



11 August 2026

ASX announcement

Aura Consolidated Group, Inc. (ASX: AXQ) – Aura files S-1 Registration Statement in the United States (U.S.)

Aura Consolidated Group, Inc. (ARBN 695 488 843) (**Aura**) advises that it has today publicly filed a registration statement on Form S-1 (the **Registration Statement**) with the U.S. Securities and Exchange Commission (**SEC**) pursuant to the U.S. Securities Act of 1933, as amended (**Securities Act**).

As disclosed in Aura's prospectus dated 27 May 2026 (the **Prospectus**), Aura stated its intention to file the Registration Statement with the SEC following the Implementation Date, to register the resale of Aura shares underlying the CHESS Depository Interests (**CDIs**) issued to Capital Raise Investors under the Securities Purchase Agreements. The scheme booklet in respect of the scheme of arrangement between Aura and Qoria Limited (**Qoria**) dated 27 May 2026 (the **Scheme Booklet**) also noted that Aura must use its reasonable best efforts to submit the Registration Statement with the SEC following the Implementation Date.

The Implementation Date of the Scheme occurred on 17 July 2026.

The Registration Statement permits the resale by Capital Raise Investors of the Aura shares underlying Aura CDIs after the Registration Statement becomes effective. Until the SEC declares the Registration Statement effective, the Aura CDIs issued to Capital Raise Investors will remain subject to a holding lock and will not be tradeable on ASX.

A copy of the Registration Statement as filed with the SEC is available on the SEC's EDGAR database at: <https://www.sec.gov/cgi-bin/browse-edgar?action=getcompany&CIK=0002055301&owner=include&count=40>.

Unless otherwise defined, capitalised terms in this announcement have the meanings given to them in the Scheme Booklet.

The release of this announcement was authorised by the board of directors of Aura Consolidated Group, Inc.

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