



Announcement Summary

Entity name
CASSIUS MINING LIMITED

Announcement Type
New announcement

Date of this announcement
Friday August 14, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CMDAAB	CONVERTIBLE NOTES	20	Other	10/08/2026

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CASSIUS MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

13115027033

1.3 ASX issuer code

CMD

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2026



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
CMDAAB : CONVERTIBLE NOTES	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
20	
Reason for cessation	
Other	
Please provide additional details	
The convertible notes have become an unsecured loan as the convertible notes had not been converted at their expiry date.	
Date of cessation	Is the entity paying any consideration for the cessation?
10/8/2026	No
Any other information the entity wishes to notify to ASX about the cessation?	
The convertible notes have become an unsecured loan as the convertible notes had not been converted at their expiry date.	



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMDO : OPTION EXPIRING 08-JUN-2029	93,387,624
CMD : ORDINARY FULLY PAID	752,985,728

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMDAAB : CONVERTIBLE NOTES	4,626,850
CMDAAA : OPTION EXPIRING 30-NOV-2026 EX \$0.06	9,000,000
CMDAC : OPTION EXPIRING 08-JUN-2029 EX \$0.03	45,371,394
CMDAB : OPTION EXPIRING 05-FEB-2027 EX \$0.08	5,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.