

MCPHERSON'S

ESTD. 1860

ASX Announcement

ASIC Proceedings

13 August 2026

Further to its announcement on 16 October 2024, McPherson's Limited (**ASX: MCP**) announces that the Federal Court of Australia (**Court**) has today ruled in favour of the Australian Securities & Investments Commission (**ASIC**) in Proceedings No. NSD1063 of 2022 against McPherson's Limited (**Company**) and a former Chief Executive Officer and Managing Director of the Company (**Proceedings**).

The Company acknowledges the Court's decision and is carefully considering the judgment. Subject to any appeal rights available to the Company, there will be a further hearing to determine any penalties to be imposed on the Company. No orders have yet been made.

The matters considered in the Proceedings relate to events that occurred in 2020. Since that time, McPherson's has undergone substantial renewal at both Board and management level. The Board and management remain committed to maintaining strong governance practices and robust disclosure processes.

As a result of the Court's decision and in line with the requirements of Australian Accounting Standards, the Company expects to recognise a provision of \$2 million in its FY26 financial statements. Based on the information available to the Company as at today's date, this amount represents the Company's best estimate of the penalties that may be imposed on the Company by the Court as a result of the outcome of the Proceedings. The actual amount of any penalties payable by the Company will ultimately be determined by the Court at a future date and may be materially higher or lower than the abovementioned provision.

The Company expects to announce its full year results for the year ending 30 June 2026 on Thursday 27 August 2026.

Authorisation

This ASX announcement has been authorised by the McPherson's Limited Board of Directors.

For further information please contact

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About McPherson's Limited

McPherson's Limited is a supplier of some of Australia's well-known essential health and beauty products. The Company's portfolio is anchored in iconic household brands: 'Manicare', 'Swisspers', 'Lady Jayne', 'Maseur', 'Glam', 'Dr. LeWinn's' and 'Fusion Health'. McPherson's strategy is to invest in and grow these brands through the pharmacy, grocery, health food and e-commerce channels. McPherson's is headquartered in Sydney and is listed on the Australian Securities Exchange.

For further information, please visit www.mcphersons.com.au

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