



Update Summary

Entity name

OPHIR HIGH CONVICTION FUND

Security on which the Distribution will be paid

OPH - ORDINARY UNITS FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

11/8/2026

Reason for the Update

Inclusion of DRP price

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

OPHIR HIGH CONVICTION FUND

1.2 Registered Number Type

ARSN

Registration Number

620920201

1.3 ASX issuer code

OPH

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Inclusion of DRP price

1.4b Date of previous announcement(s) to this update

20/7/2026

1.5 Date of this announcement

11/8/2026

1.6 ASX +Security Code

OPH

ASX +Security Description

ORDINARY UNITS FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of twelve months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

30/6/2026

2A.4 +Record Date

1/7/2026

2A.5 Ex Date

30/6/2026

**2A.6 Payment Date**

17/8/2026

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form**Estimated or Actual?**

Actual

AUD 0.36327400

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD 0.35170000

3A.1a(i) Date that actual ordinary amount will be announced**Estimated or Actual?**

Estimated

20/7/2026

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.36327400

3A.2 Is the ordinary dividend/distribution franked?

No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

0.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.00000000

3A.5 Percentage amount of dividend which is unfranked

100.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.00000000

Part 4A - +Dividend reinvestment plan (DRP)**4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?**

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Thursday July 2, 2026 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price**Start Date**

21/7/2026

End Date

11/8/2026

4A.5 DRP price calculation methodology

Net Asset Value of a unit is determined in accordance with the Fund's Constitution on the record date

4A.6 DRP Price (including any discount):

AUD 2.50860

4A.7 DRP +securities +issue date

17/8/2026

4A.8 Will DRP +securities be a new issue?

Yes

4A.8a Do DRP +securities rank pari passu from +issue date?

Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?

No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?

No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

All Unitholders may participate in the DRP unless a unitholder has registered address outside of Australia and New Zealand.

4A.12 Link to a copy of the DRP plan rules**4A.13 Further information about the DRP**



Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

Tax component information will be provided in the standard AMMA statements post 30 June

5.2 Additional information for inclusion in the Announcement Summary