



Announcement Summary

Entity name

VRX SILICA LIMITED

Date of this announcement

Monday August 17, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options expiring 30/06/2029 @ \$0.15	4,000,000	17/08/2026
New class - code to be confirmed	UNLISTED LTI ZEPO OPTIONS EXPIRING 30/06/2029	3,000,000	17/08/2026
New class - code to be confirmed	UNLISTED LTI OPTIONS EXPIRING 30/06/2029 @ \$0.20	5,000,000	17/08/2026
New class - code to be confirmed	UNLISTED LTI OPTIONS EXPIRING 30/06/2029 @ \$0.25	6,000,000	17/08/2026
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31/01/2027	3,000,000	17/08/2026
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31/05/2028	3,000,000	17/08/2026
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31/10/2028	5,000,000	17/08/2026
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31/01/2029	6,000,000	17/08/2026
New class - code to be confirmed	PERFORMANCE RIGHTS EXPIRING 31/07/2029	6,000,000	17/08/2026
New class - code to be confirmed	UNLISTED LTI OPTIONS EXPIRING 31/12/2029 @ \$0.35	7,000,000	17/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VRX SILICA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142014873

1.3 ASX issuer code

VRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options expiring 30/06/2029 @ \$0.15

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Tony Swiericzuk

Name of registered holder

Marco Pierre Pty Ltd

Number of +securities

4,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.15000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

4,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

UNLISTED LTI ZEPO OPTIONS EXPIRING 30/06/2029

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Tony Swiericzuk

Name of registered holder

Marco Pierre Pty Ltd

Number of +securities

3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

3,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

UNLISTED LTI OPTIONS EXPIRING 30/06/2029 @ \$0.20

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Tony Swiericzuk

Name of registered holder

Marco Pierre Pty Ltd

Number of +securities

5,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

30/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

UNLISTED LTI OPTIONS EXPIRING 30/06/2029 @ \$0.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Tony Swiericzuk

Name of registered holder

Marco Pierre Pty Ltd

Number of +securities

6,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

17/8/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

6,000,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 31/01/2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Swiericzuk	Marco Pierre Pty Ltd	3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 31/05/2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Tony Swiericzuk

Marco Pierre Pty Ltd

3,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

31/5/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 31/10/2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Tony Swiericzuk

Marco Pierre Pty Ltd

5,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

31/10/2028

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 31/01/2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP**Name of registered holder****Number of +securities**

Tony Swiericzuk

Marco Pierre Pty Ltd

6,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00000000

Expiry date

31/1/2029

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,000,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXPIRING 31/07/2029

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Swiericzuk	Marco Pierre Pty Ltd	6,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	31/7/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,000,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

UNLISTED LTI OPTIONS EXPIRING 31/12/2029 @ \$0.35

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Tony Swierczuk	Marco Pierre Pty Ltd	7,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.35000000	31/12/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

VRX : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02872018-6A1233540&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
7,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRX : ORDINARY FULLY PAID	984,307,483
VRXO : OPTION EXPIRING 30-JUN-2028	111,223,675

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRXAAB : OPTION EXPIRING 31-DEC-2027 EX \$0.055	14,500,000
VRXAG : OPTION EXPIRING 31-DEC-2028 EX \$0.15	12,000,000
VRXAH : OPTION EXPIRING 31-DEC-2029 EX \$0.10	9,700,000
VRXAP : OPTION EXPIRING 31-DEC-2026 EX \$0.15	7,200,000
New class - code to be confirmed : Unlisted options expiring 30/06/2029 @ \$0.15	4,000,000
New class - code to be confirmed : UNLISTED LTI ZEPO OPTIONS EXPIRING 30/06/2029	3,000,000
New class - code to be confirmed : UNLISTED LTI OPTIONS EXPIRING 30/06/2029 @ \$0.20	5,000,000
New class - code to be confirmed : UNLISTED LTI OPTIONS EXPIRING 30/06/2029 @ \$0.25	6,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31/01/2027	3,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31/05/2028	3,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31/10/2028	5,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31/01/2029	6,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXPIRING 31/07/2029	6,000,000



New class - code to be confirmed : UNLISTED LTI OPTIONS EXPIRING 31/12/2029 @
\$0.35

7,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13