



Announcement Summary

Entity name

SCALARE PARTNERS HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

17/8/2026

The Proposed issue is:

A bonus issue

Total number of +securities proposed to be issued for a bonus issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
New class-code to be confirmed	Bonus Option with an exercise price of \$0.01 and expiry date 31 March 2027	2,123,122

Ex date

21/8/2026

+Record date

24/8/2026

+Issue date

31/8/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of +Entity

SCALARE PARTNERS HOLDINGS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

1.2 Registered Number Type

ACN

Registration Number

629598778

1.3 ASX issuer code

SCP

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2026

1.6 The Proposed issue is:

A +bonus issue



Part 2 - Details of proposed bonus issue

Part 2A - Conditions

2A.1 Do any external approvals need to be obtained or other conditions satisfied before the +bonus issue can proceed on an unconditional basis?

No

Part 2B - Issue details

+Class or classes of +securities that will participate in the proposed issue and +class or classes of +securities proposed to be issued

ASX +security code and description

SCP : ORDINARY FULLY PAID

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities?

No

If the entity has quoted company options, do the terms entitle option holders to participate on exercise?

No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities do not have +CDIs issued over them)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1?

No

Will the entity be seeking quotation of the 'new' class of +securities on ASX?

No

ASX +security code

New class-code to be confirmed

+Security description

Bonus Option with an exercise price of \$0.01 and expiry date 31 March 2027

+Security type

Options

Issue ratio (ratio to existing holdings at which the proposed +securities will be issued)

The quantity of additional +securities to be issued

87

For a given quantity of +securities held

100

Maximum number of +securities



What will be done with fractional entitlements?

Fractions rounded up to the next whole number

proposed to be issued (subject to rounding)

2,123,122

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Options details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.0100

Expiry date

31/3/2027

Details of the type of +security that will be issued if the option is exercised

SCP : ORDINARY FULLY PAID

Number of securities that will be issued if the option is exercised

one Ordinary Fully Paid Share and one Piggyback Option

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities proposed to be issued or provide the information by separate announcement.

Refer to Bonus Options Prospectus dated 17 August 2026

Part 2C - Timetable

2C.1 +Record date

24/8/2026

2C.3 Ex date

21/8/2026

2C.4 Record date

24/8/2026

2C.5 +Issue date

31/8/2026

2C.6 Date trading starts on a normal T+2 basis

2C.7 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis



Part 2D - Further Information

2D.1 Will holdings on different registers or subregisters be aggregated for the purposes of determining entitlements to the +bonus issue?

No

2D.2 Countries in which the entity has +security holders who will not be eligible to participate in the proposed +bonus issue

Applicants with a registered address which is outside Australia except New Zealand, Canada (Ontario and Alberta only), France, Hong Kong, India, Laos, Singapore, The United Kingdom, The United States and Vanuatu.

2D.3 Will the entity be changing its dividend/distribution policy as a result of the proposed +bonus issue

No

2D.4 Details of any material fees or costs to be incurred by the entity in connection with the proposed +bonus issue

Refer to the Prospectus dated 17 August 2026

2D.5 Any other information the entity wishes to provide about the proposed +bonus issue

If Bonus Option exercised 1 Ordinary Fully Paid Share and 1 Piggyback Option issued. Piggyback Options will have an exercise price of \$0.02 and expiry date of 31 March 2028, and upon exercise will issue 1 Ordinary Fully Paid Share. For more information refer to the Prospectus dated 17 August 2026.