ASX RELEASE **ASX: KTK**

12 August 2026

KTEK secures export licence for exports to the United States

Highlights

- **KTEK has received approval from the Netherlands Central Import and Export Office (CDIU) for the export licence application announced on 8 July 2026.**
- **The licence allows components manufactured in Europe to be exported from KTEK's Netherlands facility into the United States.**
- **Components can now be imported and assembled at KTEK's US facility, with finished product delivered to the Company's specified US customers.**
- **KTEK will now put in place the personnel, systems and operational resources required to receive components and commence assembly activities in the United States.**
- **The Company remains on track to recommence deliveries to its customers during September 2026, with production cadence expected to build progressively thereafter.**
- **The approval establishes the planned trans-Atlantic supply corridor between KTEK's European production base and its US assembly and logistics operation.**

KTEK Aerosystems Ltd (ASX: KTK) (KTEK or the Company), a Tier-2 supplier of composite airframes and electromechanical assemblies for military and commercial unmanned aerial vehicles (UAVs), is pleased to announce that it has received approval for its Netherlands export licence application for exports to the United States.

The application, lodged with the Netherlands Central Import and Export Office (CDIU) as announced to the ASX on 8 July 2026, has now been approved.

The licence allows components manufactured through KTEK's European operations to be exported from its Netherlands facility into the United States and assembled at the Company's US facility. Finished product can then be delivered under the specified US customer program from KTEK's US operations.

Export pathway established

The approval establishes the trans-Atlantic supply corridor outlined in KTEK's 8 July 2026 announcement.

Together, the Company's US facility and the export licence form the two key building blocks of KTEK's US route to market: a local site at which product can be assembled and delivered, and a supply corridor connecting that site to the Company's established European manufacturing base.

The new corridor adds a further distribution route from KTEK's Netherlands facility, complementing the Company's established shipments into Israel and Europe. It is intended to improve geographic resilience, logistics efficiency and KTEK's ability to serve customers within the United States.

The Company continues to work on parallel pathways, working with the Netherlands CDIU to extend the Company's previous export licence to Israel as well as increasing manufacturing and assembly capacity in Israel.

US operational preparations

Following receipt of the licence, KTEK will now put in place the personnel, systems and operational resources required to commence assembly and delivery activities in the United States.

These activities include:

- coordinating the shipment and receipt of components from the Netherlands;
- mobilising the personnel required to support local assembly;
- implementing the necessary operational, quality and traceability systems;
- preparing the US facility to receive and assemble components; and
- completing the remaining customer delivery and acceptance requirements.

The Company has been progressing this work in parallel with facility planning, local supplier development, logistics preparation and production scale-up activities.

KTEK remains on track to recommence deliveries to its customers under existing and new purchase orders during September 2026, subject to final operational readiness, component availability and customer acceptance requirements. Production cadence is expected to build progressively thereafter.

Delivery against US expansion strategy

The licence approval represents an important milestone in the US expansion program set out in the Company's April 2026 IPO Prospectus.

The Prospectus allocated between A$2.5 million and A$3.1 million - approximately 30% of the funds raised under the Offer - to the Company's US expansion over the first two years following admission to the ASX. This program included securing required regulatory and export control approvals and implementing local assembly and supply-chain capability.

With the initial US facility secured in June 2026 and the export licence now granted, KTEK has completed two key elements required to establish its US assembly and delivery pathway.

Management commentary

Dekel Keisar, Founder and Managing Director, KTEK Aerosystems, said:

"The grant of this export licence is an important operational milestone for KTEK and completes a key regulatory step in establishing our US route to market.

"With our first facility secured and the export pathway from the Netherlands now approved, we can move forward with assembling products in the United States and delivering locally under the specified US customer program and we now have the building blocks in place to target new US customers.

"Our immediate focus is on putting the required people, systems and operational resources in place. We remain on track to recommence customer deliveries during September, with production cadence expected to build progressively thereafter."

Next steps

KTEK's immediate priorities are to:

- commence the shipment of authorised components from the Netherlands;
- complete operational readiness activities at its US facility;
- mobilise the personnel and resources required for local assembly;
- complete the remaining customer acceptance and delivery requirements; and
- recommence deliveries during September 2026.

The Company will keep shareholders informed of material developments as it progresses towards the recommencement and subsequent scale-up of deliveries.

This announcement has been released with the approval of the KTK Board.

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About KTEK Aerosystems

KTEK Aerosystems (ASX: KTK) is a Tier-2 defence and aerospace supplier delivering composite airframes, electromechanical assemblies, systems integration and engineering services for uncrewed and advanced platforms. Its asset-light "Cordless Factory" model combines in-house engineering, program management and quality assurance with a certified international manufacturing network, enabling capital-efficient production scale-up.