



Announcement Summary

Entity name

RIMFIRE PACIFIC MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 14, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RIM	ORDINARY FULLY PAID	214,275,000	14/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RIMFIRE PACIFIC MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

59006911744

1.3 ASX issuer code

RIM

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

07-Aug-2026 09:28

Announcement Title

New - Proposed issue of securities - RIM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 73,225,000 Tranche 2 Placement Shares to be issued to Directors (or their nominees), including incoming Director, Bronwyn Barnes, is subject to shareholder approval at a General Meeting of the Company expected to be held in September 2026. In addition, all of the Tranche 1 and 2 free attaching Placement Options, and the 20,000,000 Broker Options are subject to shareholder approval at the General Meeting.



Placement Details

RIM : ORDINARY FULLY PAID

14/8/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

214,275,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00800000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
RIM : ORDINARY FULLY PAID	2,987,564,728

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RIMAE : OPTION EXPIRING 31-MAR-2027 EX \$0.03	97,650,000
RIMAG : OPTION EXPIRING 10-JUL-2029 EX \$0.0165	32,738,797
RIMAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	25,000,000
RIMAF : OPTION EXPIRING 28-OCT-2027 EX \$0.03	233,333,335