

14 August 2026

Market Announcements Office
ASX Limited
39 Martin Place
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir/Madam

NOTICE GIVEN UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by InVert Graphite Limited (ACN 101 955 088) (ASX: IVG) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

On 14 August 2026 the Company issued 83,333,333 fully paid ordinary shares in the capital of the Company (**Shares**) without disclosure under Part 6D.2 of the Act, as noted in the Appendix 2A previously released.

The Company hereby gives notice under section 708A(5)(e) of the Act that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no “excluded information” (within the meaning of sections 708A(7) and 708A(8) of the Act) which is required to be disclosed by the Company in this notice.

This notice has been authorised for release by the Company’s Board of Directors.

Yours faithfully
InVert Graphite Limited

Louisa Martino
Company Secretary