ISSUE OF SHARES AND CLEANSING NOTICE

BauMart Holdings Limited (ASX: **BMH**) (**Company**) advises that it has issued 24,446,268 ordinary shares following successful completion of a placement, as per the Appendix 2A released today

Confirmation under section 708A(5)(e) of the Corporations Act 2001 (Cth)

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure to investor under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e);
3. as at the date of this notice, the Company has complied with:
   a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   b) section 674 and section 674A of the Corporations Act; and

as at the date of this notice, there is no information that is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company in accordance with section 708A(5)(e) of the Corporations Act.

This announcement was authorised by the Board of BauMart Holdings Limited.

For further information, please contact:
Agata Dharma, Executive Director & CEO

T: +61 8 6558 0810
E: agata.dharma@baumart.com.au

About BauMart Holdings Limited

BauMart Holdings Limited (ASX: BMH) is an Australian public company listed on the Australian Securities Exchange. The Company's origins lie in securing distribution partnerships with suppliers of building materials, together with the investment in and leasing of construction-related equipment and assets. Since its listing in June 2015, the Company has diversified its business across a broad range of divisions including, but not limited to:

- sourcing, procurement and end-to-end supply chain services for the building and construction sector;
- supply and distribution of building materials and industrial products;
- modular and offsite housing solutions;
- investment, leasing and related asset-based services; and
- other managed services.

Headquartered in Perth, BauMart combines a robust network of suppliers, project partners and supporting infrastructure with a disciplined investment approach. This dual capability, spanning both supply chain delivery and asset investment, positions the Company to grow its core sourcing and procurement services while pursuing emerging opportunities in modular housing and modern methods of construction.