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OVANTI RECEIVES FIRM COMMITMENTS FOR A CAPITAL RAISE

Ovanti Limited (ASX: OVT) (Ovanti or the Company) is pleased to announce that it has received firm commitments to raise a total of approximately $1,000,000 (before costs) via a two-tranche placement of fully paid ordinary shares (**Shares**).

Tranche 1 – Placement under LR 7.1 Placement Capacity

The Company has secured firm commitments to issue 149,500,000 Shares at an issue price of $0.002 per Share to raise approximately $299,000 (before costs) (**Tranche 1 Placement**).

The Tranche 1 Placement will be made using the Company's available placement capacity under ASX Listing Rule 7.1 and does not require shareholder approval. The Company confirms it has sufficient placement capacity available to complete the Tranche 1 Placement.

Tranche 2 – Placement subject to Shareholder Approval under LR 7.1

The Company has also secured firm commitments to issue Shares at the same issue price of $0.002 per Share to raise approximately $701,000 (before costs) (**Tranche 2 Placement**, together with the Tranche 1 Placement, the **Placement**).

The Tranche 2 Placement is subject to shareholder approval under ASX Listing Rule 7.1, which the Company will seek at a general meeting of shareholders to be convened as soon as practicable. A notice of meeting setting out further details of the Tranche 2 Placement will be despatched to shareholders in due course.

Together, the Placement is expected to raise approximately $1,000,000 (before costs), through the issue of a total of 500,000,000 Shares.

Use of Funds

Funds raised under the Placement are intended to be used for working capital / general corporate purposes.

The release of this announcement was authorised by Josh Quinn, Non-Executive Director and Company Secretary.

ENDS

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors.