17 August 2026

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by Diablo Resources Limited (**ASX:DBO**) ("**Diablo**" or the "**Company**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

Diablo advises that it has issued 36,000,000 fully paid ordinary shares (**Shares**) as consideration to acquire an 80% interest in Antler Resources LLC (Antler), which hold holds 101 unpatented mining lode claims and an option, under an agreement with Horn Silver Mines, Inc, to acquire an interest in 101 patented mining lode claims that comprise the Horn Silver Project in southwestern Utah.

The issue of the Shares was made in accordance with resolutions passed at the Company's General Meeting held on 29 June 2026. Refer to the Company's announcement and Appendix 2A lodged today for further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice that:

- it issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 ("Act");
- this notice is being given under section 708A(5)(e) of the Act;
- as at today's date, the Company has complied with:
  - (i) the relevant provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 and section 674A of the Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Act.

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This announcement has been authorised for release by the Board.

For more information visit diabloresources.com.au or contact:

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