Andromeda Metals Limited ASX: ADN

ASX Announcement

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ABN
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Cleansing Notice

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

This notice is given by Andromeda Metals Limited ACN 061 503 375 (**Company**) under *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (**ASIC Instrument**).

The Company announced on 12 August 2026 a share purchase plan (**SPP**) under which eligible shareholders may apply for fully paid ordinary shares in the capital of the Company (**Shares**). The SPP is targeting a raise of up to $3 million (before costs), with the ability for the Company to accept oversubscriptions, on the terms and conditions released to be released to ASX today, 17 August 2026.

In accordance with the ASIC Instrument, the Company confirms that:

(a) the Shares will be offered for issue without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);

(b) this notice is being given in accordance with the ASIC Instrument; and

(c) as at the date of this notice:

  (i) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

  (ii) the Company has complied with sections 674 and 674A of the Corporations Act; and

  (iii) there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

This notice has been authorised for release by the Board of Directors of the Company.