



Announcement Summary

Entity name
SPACETALK LTD

Announcement Type
New announcement

Date of this announcement
Thursday August 13, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SPA	ORDINARY FULLY PAID	34,581,000	13/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPACETALK LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

091351530

1.3 ASX issuer code

SPA

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

05-Aug-2026 09:46

Announcement Title

New - Proposed issue of securities - SPA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Tranche 2 will be subject to shareholder approval. Tranche 2 includes subscriptions for 1,333,333 Shares by Simon Crowther, a related party, requiring approval under Listing Rule 10.11. The remaining 97,419,000 Shares in Tranche 2, require shareholder approval for the purpose of Listing Rule 7.1.

The issue of Lead Manager Options will be subject to shareholder approval for the purposes of Listing Rule 7.1.



Placement Details

SPA : ORDINARY FULLY PAID

13/8/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

34,581,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SPA : ORDINARY FULLY PAID	303,970,364

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SPAAAA : WARRANTS	2
SPAAR : INCENTIVE RIGHT	185,233
SPAAB : OPTION EXPIRING 08-APR-2029 EX \$0.085	25,000,000