



Notice under s708A(5)(e) of the Corporations Act

Alligator Energy Limited (ASX: AGE, "Alligator" or the "Company") hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth) that it has issued 333,333,334 fully paid ordinary shares in the Company (**Shares**) without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth). The Shares were issued pursuant to the Company's recent Placement announced on 6 August 2026.

The Company states that as at the date of this notice it:

- has complied with the provisions of Chapter 2M of the *Corporations Act 2001* (Cth) as they apply to the Company;
- has complied with sections 674 and 674A of the *Corporations Act 2001* (Cth); and
- is not aware of any excluded information within the meaning of sections 708A(7) and 708A(8) of the *Corporations Act 2001* (Cth).

An Appendix 2A with respect to the issue of Shares was lodged by the Company with the ASX on 12 August 2026.

This announcement was authorised for release by the Board of Alligator Energy Ltd.

Contacts

For more information, please contact:

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