



Announcement Summary

Entity name
FIN RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday August 17, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FIN	ORDINARY FULLY PAID	29,835,000	17/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FIN RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

25009121644

1.3 ASX issuer code

FIN

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

03-Aug-2026 09:31

Announcement Title

New - Proposed issue of securities - FIN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Listed Option 425,000,000

Listed Option 63,750,000

FIN ORDINARY FULLY PAID 208,526,584



Placement Details

ASX +security code and description

FIN : ORDINARY FULLY PAID

Issue date

17/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

29,835,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00400000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FIN : ORDINARY FULLY PAID	1,694,129,522

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FINAM : OPTION EXPIRING 31-DEC-2027 EX \$0.0085	65,384,615
FINAL : OPTION EXPIRING 31-DEC-2028 EX \$0.00975	55,000,000
FINAJ : OPTION EXPIRING 23-APR-2028 EX \$0.005	30,000,000
FINAO : PERFORMANCE RIGHTS	60,000,000
FINAN : OPTION EXPIRING 10-APR-2029 EX \$0.0175	60,000,000
FINAI : OPTION EXPIRING 01-DEC-2026 EX \$0.02	5,000,000