Australian United Investment Company Limited

12 August 2026

ASX Announcement

Net Tangible Asset Backing
31 July 2026

Australian United Investment Company Limited (ASX: AUI) advises that the unaudited Net Tangible Asset backing of the Company's ordinary shares at 31 July 2026 was $14.09 per share (30 June 2026: $13.75 per share).

The Net Tangible Asset backing calculation is based on investments at market value, is after tax on net realised gains, before any future tax benefit of net realised losses and before estimated tax on net unrealised gains/losses.

AUI is a long-term investor and does not intend disposing of its total portfolio. However, under current accounting standards the Company is required to provide for estimated tax on any net gains that would arise on such a theoretical disposal. After deducting this provision, the above figure would be $12.15 (30 June 2026: $11.91).

Further detail on the Company's portfolio is attached.

Authorised for release by James Pollard, Company Secretary.

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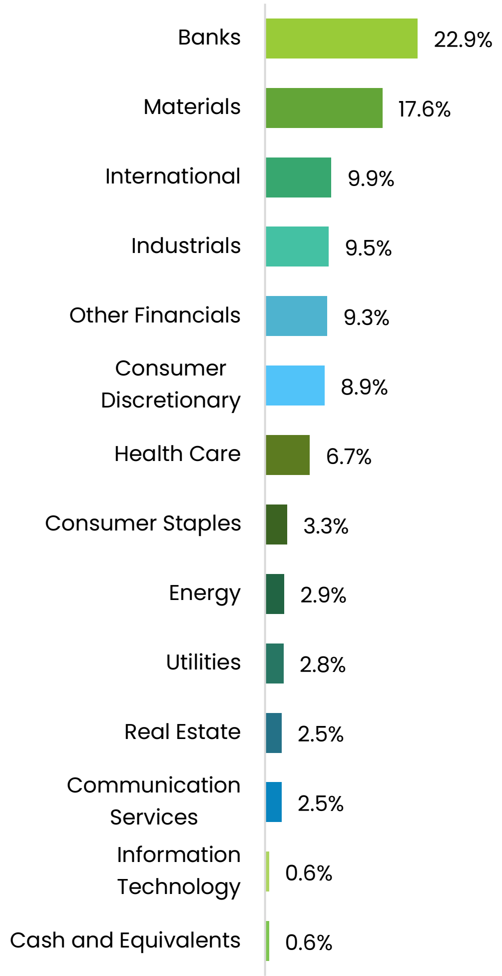
Portfolio detail
31 July 2026

Top 25 investments

	Value $ Million	% of Total Portfolio
Commonwealth Bank	337.3	10.8%
BHP Group	244.0	7.8%
Rio Tinto	213.2	6.8%
Transurban	174.0	5.6%
ANZ Group	169.8	5.4%
Wesfarmers	160.8	5.1%
Westpac	136.3	4.4%
CSL	118.8	3.8%
Washington H Soul Patt.	111.0	3.5%
Aristocrat Leisure	109.0	3.5%
Macquarie Group	101.2	3.2%
ResMed	89.4	2.9%
Vanguard Info Tech	86.9	2.8%
Woodside	79.1	2.5%
Vanguard US Total Market	75.9	2.4%
National Australia Bank	72.3	2.3%
Challenger	68.7	2.2%
Vanguard All-World Ex-US	60.7	1.9%
Woolworths	59.7	1.9%
Computershare	57.3	1.8%
Origin Energy	50.6	1.6%
Newmont	47.5	1.6%
Northern Star	47.4	1.5%
CAR Group	44.2	1.4%
Coles Group	43.4	1.4%
	2,758.5	88.1%

Investment sectors



Other information

Total portfolio (incl. cash)	$3,129M	Cash and equivalents	$20M
Debt facilities available	$225M	Management expense ratio (31 Dec 25)	0.10%
Debt facilities drawn	$55M	Dividends declared (prev. 12 months)	45 cents