



Announcement Summary

Entity name
AGUIA RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Monday August 17, 2026

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Initial quotation of previously unquoted class of options - AGRAK.
The purpose of this Appendix 2A is to apply for quotation of the AGR options already on issue and there are no new securities being issued that form part of this appendix 2A

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	AGROA	245,000,000	12/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AGUIA RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94128256888

1.3 ASX issuer code

AGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Initial quotation of previously unquoted class of options - AGRAK.

The purpose of this Appendix 2A is to apply for quotation of the AGR options already on issue and there are no new securities being issued that form part of this appendix 2A

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS involving the same class of securities as the +securities to be quoted that meets the requirements of section 708A(11) or 1012DA(11)



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Issue date****Will all the +securities issued in this class rank equally in all respects from the issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☐ No**Distribution Schedule**

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details**+Security currency****Exercise price****Expiry date**



Details of the type of +security that will be issued if an option is exercised

AGR : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

245,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://aguiaresources.com.au/target-market-determination-options/>

Issue details

Number of +securities to be quoted

245,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil Consideration. The options are already on issue as unquoted options (AGRAK)

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.022000

Any other information the entity wishes to provide about the +securities to be quoted

The options which are sought to be quoted are already on issue. The options shown in part 4.2 are the same options shown in the new class to be quoted in Part 4.1. The duplication is a result of the online Appendix 2A form and only 245,000,000 of these options are on issue in total.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

To facilitate the secondary trading of the unlisted Options (ASX: AGRAK) and as noted in this appendix 2A, no new securities were issued the subject of this appendix 2A.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AGRO : OPTION EXPIRING 31-OCT-2027	152,093,150
AGR : ORDINARY FULLY PAID	2,400,020,748
New class - code to be confirmed : AGROA	245,000,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRAI : OPTION EXPIRING 31-OCT-2027 EX \$0.035	2,000,000
AGRAJ : OPTION EXPIRING 27-AUG-2027 EX \$0.04	7,500,000
AGRAL : OPTION EXPIRING 20-MAY-2028 EX \$0.022	218,349,997
AGRAC : OPTION EXPIRING 31-JUL-2027 EX \$0.04	18,000,000
AGRAB : OPTION EXPIRING 29-JAN-2027 EX \$0.05	5,000,000
AGRAK : OPTION EXPIRING 15-MAY-2028 EX \$0.022	245,000,000
AGRAD : OPTION EXPIRING 27-JUL-2027 EX \$0.04	3,500,000
AGRAX : OPTION EXPIRING 30-NOV-2026 EX \$0.10	18,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A