 400
 608 531 808
 128 018 682
 614 317 912
 093 498 116