DATELINE RESOURCES

Dateline Provides Update on USA Court Proceedings

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) (**Dateline** or the **Company**) provides the following update in relation to the previously disclosed proceedings in the United Stated District Court for the Central District of California (**Court**) initiated by the non-governmental National Parks Conservation Association (**NPCA**) against the U.S. Department of the Interior, the U.S. National Parks Service, and various other Federal parties (**NPCA Proceedings**).

On 23 June 2026 (US Pacific time), the NPCA brought a motion in the Court seeking a preliminary injunction restraining activities at the Company's Colosseum Project pending resolution of NPCA's challenge to the 2025 National Parks Service's acknowledgement of the continuing effect of the mine's existing plan of operations. NCPA's motion was defended by both the United States Federal Government (Department of Justice) and the Company.

On 10 August 2026 (US Pacific time), the Court issued a preliminary order requiring, amongst other things, that the Company and its wholly owned subsidiary Colosseum Rare Metals Inc. halt operations at the Colosseum Project in an orderly and safe manner until either the preliminary injunction is lifted or a final judgment is delivered in relation to the NPCA proceedings. The Company is considering the preliminary order and its alternative courses of action, including a potential appeal to the appellate court.

The Company notes that the Court's decision to grant the preliminary injunction does not control the final determination of whether the National Parks Service's acknowledgement of the continuing effect of the mine's existing plan is valid. This is a question to be determined by the Court in due course. The Company further notes that a Status Hearing is scheduled for October 2026 at which time it is likely that a timetable for when matters the subject of the NPCA proceedings will be determined.

Dateline's Managing Director, Stephen Baghdadi, commented:

We are deeply disappointed by the preliminary injunction and firmly disagree with the Court's interpretation of the laws governing Colosseum. Dateline invested in Colosseum in reliance on the longstanding approved Plan of Operations and the April 2025 confirmation of that approval. We will comply fully with the order, but we intend to vigorously pursue every available legal avenue to vindicate our rights.

The U.S. Federal Government, through the Department of Justice, has also defended the approvals on which Dateline relied. Our engagement with the federal government throughout these proceedings has been constructive and productive. Importantly, this is not a final judgment on NPCA's claims. The Court did not decide whether the BLM Plan expired or whether CRM's work falls within its scope, and it stated that mining may resume once CRM and NPS comply with the applicable laws and regulations.

In the meantime, our priorities are clear: protecting Colosseum, maintaining a disciplined approach to capital, and preserving the technical readiness required for an efficient restart.

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Copies of public filings are available at: https://www.courtlistener.com/docket/73194892/national-parks-conservation-association-v-us-department-of-the-interior/

This ASX announcement has been authorised for release by the Company's Boad of Directors.

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About Dateline Resources Limited

Dateline Resources Limited (ASX: DTR, OTCQB: DTREF, FSE: YE1) is an Australian company focused on mining and exploration in North America. The Company owns 100% of the Colosseum Gold-HREE Project in California.

The Colosseum Gold Mine is located in the Walker Lane Trend in East San Bernardino County, California and is located 10km north of Mountain Pass rare earth mine. Drill testing the HREE potential at Colosseum has commenced. A Bankable Feasibility Study was completed on the project in May 2026.

In March 2026, Dateline consolidated the Music Valley Heavy Rare Earth Project in Riverside and San Bernardino Counties, California. The region has known HREE mineralisation from USGS rock chip sampling, however it has not been subjected to modern exploration techniques.

Dateline also owns the high-grade Argos Strontium Project, also located in San Bernardino County, California. Argos is reportedly the largest strontium deposit in the U.S. with previous celestite production grading 95%+ $SrSO_4$.

Forward-Looking Statements

This announcement may contain "forward-looking statements" concerning Dateline Resources that are subject to risks and uncertainties. Generally, the words "will", "may", "should", "continue", "believes", "expects", "intends", "anticipates" or similar expressions identify forward-looking statements. These forward-looking statements involve risks and uncertainties that could cause actual results to differ materially from those expressed in the forward-looking statements. Many of these risks and uncertainties relate to factors that are beyond Dateline Resources' ability to control or estimate precisely, such as future market conditions, changes in regulatory environment and the behaviour of other market participants. Dateline Resources cannot give any assurance that such forward-looking statements will prove to have been correct. The reader is cautioned not to place undue reliance on these forward-looking statements. Dateline Resources assumes no obligation and does not undertake any obligation to update or revise publicly any of the forward-looking statements set out herein, whether as a result of new information, future events or otherwise, except to the extent legally required.