

Non-renounceable Entitlement Offer – Amended Timetable

Heavy Rare Earths Limited (“**HRE**” or “**the Company**”) refers to its announcement dated 5 August 2026 to undertake a non-renounceable entitlement offer to raise up to \$728,119 (before costs) (**Entitlement Offer**).

The Company provides an updated timetable for the Entitlement Offer below noting the changes to the Ex date and Record Date:

Event	Date
Announcement of the Entitlement Offer and lodgement of Appendix 3B	Wednesday, 5 August 2026
Lodgement of Prospectus with ASIC and ASX (prior to market open)	Wednesday, 19 August 2026
Ex date	Friday, 21 August 2026
Record date for determining Entitlements	Monday, 24 August 2026
Issue of Tranche 1 Placement Shares	Tuesday, 25 August 2026
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Thursday, 27 August 2026
Last day to extend the Closing Date	Tuesday, 22 September 2026
Closing Date as at 5:00pm (Melbourne time)	Friday, 25 September 2026
Securities quoted on a deferred settlement basis	Monday, 28 September 2026
Announcement of results of the Entitlement Offer	Wednesday, 30 September 2026
General Meeting to approve Tranche 2 Placement Shares, all Placement Options and Lead Manager Options	Wednesday, 30 September 2026
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities (including all shares and options under the Entitlement Offer, the Tranche 2 Placement Shares, all Placement Options and Lead Manager Options)	Friday, 2 October 2026

Event	Date
Normal (T+2) trading starts	Monday, 5 October 2026
First settlement date of trades conducted on a deferred settlement basis and on a normal T+2 basis	Wednesday, 7 October 2026

All dates and times are indicative only and subject to change. Unless otherwise specified, all times and dates refer to Australian Eastern Standard Time (AEST).

This announcement has been approved by the Board of HRE

For more information, please contact:

Jason Barnett
CEO and MD
+61 03 8630 3321
info@hreltd.com.au

Alex Cowie
NWR Communications
+61 412 952 610
alex@nwrcommunications.com.au

About Heavy Rare Earths Limited

Heavy Rare Earths Limited (ASX:HRE) is an Australian uranium and critical minerals exploration and development company. HRE's key exploration projects are in the uranium-and critical minerals-rich Curnamona Province of eastern South Australia and in the Mid-West region of Western Australia.