



12 August 2026

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

On 12 August 2026, Stellar Metals Limited (ASX: SLB) (the **Company**) issued 13,141,421 fully paid ordinary shares in the Company (**Shares**) pursuant to a placement to sophisticated and professional investors (refer to the Company's ASX announcement dated 3 August 2026 titled "Successful Placement to Fund Hill of Leaders Tungsten Project, NT"). An Appendix 2A was lodged with ASX on 12 August 2026.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act, in reliance of section 708 and that notification is being given under 708A(5)(e) of the Act;
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b. section 674 and section 674A of the Act; and
3. as at the date of this notice, there is no information to be disclosed by the Company which is excluded information (as defined in section 708A(7) and section 708A(8) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

The Company's Board has authorised the release of this announcement to the market.

Yours sincerely

**Nick Harding**  
Company Secretary