OVANTI LIMITED (ASX: OVT)
(ACN 091 192 871)
Website: www.ovanti.com
Email: enquiries@ovanti.com

14 August 2026

Dear Optionholder

Non-Renounceable Entitlement Offer – Notification to Optionholders

We are writing to you in relation to your option holding in Ovanti Limited (**Ovanti** or the **Company**) (ASX: OVT). Today, Ovanti announced it is undertaking a 1 for 1 non-renounceable entitlement offer to eligible shareholders to subscribe for one (1) new fully paid ordinary share (**New Share**) for every (1) existing fully paid ordinary share (**Share**) at an offer price of $0.002 (0.2 cents) per share to raise up to $2.293 million before costs (**Entitlement Offer**).

It is anticipated that up to 1,146,897,274 New Shares may be issued pursuant to the Entitlement Offer. New Shares will rank equally with the Company's existing issued ordinary shares and are expected to be quoted on the ASX.

The Entitlement Offer is being made without a prospectus or disclosure document in accordance with section 708AA of the Corporations Act 2001 (Cth). The Entitlement Offer is being made under an offer booklet (**Offer Booklet**). The Offer Booklet will be lodged with ASX and is expected to be despatched on 21 August 2026 to eligible shareholders with a registered address in Australia, New Zealand and Malaysia as at 7:00pm (AEST) on Wednesday, 19 August 2026 (**Record Date**).

Optionholders

The Company is giving you notice that as an optionholder in the Company, if you wish to participate in the Entitlement Offer with respect to your options (**Options**), you must exercise your Options before the Record Date. If you require an option exercise form, please call the Share Registry, Boardroom Pty Ltd, on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia).

There is no obligation for you to exercise your Options. This letter is intended to inform you of your rights in relation to your Options and the Entitlement Offer. If you do not wish to participate in the Entitlement Offer you do not need to take any action.

Details of the Entitlement Offer will be contained in the Offer Booklet. Before deciding whether to participate in the Offer, you should consider the Offer Booklet carefully and consult with your professional advisors if you have any queries.

Questions

If you have any questions in relation to the above, please contact the Share Registry, Boardroom Pty Ltd, on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia) at any time between 8:30am and 5:00pm (Sydney time) on Monday to Friday during the Offer period.

On behalf of the Board and management of the Company, we thank you for your continued support of the Company.

The release of this notice has been authorised by the Board of the Company.

For further information please contact:
Joshua Quinn, Non-Executive Director and Company Secretary
hello@ovanti.com

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About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors.