



Announcement Summary

Entity name
ORANGE MINERALS NL

Announcement Type
New announcement

Date of this announcement
Friday August 14, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OMX	ORDINARY FULLY PAID	277,778	14/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORANGE MINERALS NL

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

650435895

1.3 ASX issuer code

OMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Apr-2026 08:29	New - Proposed issue of securities - OMX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Issue details

Number of +securities to be quoted

277,778

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Variation and assignment of royalty agreement

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.090000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OMX : ORDINARY FULLY PAID	177,992,275

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OMXAK : OPTION EXPIRING 29-SEP-2028 EX \$0.20	18,000,000
OMXAL : PERFORMANCE SHARES	30,000,000
OMXAI : OPTION EXPIRING 19-DEC-2027 EX \$0.05	2,000,000
OMXAJ : OPTION EXPIRING 15-JUL-2027 EX \$0.09	27,799,999
OMXAM : ORDINARY PARTLY PAID \$0.05, \$0.05 UNPAID	21,000,000
OMXAG : PERFORMANCE RIGHTS	9,200,000