



Announcement Summary

Entity name
BEETALOO ENERGY AUSTRALIA LIMITED

Date of this announcement
Monday August 17, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BTLAN	RESTRICTED RIGHTS	510,433	12/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEETALOO ENERGY AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

002148361

1.3 ASX issuer code

BTL

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BTLAN : RESTRICTED RIGHTS

Date the +securities the subject of this notification were issued

12/8/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr Peter Cleary	Mr Peter Cleary	360,336
Ms Karen Green	Ms Karen Green	150,097

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Annexure B to the Notice of the 2026 AGM here: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03082961-2A1668431&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the Restricted Rights was approved by shareholders at the 2026 AGM held on 29 May 2026 (see Resolution 15 and Resolution 17)

Issue details

Number of +securities

510,433



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTL : ORDINARY FULLY PAID	1,507,249,336

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BTLAC : OPTION EXPIRING 02-SEP-2027 EX \$0.24	3,697,837
BTLAJ : SERVICE RIGHTS	3,570,379
BTLAI : PERFORMANCE RIGHT	13,931,778
BTLAB : OPTION EXPIRING 26-AUG-2027 EX \$0.24	93,619,957
BTLAD : OPTION EXPIRING 31-DEC-2029 EX \$0.24	25,000,000
BTLAE : OPTION EXPIRING 31-DEC-2029 EX \$0.27	25,000,000
BTLAF : OPTION EXPIRING 31-DEC-2029 EX \$0.35	25,000,000
BTLAO : UNVESTED SERVICE RIGHTS	2,003,368
BTLAN : RESTRICTED RIGHTS	7,374,926
BTLAG : OPTION EXPIRING 17-JUN-2029 EX \$0.33	2,085,000
BTLAA : VESTED PERFORMANCE RIGHT	4,010,201



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/5/2026