OVANTI LIMITED (ASX: OVT)
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14 August 2026

Ovanti Limited Non-Renounceable Entitlement Offer

Notice under Section 708AA(2)(f) of the *Corporations Act 2001* (Cth)

Ovanti Limited (ASX: OVT) (Ovanti or the Company) has today announced it is undertaking a 1 for 1 non-renounceable entitlement offer to eligible shareholders to subscribe for one (1) new fully paid ordinary share (**New Share**) for every (1) existing fully paid ordinary share (**Share**) at an offer price of $0.002 (0.2 cents) per share to raise up to $2.293 million before costs (**Entitlement Offer**). It is anticipated that up to 1,146,897,274 New Shares may be issued pursuant to the Entitlement Offer.

Details of the Entitlement Offer will be contained in the Company's offer booklet which is expected to be despatched to eligible shareholders on 21 August 2026.

The Company hereby gives notice under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) (as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2026/98) that:

(a) the Company will offer the New Shares under the Entitlement Offer without disclosure to investors under Part 6D.2 of the Act;

(b) the Company is providing this notice under section 708AA(2)(f) of the Act;

(c) at the date of this notice, the Company has complied with:

  (i) the provisions of Chapter 2M of the Act as they apply to the Company; and

  (ii) sections 674 and 674A of the Act;

(d) at the date of this notice, there is no information:

  (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

  (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

    i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or

    ii. the rights and liabilities attaching to the New Shares; and

(e) the potential effect that the issue of the New Shares, under the Entitlement Offer, will have on the control of the Company, and the consequences of that effect will depend on a number of factors including the number of New Shares that are taken up by each eligible shareholder. However, the Company notes the following:

  (i) if all eligible shareholders take up their entitlements under the Entitlement Offer, the New Shares issued under the Entitlement Offer will have no material effect on the control of the Company and all shareholders will hold the same percentage interest in the Company, subject only to changes resulting from ineligible shareholders being unable to participate in the Entitlement Offer;

  (ii) in the event that there is a shortfall in the Entitlement Offer, eligible shareholders who do not subscribe for their full entitlement of New Shares under the Entitlement Offer will be diluted relative to those eligible shareholders who subscribe for all of their entitlement, and will be diluted by any take up of shortfall shares;

(iii) the proportional interests of ineligible shareholders will be diluted because those ineligible shareholders are not entitled to participate in the Entitlement Offer;

(iv) shareholders that apply for additional shares under the top up facility may increase their interests beyond their percentage entitlement. This would result in the dilution of holdings of those who did not accept their entitlements in full; and

(v) in relation to any person participating in the shortfall offer, the Directors will ensure that no person will be issued, through participating in the shortfall offer, New Shares if such issue will result in their voting power in the Company exceeding 19.9%.

The release of this announcement has been authorised by the Board of the Company.

For further information please contact:

Joshua Quinn, Non-Executive Director and Company Secretary

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About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors.