

17 August 2026

Dear valued shareholders,

On 12 August 2026, Andromeda Metals Limited (**Andromeda** or **Company**) announced a share purchase plan to certain eligible shareholders (**SPP**).

The Offer Booklet for the SPP was released on ASX on 17 August and is available to download both at ASX using ASX code "ADN" and the Company's website www.andromet.com.au.

'**Eligible shareholders**' are shareholders on the register as at 7pm (AEST) on Tuesday 11 August 2026 (**Record Date**) with an Australian, New Zealand or Luxembourg address (**Eligible Jurisdictions**).

The Company has determined that it would be unreasonable to make offers under the SPP to shareholders with a registered address outside of the Eligible Jurisdictions, having regard to the number of shareholders in the place where the offer would be made, the number and value of the securities the holders would be offered and the cost of complying with the legal requirements, and requirements of a regulatory authority, in those places.

Accordingly, the Company wishes to advise that it will not be extending the SPP to shareholders with registered addresses outside of the Eligible Jurisdictions as at the Record Date. Your shareholding is registered to an address outside of the Eligible Jurisdictions on the Record Date.

If you have any questions, please contact the Company on 1800 161 380 (within Australia) or +61 8 7089 9819 (from outside Australia) from 9.00am to 5.30pm (AEST) Monday to Friday.

Yours sincerely



Sue-Ann Higgins
Executive Chair
Andromeda Metals Limited