

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company/registered  
scheme/notified foreign  
passport fund name

Mindax Limited

ACN/ARSN/APFRN  
NFPFRN (if applicable)

106 866 442

### 1. Details of substantial holder (1)

Name

Ruolin Lan

ACN/ARSN/APFRN (if applicable)

NFPFRN (if applicable)

The holder became a substantial holder on 13 /08/ 26

### 2. Details of voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| See Annexure A          |                      |                    |                  |
|                         |                      |                    |                  |

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|-----------------------------|---------------------------------|--------------------------------|
| See Annexure B              |                                 |                                |
|                             |                                 |                                |

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|---------------------------------|------------------------------------------------|--------------------------------|
| See Annexure C              |                                 |                                                |                                |
|                             |                                 |                                                |                                |

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) |          | Class and number of securities |
|-----------------------------|---------------------|-------------------|----------|--------------------------------|
|                             |                     | Cash              | Non-cash |                                |
| See Annexure D              |                     |                   |          |                                |
|                             |                     |                   |          |                                |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable) | Nature of association |
|--------------------------------------------------------------------|-----------------------|
| See Annexure E                                                     |                       |
|                                                                    |                       |

**7. Addresses**

The addresses of persons named in this form are as follows:

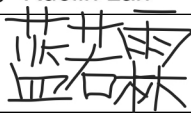
| Name                            | Address                                                            |
|---------------------------------|--------------------------------------------------------------------|
| L&Y Investment Holdings Pte Ltd | 600 North Bridge Road, #12-10, Parkview Square, Singapore 188778   |
| Ruolin Lan                      | No. 1823, Longwan Villa, Houshayu, Shunyi District, Beijing, China |

**Signature**

print name Ruolin Lan

capacity

sign here



date 13 / 08 / 2026

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. A corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares or interests in the company, scheme or fund (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

## Annexure A

### Section 2 | Details of voting power

*The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:*

|                       |                 |
|-----------------------|-----------------|
| Class of securities:  | Ordinary Shares |
| Number of securities: | 235,000,000     |
| Person's votes:       | 235,000,000     |
| Voting power:         | 9.94%           |

The change in voting power described above arises from the formation of an association between the Substantial Holder and L&Y Investment Holdings Pte Ltd (refer to Annexure E for more details) under section 12 (2) of the Corporations Act 2001 (Cth) (Act), for the purposes of:

- requesting the resignation of the three current directors of Mindax Limited (Company) and the appointment of new persons as directors of the Company;
  - failing which, lodging notices of intention to remove all of the three current directors of the Company under section 203D of the Act and requiring the Company to convene a meeting of shareholders under section 249D of the Act for this purpose and for the purpose of appointing new directors to the Company, as well as seeking member approval for the convertible note mentioned below (if required);
- sourcing emergency funding to the Company by way of an unsecured convertible note with a face value of \$1,000,000 subject to the Act and the ASX Listing Rules, including to the extent necessary, obtaining member approval.

Signed by Ruolin Lan on 13/08/26:



Annexure B  
Section 3 | Details of relevant interests

*The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:*

*(Substantial Holder)*

Ruolin Lan has a total relevant interest in 235,000,000 ordinary shares, broken down as follows:

|                                 |                                                                                                |
|---------------------------------|------------------------------------------------------------------------------------------------|
| Holder of relevant interest:    | Ruolin Lan                                                                                     |
| Nature of relevant interest:    | Registered holder of the securities under section 608(1)(a) of the Corporations Act 2001 (Cth) |
| Class and number of securities: | 45,000,000 ordinary shares                                                                     |

|                                 |                                                                                                                                       |
|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Holder of relevant interest:    | Ruolin Lan                                                                                                                            |
| Nature of relevant interest:    | Common voting expectation and understanding with L&Y Investment Holdings Pte Ltd under section 608 of the Corporations Act 2001 (Cth) |
| Class and number of securities: | 190,000,000 ordinary shares                                                                                                           |

*(Associate)*

L&Y Investment Holdings Pte Ltd has a total relevant interest in 235,000,000 ordinary shares, broken down as follows:

|                                 |                                                                                                                                                    |
|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| Holder of relevant interest:    | L&Y Investment Holdings Pte Ltd                                                                                                                    |
| Nature of relevant interest:    | Registered holder of the securities under section 608(1)(a) of the Corporations Act 2001 (Cth) through its custodian Citicorp Nominees Pty Limited |
| Class and number of securities: | 190,000,000 ordinary shares                                                                                                                        |

|                                 |                                                                                                                  |
|---------------------------------|------------------------------------------------------------------------------------------------------------------|
| Holder of relevant interest:    | L&Y Investment Holdings Pte Ltd                                                                                  |
| Nature of relevant interest:    | Common voting expectation and understanding with Ruolin Lan under section 608 of the Corporations Act 2001 (Cth) |
| Class and number of securities: | 45,000,000 ordinary shares                                                                                       |

Signed by Ruolin Lan on 13/08/26:



Annexure C  
Section 4 | Details of present registered holders

*The persons registered as holders of the securities referred to in paragraph 3 above are as follows*

*(Substantial Holder)*

|                                             |                            |
|---------------------------------------------|----------------------------|
| Holder of relevant interest:                | Ruolin Lan                 |
| Registered holder of securities:            | Ruolin Lan                 |
| Person entitled to be registered as holder: | N/A                        |
| Class and number of securities:             | 45,000,000 ordinary shares |

*(Associate)*

|                                             |                                                                                        |
|---------------------------------------------|----------------------------------------------------------------------------------------|
| Holder of relevant interest:                | L&Y Investment Holdings Pte Ltd                                                        |
| Registered holder of securities:            | L&Y Investment Holdings Pte Ltd through its<br>custodian Citicorp Nominees Pty Limited |
| Person entitled to be registered as holder: | N/A                                                                                    |
| Class and number of securities:             | 190,000,000 ordinary shares                                                            |

Signed by Ruolin Lan on 13/08/26:

A handwritten signature in black ink, appearing to be 'Ruolin Lan', written over a horizontal line.

## Annexure D

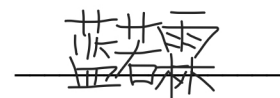
### Section 5 | Consideration

*The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:*

*(Associate)*

|                                 |                                 |
|---------------------------------|---------------------------------|
| Holder of relevant interest:    | L&Y Investment Holdings Pte Ltd |
| Date of acquisition:            | 23 April 2026                   |
| Consideration (Cash):           | \$2,700,000                     |
| Consideration (Non-cash):       | Nil                             |
| Class and number of securities: | 90,000,000 ordinary shares      |

Signed by Ruolin Lan on 13/08/26:

A handwritten signature in black ink, appearing to be 'Ruolin Lan', is written over a horizontal line.

This is Annexure D of 8 pages referred to in Form 603: Notice of initial substantial holder

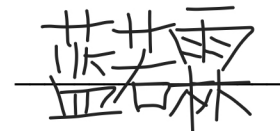
Annexure E  
Section 6 | Associates

*The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows*

The association is formed under section 12 (2) of the Corporations Act 2001 (Cth) (Act), for the purposes of:

- requesting the resignation of the three current directors of Mindax Limited (Company) and the appointment of new persons as directors of the Company;
- failing which, lodging notices of intention to remove all of the three current directors of Mindax Limited (Company) under section 203D of the Act and requiring the Company to convene a meeting of shareholders under section 249D of the Act for this purpose and for the purpose of appointing new directors to the Company, as well as seeking member approval for the convertible note mentioned below (if required);
- sourcing emergency funding to the Company by way of an unsecured convertible note with a face value of \$1,000,000 subject to the Act and the ASX Listing Rules, including to the extent necessary, obtaining member approval.

Signed by Ruolin Lan on 13/08/26:

A handwritten signature in black ink, appearing to be '兰若林' (Lan Ruolin), written over a horizontal line.

This is Annexure E of 8 pages referred to in Form 603: Notice of initial substantial holder

# GUIDE

**This guide does not form part of the prescribed form and is included by ASIC to assist you in completing and lodging form 603.**

## Signature

**Company** - form must be signed by a director or secretary.

**Foreign company** – form may be signed by the local agent, or if the local agent is a company, a director or secretary of the company.

**Registered scheme** – form must be signed by director or secretary of the responsible entity.

## Lodging period

Nil

## Lodging Fee

Nil

## Other forms to be completed

Nil

## Additional information

- (a) If additional space is required to complete a question, the information may be included on a separate piece of paper annexed to the form.
- (b) This notice must be given to a listed company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund. A copy of this notice must also be given to each relevant securities exchange.
- (c) The person must give a copy of this notice:
  - (i) within 2 business days after they become aware of the information; or
  - (ii) by 9.30 am on the next trading day of the relevant securities exchange after they become aware of the information if:
    - (A) a takeover bid is made for voting shares or interests in the company or registered scheme; and
    - (B) the person becomes aware of the information during the bid period.

## Annexures

To make any annexure conform to the regulations, you must

- 1 use A4 size paper of white or light pastel colour with a margin of at least 10mm on all sides
- 2 show the corporation/registered scheme/notified foreign passport fund name and ACN/ARBN/ARSN and APFRN (if applicable) and NFPFRN (if applicable)
- 3 number the pages consecutively
- 4 print or type in BLOCK letters in dark blue or black ink so that the document is clearly legible when photocopied
- 5 identify the annexure with a mark such as A, B, C, etc
- 6 endorse the annexure with the words:  
*This is annexure (mark) of (number) pages referred to in form (form number and title)*
- 7 sign and date the annexure  
The annexure must be signed by the same person(s) who signed the form.