ASX Code: IPT

17 AUGUST 2026 **CORPORATE RELEASE**

IMPACT MINERALS ANNOUNCES A RENOUNCEABLE RIGHTS ISSUE TO RAISE UP TO $4.1 MILLION

- 1 for 4 renounceable Rights Issue to raise up to $4.1 million (before costs)
- Attractively priced for eligible shareholders at $0.032 per share
- Discount of 22% to the last closing price of $0.041 and 26% to the 90-day VWAP of $0.043
- For every 3 new shares subscribed for, shareholders will receive 2 free attaching new options
- New options will have an exercise price of $0.06, a term of 2.5 years and will be quoted
- Shareholders can trade their rights and apply for additional shares and options
- Rights trading commences on 19 August 2026
- Funds to be used towards exploration of the Company's Broken Hill and Lake Irwin projects, development of the Lake Hope High Purity Alumina (HPA) Project, further investment into Alluminous Pty Ltd, expenses and costs associated with the Rights Issue and for general working capital.

Impact Minerals Limited (“**IPT**” or “the **Company**”) is pleased to announce that it is undertaking a 1 for 4 renounceable rights issue (“**Rights Issue**” or "**Offer**") at $0.032 per share to raise up to approximately $4.1 million (before costs). For every 3 new shares subscribed for, eligible shareholders will receive 2 free attaching new options with an exercise price of $0.06, each expiring 2.5 years after the date of their issue. The Company will apply for quotation of the new shares and the new options on the ASX.

Chairman, Jim McKerlie, said: "*On behalf of your Directors, I am pleased to invite you to participate in this renounceable entitlement offer.*

High Purity Alumina (HPA) is a critical mineral that is in high demand globally and your Company is well positioned with its Lake Hope resource providing a mineral pathway to become a producer. In addition, we have our 50% holding in Alluminous Pty Ltd, which is developing a promising chemical pathway to producing High Purity Alumina, so we have the potential to produce at least two distinct High Purity Alumina products that will meet different needs in the end user market. Furthermore, potential revenue from byproducts could assist funding during the longer-term customer testing of High Purity Alumina."

The Rights Issue price represents a discount of:

- 22% to the Company’s last closing price on the ASX prior to the date of this announcement of $0.041; and
- 26% to the 90-day volume weighted average price of the Company's shares of $0.043, calculated over the 90-day period over which sales in shares were recorded and ending on the date prior to this announcement.

The Rights Issue is open to all eligible shareholders who have a registered address within Australia, New Zealand and Germany, and who hold shares on the record date of 20 August 2026. This means that new investors can participate in the Offer by purchasing shares on market by close of market on 20 August 2026.

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The Rights Issue will close on 9 September 2026 (unless extended), and eligible shareholders can apply for a shortfall in excess of their entitlement. Shareholders can also trade their rights from 19 August 2026.

The funds raised under the Offer will be applied towards:

- development of the Lake Hope High Purity Alumina (HPA) Project;
- investment in Alluminous;
- exploration of the Broken Hill Project and Lake Irwin Project;
- general working capital; and
- expenses associated with the Offer.

The Rights Issue is partially underwritten to $1.5 million by Lead Manager and Underwriter, Mahe Capital Pty Ltd (ACN 634 087 684) (AFSL 517246) ("**Mahe Capital**").

All new shares issued will rank equally with existing shares on issue and the Company will apply for quotation of the new shares and new options. A prospectus in relation to the Rights Issue was lodged with ASIC on 17 August 2026 and, together with a personalised entitlement and acceptance form, will be sent to eligible shareholders shortly after the record date.

Eligible shareholders should consider the prospectus in deciding whether to acquire securities under the Rights Issue and will need to follow the instructions on the entitlement and acceptance form that will accompany the prospectus. The following are indicative dates in respect of the capital raising:

Event	Date*
Announcement of Entitlement Offer on the ASX Lodgement of Prospectus with ASIC and ASX Lodgement of Appendix 3B with ASX	Monday, 17 August 2026
Ex Date Rights trading commences on a deferred settlement basis	Wednesday, 19 August 2026
Record Date	Thursday, 20 August 2026
Prospectus with Entitlement and Acceptance Form dispatched to Eligible Shareholders Opening Date	Tuesday, 25 August 2026
Rights trading ends	Wednesday, 2 September 2026
Shares quoted on a deferred settlement basis	Thursday, 3 September 2026
Last day to extend the Closing Date (before 12:00pm AEST)	Friday, 4 September 2026
Closing Date (5:00pm AWST)	Wednesday, 9 September 2026
Last day of deferred settlement trading Announcement of results of the Entitlement Offer New Shares and New Options under the Entitlement Offer issued Appendix 2A lodged with ASX applying for quotation of New Shares and New Options (before 12:00pm AEST)	Wednesday, 16 September 2026
Trading in New Shares commences**	Thursday, 17 September 2026

These dates are indicative only and may change, subject to the Corporations Act and Listing Rules.

This announcement has been authorised for release to the market by the Board of Impact Minerals Limited.

For more information, please contact Impact Minerals Limited at info@impactminerals.com.au