

Cleansing Notice

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') confirms that on 13 August 2026 it completed the issue of 8,000,000 shares pursuant to the conversion of unlisted performance rights. In addition the company completed the issue of 2,967,359 shares that were issued at an issue price of \$0.0337 per share as part of the acquisition of 20% interest in Bundie Bore tenements.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (Corporations Act) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in sections 708A(7) and 708A(8) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document. 'Excluded Information' is information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (b) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Directors.

For more information, please contact:

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