



Announcement Summary

Entity name

ORANGE MINERALS NL

Date of this announcement

Friday August 14, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OMXAK	OPTION EXPIRING 29-SEP-2028 EX \$0.20	16,750,000	14/08/2026
OMXAM	ORDINARY PARTLY PAID \$0.05, \$0.05 UNPAID	12,500,000	14/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORANGE MINERALS NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650435895

1.3 ASX issuer code

OMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Apr-2026 09:58	New - Proposed issue of securities - OMX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,000,000 OMXAK options



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OMXAM : ORDINARY PARTLY PAID \$0.05, \$0.05 UNPAID

Date the +securities the subject of this notification were issued

14/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

12,500,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.05000000

ASX +security code and description

OMXAK : OPTION EXPIRING 29-SEP-2028 EX \$0.20

Date the +securities the subject of this notification were issued

14/8/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

16,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching Options on the basis of one (1) Placement Option for every two (2) Shares subscribed for under the April Placement

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMX : ORDINARY FULLY PAID	177,714,497

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMXAK : OPTION EXPIRING 29-SEP-2028 EX \$0.20	34,750,000
OMXAL : PERFORMANCE SHARES	30,000,000
OMXAI : OPTION EXPIRING 19-DEC-2027 EX \$0.05	2,000,000
OMXAJ : OPTION EXPIRING 15-JUL-2027 EX \$0.09	27,799,999
OMXAM : ORDINARY PARTLY PAID \$0.05, \$0.05 UNPAID	33,500,000
OMXAG : PERFORMANCE RIGHTS	9,200,000