XPEDRA STRENGTHENS BOARD AND TECHNICAL LEADERSHIP

Highly experienced exploration geologist Kevin Joyce appointed Technical Director

Xpedra Resources Limited (**ASX: XPD**; "**Xpedra**" or **"the Company"**) is pleased to announce the appointment of experienced mining executive Mr Kevin Joyce as Technical Director, effective immediately.

Mr Joyce's appointment strengthens Xpedra's technical leadership as the Company advances its flagship Springfield Gold Project in New South Wales, where the Company recently completed its maiden drilling program, the first exploration program at the project for more than 25 years.

This highly successful maiden drilling program has delineated broad, shallow gold mineralisation, including multiple high-grade zones, that has now been demonstrated to be continuous over a strike extent of at least 400 metres, including the strongest intercept at Springfield to date of:

- **94m @ 2.00g/t Au from 80 metres, including:**
  - ***13m @ 10.21g/t Au from 81 metres (SFRC025).***

Other significant results included:

- **44m @ 2.03g/t Au from 1 metre, including:**
  - ***7m @ 4.04g/t Au from 1 metre; and***
  - ***12m @ 3.46g/t Au from 25 metres* (SFRC018); and**
- **24m @ 2.97g/t Au from surface, including:**
  - ***15m @ 4.27g/t Au from surface, which included:***
    - ***8m @ 6.71g/t Au from surface* (SFRC017).**

Mineralisation continues to remain completely open at depth along the entire 400m-long corridor that has been drill-tested to date and along strike.

The Company will continue to systematically test the scale of the Springfield gold system, including extensions along strike and at depth, while also advancing additional high-priority targets across the project.

Background – Mr Kevin Joyce

Mr Joyce is a geologist with more than 30 years of experience in the exploration and mining industry throughout Australia and internationally, including extensive experience in project generation, exploration planning and management, and resource development. He has held technical positions with Renison Goldfields Consolidated, Placer Dome and Resolute Mining.

Mr Joyce previously led ASX-listed Birimian Limited during its highly successful discovery and growth phase, leading the acquisition and very successful exploration and development of its gold and lithium projects in Mali. Most recently Mr Joyce was Exploration Manager for Regis Resources Limited.

Mr Joyce holds an Honours degree in Geology from the University of Western Australia and is a Member of the Australian Institute of Geoscientists.

The commercial terms of Mr Joyce's appointment are set out in the attached Annexure 1.

Board Update

In conjunction with Mr Joyce's appointment, Mr Mike Haynes will transition from his current role as Executive Chairman to Non-Executive Chairman of Xpedra.

The appointment of Mr Joyce as Technical Director, together with Mr Haynes' transition to Non-Executive Chairman, reflects the continued evolution of Xpedra's Board and technical leadership as the Company moves into the next phase of exploration at Springfield and advances its high-grade gold growth pipeline.

Xpedra's Managing Director, Scott Funston, said:

"We are delighted to welcome Kevin to the Board as Technical Director.

"Kevin brings more than 30 years of exploration experience and, importantly for Xpedra, has spent a significant part of his career exploring for and advancing gold projects.

"He brings an outstanding combination of hands-on geological experience, exploration leadership and public company experience, making him an excellent addition to the team as we enter the next phase of exploration at Springfield.

"The results from our drilling to date have given us considerable confidence in the potential of the Springfield gold system. Kevin will work closely with our geological team as we continue to build our understanding of the system, target extensions to the known mineralisation and grow our broader target base across the project.

"We also thank Mike for his significant contribution in an executive capacity. We are pleased that Xpedra will continue to benefit from his experience and knowledge as Non-Executive Chairman.

"We look forward to Kevin playing an important role in the continued advancement of Springfield and Xpedra's wider exploration portfolio."

This announcement was authorised for release by the Board of Directors.

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ANNEXURE 1 – KEY TERMS OF TECHNICAL DIRECTOR CONSULTING AGREEMENT

Mr Joyce will provide his services as Technical Director pursuant to a consulting agreement, the key terms of which are summarised below:

<table>
<tr><td>Commencement Date</td><td>14 August 2026</td></tr>
<tr><td>Term</td><td>No fixed term. Ongoing until terminated by either party in accordance with the consulting agreement.</td></tr>
<tr><td>Remuneration</td><td>$120,000 per annum (inclusive of consulting and director fees and any applicable superannuation entitlement).

Subject to shareholder approval, the Company is also proposing to grant to Mr Joyce (or nominee) up to 5,000,000 performance rights to acquire fully paid ordinary shares in the capital of the Company (Performance Rights).

The Performance Rights will be issued pursuant to the Company's long-term incentive plan (Plan). The Performance Rights will expire on 31 March 2031 and the applicable vesting conditions are as follows:
1,000,000 upon 20 consecutive days of the Company's shares reaching $0.04, within three years from the date of issue of the Performance Rights;
1,000,000 upon 20 consecutive days of the Company's shares reaching $0.06, within three years from the date of issue of the Performance Rights;
1,000,000 upon 20 consecutive days of the Company's shares reaching $0.08, within three years from the date of issue of the Performance Rights.;
1,000,000 upon announcement, to the ASX, of a JORC Mineral Resource Estimate of:
Greater than 750,000 ounces of gold (or gold-equivalent) at a minimum head-grade of 1.0 gram per tonne (gold-equivalent); and
1,000,000 upon announcement, to the ASX, of a JORC Mineral Resource Estimate of:
Greater than 1,000,000 ounces of gold (or gold-equivalent) at a minimum head-grade of 1.0 gram per tonne (gold-equivalent).</td></tr>
<tr><td>Termination</td><td>Either party may terminate the consulting agreement at any time by providing one months' notice.</td></tr>
</table>

About the Springfield Gold Deposit, NSW

In November 2025 Xpedra acquired a 100% interest in the Springfield Gold Deposit in central NSW.

Springfield is hosted within a well-mineralised intrusion that has been mapped over more than 1,700m of strike. The project had seen very limited historical drilling, with only 186 holes for 6,568 metres (average depth 35 metres) completed and, prior to Xpedra's recent activities, no drilling undertaken since 1999.

Historical drilling confirmed broad zones of gold mineralisation including:

- **27.0m @ 3.65g/t Au from 0m (surface), *including:***
  - ***6.0m @ 8.29g/t Au from 1.0m; and***
  - ***3.0m @ 9.23g/t Au from 11.0m***
- **86.0m @ 1.04g/t Au from 104.0m, *including:***
  - ***12.0m @ 2.90g/t Au from 160.0m; and***
  - ***26.0m @ 1.83g/t Au from 146.0m***
- **65.0m @ 1.16g/t Au from 2.0m, *including:***
  - ***13.0m @ 2.92g/t Au from 12.0m***
- **41.0m @ 1.47 g/t Au from 22.0m, *including:***
  - ***8.0m @ 3.87g/t Au from 32.0m***
  - ***4.0m @ 6.63g/t Au from 31.0m***

Xpedra's maiden RC drilling program, beginning in March 2026, has now confirmed that Springfield hosts considerable broad very shallow high-grade gold mineralisation. These results include:

- **94m @ 2.00g/t Au from 80 metres, including:**
  - ***13m @ 10.21g/t Au from 81 metres, and***
  - ***22m @ 1.37g/t Au from 147 metres* (SFRC025)**
- **24m @ 2.97g/t Au from surface, including:**
  - ***15m @ 4.27g/t Au from surface, which included:***
    - ***8m @ 6.71g/t Au from surface* (SFRC017)**
- **44m @ 2.03g/t Au from 1 metre, including:**
  - ***7m @ 4.04g/t Au from 1 metre, and***
  - ***12m @ 3.46g/t Au from 25 metres* (SFRC018);**
- **55m @ 1.32g/t Au from surface, including:**
  - ***15m @ 2.79g/t Au from 7 metres, which included:***
  - ***6m @ 4.09g/t Au from 7 metres* (SFRC011);**

Mineralisation remains completely open at depth and along strike to the north.

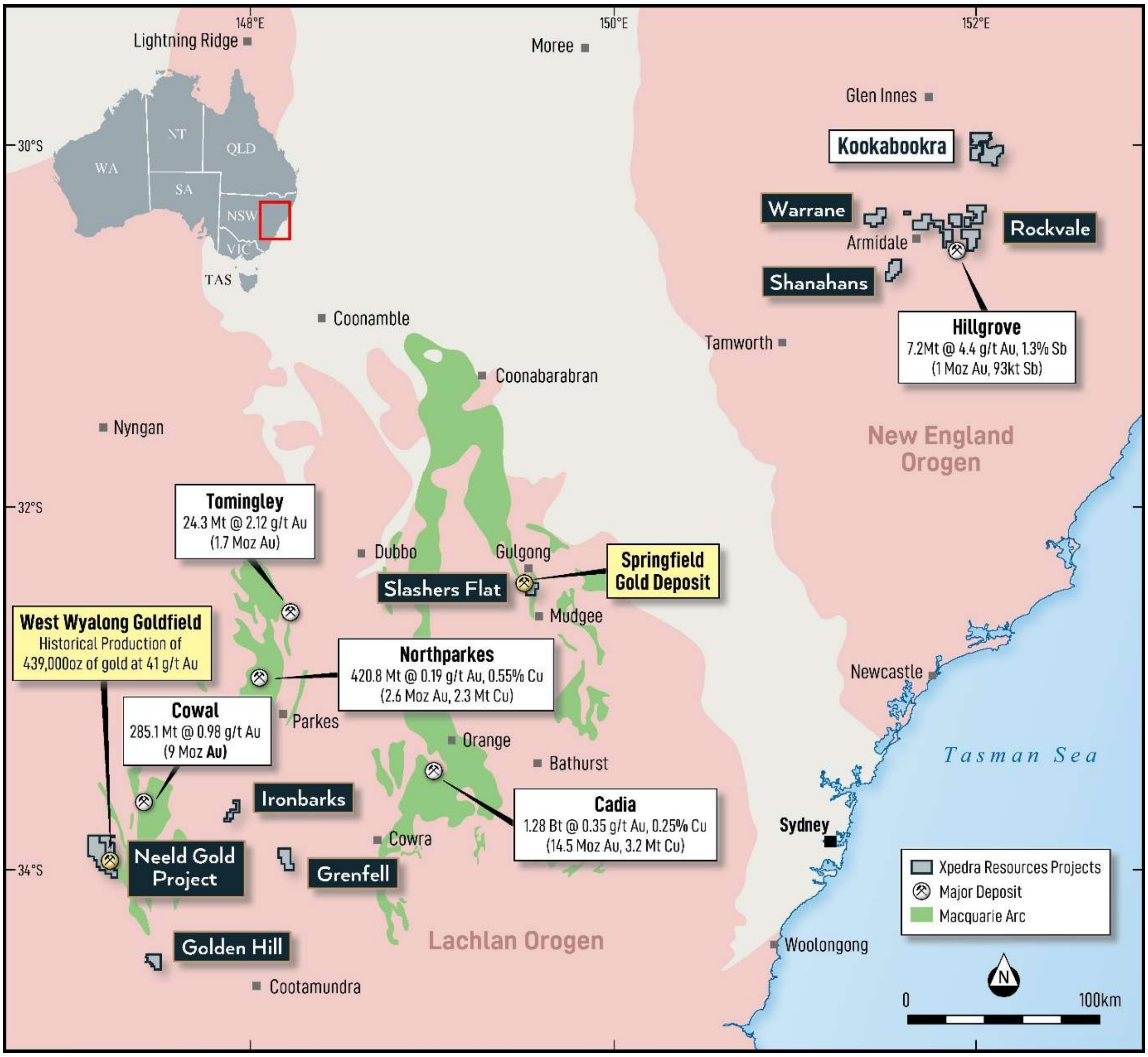

Figure 1. *Location of the Springfield Gold Deposit within Xpedra's project portfolio in NSW.*

XPEDRA Resources Limited

Additional Information

Previously Reported Results

There is information in this announcement relating to previous exploration results which were announced on 22 September 2025 titled: "Acquisition of Highly Prospective Springfield Gold Deposit in NSW and $2.2 million Placement", 21 April 2026 titled "Compelling Wide, Shallow Gold Zones Intersected in Initial Drilling at the Springfield Gold Deposit, NSW", 26 April 2026 titled "High Grade Neeld Gold Project Acquired from Saturn Metals", 28 May 2026 titled "Drilling Continues to Return Compelling Wide, Shallow Gold Intercepts at the Springfield Gold Deposit NSW", 11 June 2026 titled "Exceptional Wide, Shallow Gold Intercepts Continue to Build Scale Potential at the Springfield Gold Deposit, NSW" 9 July 2026 tilted "Thick, High-grade Intercept Delivers Standout Result At Springfield Gold Deposit, NSW" and 29 July 2026 "More Broad High-Grade Gold Intercepts Strengthen Depth Potential At Springfield Gold Deposit, NSW". Please refer to those announcements for full details and supporting information.

Other than as disclosed in those announcements, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements, and that all material assumptions and technical parameters have not materially changed. The Company also confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Forward Looking Statements

Information included in this announcement constitutes forward-looking statements. When used in this announcement, forward-looking statements can be identified by words such as "anticipate", "believe", "could", "estimate", "expect", "future", "intend", "may", "opportunity", "plan", "potential", "project", "seek", "will" and other similar words that involve risks and uncertainties.

Forward-looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits and diminishing quantities or grades of resources and reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation as well as other uncertainties and risks set out in the announcements made by the Company from time to time with the Australian Securities Exchange.

Forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of the Company that could cause the Company's actual results to differ materially from the results expressed or anticipated in these statements.

The Company cannot and does not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements. The Company does not undertake to update or revise forward-looking statements, or to publish prospective financial information in the future, regardless of whether new information, future events or any other factors affect the information contained in this report, except where required by applicable law and stock exchange listing requirements.