ASX PRELIMINARY FINAL REPORT

Computershare Limited

ABN 71 005 485 825

30 June 2026

Lodged with the ASX under Listing Rule 4.3A

Contents

This report covers the consolidated entity consisting of Computershare Limited and its controlled entities. The financial statements are presented in United States dollars unless otherwise stated.

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
YEAR ENDED 30 JUNE 2026
(PREVIOUS CORRESPONDING PERIOD YEAR ENDED 30 JUNE 2025)

RESULTS FOR ANNOUNCEMENT TO THE MARKET

				$m
Revenue from ordinary activities *(Appendix 4E item 2.1)*	up	4.6%	to	3,257.5
Profit/(loss) after tax attributable to members *(Appendix 4E item 2.2)*	up	1.9%	to	618.7
Net profit/(loss) for the period attributable to members *(Appendix 4E item 2.3)*	up	1.9%	to	618.7

Dividends *(Appendix 4E item 2.4)*	Amount per security	Franked amount per security
Final dividend	AU 65 cents	AU 0.0 cents
Interim dividend	AU 55 cents	AU 16.5 cents

Record date for determining entitlements to the final dividend *(Appendix 4E item 2.5)* 19 August 2026

Explanation of Revenue and Net Profit *(Appendix 4E item 2.6)*

The Group recorded a profit before tax of $848.4 million for the year ended 30 June 2026 (2025: $793.2 million). Total revenue increased to $3,257.5 million (2025: $3,114.6 million) and expenses rose $84.7 million to $2,420.0 million (2025: $2,335.3 million).

Revenue

Total revenue for the year increased to $3,257.5 million (2025: $3,114.6 million). This growth was driven by event and transactional revenue, which increased by $129.8 million due to higher business volumes and market activity. Core client fees also increased by $18.6 million, whilst margin income (MI) reduced by $5.6 million, due to lower interest rates partially offset by higher balances.

Key business movements, excluding margin income, were as follows:

- Issuer Services revenues increased $78.8 million (7.7%) driven by improvement across Registry Maintenance, Stakeholder Relationship Management, Corporate Actions and Entity Solutions (previously Governance Services).
- Corporate Trust revenue grew $53.6 million (9.6%), due to stronger market activity driving new business.
- Employee Share Plans revenues rose $82.2 million (18.0%), largely due to higher participant trading activity, whilst client fees also increased.
- Corporate and Other revenues reduced by $63.2 million (down 13.2%) primarily driven by the disposal of the German Communication Services business in August 2025 and the UK Mortgage Services (UK MS) business in February 2026.

Margin income fell $5.6 million (0.7%) with rising balances somewhat offsetting the impact of lower interest rates in all our major markets. Year on year average balances rose $2.1 billion to $32.0 billion, primarily due to greater volumes in Corporate Trust and Issuer Services (Corporate Actions).

A stronger British pound, Canadian and Australian dollar relative to the prior period increased the translated USD revenue contribution from those regions. The FX movements of major currencies (GBP, CAD and AUD) increased revenues by $53.2 million.

RESULTS FOR ANNOUNCEMENT TO THE MARKET

Expenses

Total expenses increased $84.7 million (3.6%). Operating expenses rose in line with higher fee revenues and business volumes. The inclusion of 12 months of expenses relating to the acquisitions of ingage IR Limited, CMi2i Limited, and BNY Trust Company of Canada (Computershare Advantage Trust of Canada), all acquired in FY25, also contributed to the rise in operating expenses.

General inflationary pressures and ongoing investment in our technology environment also contributed to higher operating costs. Cost increases were driven by greater cloud consumption, software maintenance and licence renewals as well as investment in technology resources to support business transformation and operational resilience.

Integration-related expenses were lower, largely due to the completion of the integration of Equatex in June 2025. Restructuring costs related to our other cost out programmes were marginally down.

The sale of the UK MS business resulted in a net loss on disposal of $46.3 million and incurred a further $32.0 million in redundancy costs and provisions associated with the sale agreement. These impacts were partially offset by lower operating expenses following the disposal in February.

Borrowing costs declined, driven by reduced interest rates and lower debt levels.

Lastly, the Group's effective tax rate at 27.0% was higher than the FY25 rate of 23.4%, predominantly driven by non-deductible expenses related to the UK MS disposal. The comparative period also benefited from a change in sales sourcing methodology for US state tax purposes and tax capitalisation of prior year costs to align tax relief to periods when the related income is earned.

Explanation of dividends *(Appendix 4E item 2.6)*
The following dividends have been paid, declared or recommended since the end of the preceding financial year:

Ordinary shares
A final dividend in respect of the year ended 30 June 2025 was determined by the directors of the Company on 12 August 2025 and paid on 15 September 2025. This was an ordinary unfranked dividend of AU 48 cents per share amounting to AUD 277.6 million ($183.0 million).

An interim dividend was determined by the directors of the Company in respect of the half year ended 31 December 2025, and paid on 18 March 2026. This was an ordinary dividend of AU 55 cents per share franked to 30%, amounting to AUD 318.1 million ($223.3 million).

A final dividend in respect of the year ended 30 June 2026 was determined by the directors of the Company to be paid on 14 September 2026. This is an ordinary unfranked dividend of AU 65 cents per share, amounting to AUD 375,951,596, based on shares on issue as at 11 August 2026. The dividend was not determined to be paid until 11 August 2026 and accordingly no provision has been recognised as at 30 June 2026.

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
PRELIMINARY CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026 $m	2025[1] $m
Revenue			
Sales revenue		**3,219.9**	3,065.2
Other revenue		**37.6**	49.4
Total revenue		**3,257.5**	3,114.6
Other income		**10.9**	13.9
Expenses			
Direct services		**1,872.0**	1,800.1
Technology and corporate		**465.4**	419.1
Finance costs		**82.6**	116.1
Total expenses		**2,420.0**	2,335.3
Profit before related income tax expense		**848.4**	793.2
Income tax expense/(credit)	5	**229.2**	185.6
Profit after income tax expense		**619.2**	607.6
Other comprehensive income			
Items that may be reclassified to profit or loss			
Cash flow hedges and cost of hedging		**(85.4)**	196.4
Exchange differences on translation of foreign operations		**31.1**	60.0
Income tax relating to these items		**12.5**	(54.4)
Items that will not be reclassified to profit or loss			
Defined benefit plan gain/(loss)		**0.9**	(0.2)
Income tax relating to this item		**(0.2)**	-
Total other comprehensive income for the year, net of tax		**(41.1)**	201.8
Total comprehensive income for the year		**578.1**	809.4
Profit for the year attributable to:			
Members of Computershare Limited		**618.7**	607.0
Non-controlling interests		**0.5**	0.6
		619.2	607.6
Total comprehensive income for the year attributable to:			
Members of Computershare Limited		**577.3**	808.7
Non-controlling interests		**0.8**	0.7
		578.1	809.4
Earnings per share for profit attributable to the members of Computershare Limited:			
Basic earnings per share (cents per share)	3	**106.97 cents**	103.45 cents
Diluted earnings per share (cents per share)	3	**106.72 cents**	103.19 cents

[1]The comparative results have been restated to include discontinued operations to align with the current period presentation in accordance with the accounting standards and to provide a consistent basis for comparison.

The above preliminary consolidated statement of comprehensive income is presented in United States dollars and should be read in conjunction with the accompanying notes.

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
PRELIMINARY CONSOLIDATED STATEMENT OF FINANCIAL POSITION
FOR THE YEAR ENDED 30 JUNE 2026

	Note	**30 June 2026 $m**	30 June 2025 $m
CURRENT ASSETS			
Cash and cash equivalents		**1,053.7**	1,255.7
Other financial assets		**144.8**	122.7
Receivables		**566.8**	546.9
Current tax assets		**26.6**	53.3
Prepayments		**58.4**	67.1
Assets classified as held for sale		**-**	12.9
Other current assets		**6.4**	7.8
Total current assets		**1,856.7**	2,066.4
NON-CURRENT ASSETS			
Receivables		**15.2**	68.1
Investments accounted for using the equity method	10	**9.0**	9.0
Prepayments		**24.7**	-
Financial assets at fair value through profit or loss		**41.0**	50.0
Property, plant and equipment		**148.5**	159.3
Right-of-use assets		**126.1**	114.3
Deferred tax assets		**203.8**	229.8
Intangibles		**2,541.7**	2,638.5
Total non-current assets		**3,110.0**	3,269.0
Total assets		**4,966.7**	5,335.4
CURRENT LIABILITIES			
Payables		**592.4**	595.9
Borrowings		**-**	198.2
Lease liabilities		**29.2**	25.3
Current tax liabilities		**53.0**	62.3
Financial liabilities at fair value through profit or loss		**1.5**	3.4
Provisions		**59.8**	49.4
Liabilities classified as held for sale		**-**	6.8
Total current liabilities		**735.9**	941.3
NON-CURRENT LIABILITIES			
Payables		**37.0**	35.3
Borrowings		**1,197.8**	1,585.4
Lease liabilities		**128.8**	112.3
Deferred tax liabilities		**232.6**	255.0
Financial liabilities at fair value through profit or loss		**317.3**	227.2
Provisions		**29.9**	38.2
Total non-current liabilities		**1,943.4**	2,253.4
Total liabilities		**2,679.3**	3,194.7
Net assets		**2,287.4**	2,140.7
EQUITY			
Contributed equity	8	**28.8**	28.8
Reserves		**(235.2)**	(168.7)
Retained earnings[1]	14	**2,491.2**	2,278.8
Total parent entity interest		**2,284.8**	2,138.9
Non-controlling interests		**2.6**	1.8
Total equity		**2,287.4**	2,140.7

[1]The 1 July 2024 opening retained earnings balance has been restated by an immaterial amount for consistency of presentation period on period. Refer to note 14 for further details.

The above preliminary consolidated statement of financial position is presented in United States dollars and should be read in conjunction with the accompanying notes.

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
PRELIMINARY CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

		Attributable to members of Computershare Limited					
	Note	Contributed Equity $m	Reserves $m	Retained Earnings $m	Total $m	Non-controlling Interests $m	Total Equity $m
Total equity at 1 July 2025		**28.8**	**(168.7)**	**2,278.8**	**2,138.9**	**1.8**	**2,140.7**
Profit for the year		-	-	618.7	618.7	0.5	619.2
Cash flow hedges and cost of hedging		-	(85.4)	-	(85.4)	-	(85.4)
Exchange differences on translation of foreign operations		-	30.8	-	30.8	0.3	31.1
Defined benefit gain/(loss)		-	0.9	-	0.9	-	0.9
Income tax (expense)/credits		-	12.3	-	12.3	-	12.3
Total comprehensive income for the year		**-**	**(41.4)**	**618.7**	**577.3**	**0.8**	**578.1**
Transactions with owners in their capacity as owners:							
Dividends provided for or paid		-	-	(406.3)	(406.3)	-	(406.3)
Cash purchase of shares on market		-	(75.0)	-	(75.0)	-	(75.0)
Share based remuneration		-	49.9	-	49.9	-	49.9
Balance at 30 June 2026		**28.8**	**(235.2)**	**2,491.2**	**2,284.8**	**2.6**	**2,287.4**

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
PRELIMINARY CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

		Attributable to members of Computershare Limited					
	Note	Contributed Equity $m	Reserves $m	Retained Earnings $m	Total $m	Non-controlling Interests $m	Total Equity $m
Total equity at 1 July 2024[1]		**308.1**	**(379.4)**	**2,005.3**	**1,934.0**	**1.1**	**1,935.1**
Profit for the year		-	-	607.0	607.0	0.6	607.6
Cash flow hedges and cost of hedging		-	196.4	-	196.4	-	196.4
Exchange differences on translation of foreign operations		-	59.9	-	59.9	0.1	60.0
Defined benefit gain/(loss)		-	(0.2)	-	(0.2)	-	(0.2)
Income tax (expense)/credits		-	(54.4)	-	(54.4)	-	(54.4)
Total comprehensive income for the year		**-**	**201.7**	**607.0**	**808.7**	**0.7**	**809.4**
Transactions with owners in their capacity as owners:							
Dividends provided for or paid		-	-	(333.5)	(333.5)	-	(333.5)
Cash purchase of shares on market		-	(34.0)	-	(34.0)	-	(34.0)
Share buy back		(279.3)	-	-	(279.3)	-	(279.3)
Share based remuneration		-	43.0	-	43.0	-	43.0
Balance at 30 June 2025		**28.8**	**(168.7)**	**2,278.8**	**2,138.9**	**1.8**	**2,140.7**

[1]The 1 July 2024 opening retained earnings balance has been restated by an immaterial amount for consistency of presentation period on period. Refer to note 14 for further details.

The above preliminary consolidated statement of changes in equity should be read in conjunction with the accompanying notes.

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
PRELIMINARY CONSOLIDATED CASH FLOW STATEMENT
FOR THE YEAR ENDED 30 JUNE 2026

	Note	2026	2025
		$m	$m
CASH FLOWS FROM OPERATING ACTIVITIES			
Receipts from customers		**3,352.1**	3,255.9
Payments to suppliers and employees		**(2,257.3)**	(2,159.9)
Interest paid and other finance costs		**(93.7)**	(128.8)
Interest and dividends received		**37.6**	49.4
Income taxes paid		**(202.1)**	(192.9)
Net operating cash flows	6	**836.6**	823.7
CASH FLOWS FROM INVESTING ACTIVITIES			
Payments for purchase of controlled entities and businesses (net of cash acquired)		**(10.3)**	(120.9)
Proceeds from sale of controlled entities (net of cash disposed)		**50.4**	30.6
Proceeds from sale of associate		**-**	1.5
Payments for investments		**(2.5)**	-
Proceeds/ (payments) from settlement of net investment hedges		**30.9**	-
Payments for property, plant and equipment		**(35.4)**	(43.5)
Net investing cash flows		**33.1**	(132.3)
CASH FLOWS FROM FINANCING ACTIVITIES			
Payment for purchase of ordinary shares – share-based awards		**(75.0)**	(34.0)
Proceeds from borrowings		**414.3**	334.8
Repayment of borrowings		**(977.1)**	(307.7)
Dividends paid - ordinary shares (net of dividend reinvestment plan)		**(399.1)**	(290.5)
Purchase of ordinary shares - dividend reinvestment plan		**(7.2)**	(43.1)
Share buy-back		**-**	(279.3)
Lease principal payments		**(24.8)**	(29.9)
Net financing cash flows		**(1,068.9)**	(649.7)
Net increase/(decrease) in cash and cash equivalents held		**(199.2)**	41.7
Cash and cash equivalents at the beginning of the financial year		**1,256.0**	1,194.0
Exchange rate variations on foreign cash balances		**(3.1)**	20.3
Cash and cash equivalents at the end of the year		**1,053.7**	1,256.0

The above preliminary consolidated cash flow statement should be read in conjunction with the accompanying notes.

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
SUPPLEMENTARY APPENDIX 4E INFORMATION

1. STATEMENT OF MATERIAL ACCOUNTING POLICIES

This preliminary final report has been prepared in accordance with ASX Listing Rule 4.3A and the disclosure requirements of ASX Appendix 4E.

This report is to be read in conjunction with any public announcements made by Computershare Limited during the reporting period in accordance with the continuous disclosure requirements of the *Corporations Act 2001* and Australian Securities Exchange Listing Rules.

The preliminary financial report, comprising the financial statements and notes of Computershare Limited and its controlled entities is prepared in accordance with Australian Accounting Standards. The financial report also complies with International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (IASB).

Where necessary, comparative figures have been adjusted to comply with changes in presentation in the current period.

2. MATERIAL FACTORS AFFECTING THE ECONOMIC ENTITY FOR THE CURRENT PERIOD

Refer to the Market Announcement and Management Presentation dated 11 August 2026 for discussion of the nature and amount of material items affecting revenue, expenses, assets, liabilities, equity or cash flows, where their disclosure is relevant in explaining the financial performance or position of the entity for the period.

3. EARNINGS PER SHARE *(Appendix 4E item 14.1)*

Year ended 30 June 2026	Basic EPS	Diluted EPS	Management Basic EPS	Management Diluted EPS
Earnings per share (cents per share)	**106.97 cents**	**106.72 cents**	**146.92 cents**	**146.57 cents**
Reconciliation of earnings	**$m**	**$m**	**$m**	**$m**
Profit for the year	**619.2**	**619.2**	**619.2**	**619.2**
Non-controlling interest (profit)/loss	**(0.5)**	**(0.5)**	**(0.5)**	**(0.5)**
Add back management adjustment items (see below)	**-**	**-**	**231.1**	**231.1**
Net profit attributable to the members of Computershare Limited	**618.7**	**618.7**	**849.8**	**849.8**
Weighted average number of ordinary shares used as denominator in calculating earnings per share	**578,387,070**	**579,737,415**	**578,387,070**	**579,737,415**

Year ended 30 June 2025	Basic EPS	Diluted EPS	Management Basic EPS	Management Diluted EPS
Earnings per share (cents per share)	103.45 cents	103.19 cents	135.28 cents	134.95 cents
Reconciliation of earnings	$m	$m	$m	$m
Profit for the year	607.6	607.6	607.6	607.6
Non-controlling interest (profit)/loss	(0.6)	(0.6)	(0.6)	(0.6)
Add back management adjustment items (see below)	-	-	186.8	186.8
Net profit attributable to the members of Computershare Limited	607.0	607.0	793.8	793.8
Weighted average number of ordinary shares used as denominator in calculating earnings per share	586,791,638	588,239,507	586,791,638	588,239,507

Reconciliation of weighted average number of shares used as the denominator:

	2026 Number	2025 Number
Weighted average number of ordinary shares used as the denominator in calculating basic earnings per share	**578,387,070**	586,791,638
Adjustments for calculation of diluted earnings per share:		
Performance rights	**1,350,345**	1,447,869
Weighted average number of ordinary shares and potential ordinary shares used as the denominator in calculating diluted earnings per share	**579,737,415**	588,239,507

Management basic earnings per share

Management basic earnings per share excludes certain items. Management adjusted results are used, along with other measures, to assess operating business performance. The Group believes that exclusion of certain items provides better analysis of the Group’s performance on a comparative basis and provides a better measure of underlying operating performance. The net profit used in the management earnings per share calculation is adjusted for management adjustment items net of tax.

For the year ended 30 June 2026 and 2025 management adjustment items include the following:

		2026			2025	
$m	**Gross**	**Tax effect**	**Net of tax**	Gross	Tax effect	Net of tax
Amortisation						
Amortisation of intangible assets	**(100.4)**	**24.1**	**(76.3)**	(94.8)	24.2	(70.6)
Acquisitions and disposals						
Gain/ (loss) on sale of UK MS	**(46.3)**	**-**	**(46.3)**	-	-	-
UK MS disposal-related expenses	**(32.0)**	**-**	**(32.0)**	-	-	-
Gain/ (loss) on other disposals	**(0.7)**	**(0.2)**	**(0.9)**	2.6	6.6	9.2
Acquisition-related expenses	**(14.1)**	**3.3**	**(10.8)**	(60.6)	15.9	(44.7)
Contingent consideration re-measurement	**6.7**	**(1.6)**	**5.1**	-	-	-
Other						
Major restructuring programmes	**(81.5)**	**19.9**	**(61.6)**	(83.5)	22.8	(60.7)
Marked to market adjustments – derivatives	**0.4**	**(0.1)**	**0.3**	(0.1)	-	(0.1)
Margin income hedge modification	**(11.8)**	**3.2**	**(8.6)**	(28.4)	8.5	(19.9)
Total management adjustment items	**(279.7)**	**48.6**	**(231.1)**	(264.9)	78.1	(186.8)

Management Adjustment Items

Management adjustment items net of tax for the year ended 30 June 2026 were as follows:

Amortisation

- Customer relationships and most other intangible assets that are recognised on business combinations or major asset acquisitions are amortised over their useful life in the statutory results but excluded from management earnings. The amortisation of these intangibles in the year ended 30 June 2026 was $76.3 million after tax. Amortisation of certain acquired software as well as intangibles purchased outside of business combinations is included as a charge against management earnings.

Acquisitions and disposals

- Sale of the UK MS business resulted in a net loss on disposal of $46.3 million (note 11).
- The Group incurred $32.0 million of costs associated with the disposal of the UK MS business including redundancy costs and provisions arising from the sale agreement.
- Acquisition related expenses are mainly for the ongoing integration of businesses acquired in recent years (the largest programme is for the Corporate Trust business) and they also include acquisition accounting adjustments for business combinations that occurred in prior periods.
- An adjustment to contingent consideration receivable for KCC disposal that took place in a prior period resulted in an after-tax gain of $5.1 million reflecting latest profit estimates.
- The loss on other disposal relates to the disposal of the CCS Germany business, which resulted in a net loss of $0.9 million.

Other

- Costs of $61.6 million were incurred in respect of major restructuring programmes spanning several years. These include a business-wide cost-out programme announced in FY24 addressing stranded costs from recent business disposals, as well as the implementation of new global enterprise resource planning, human capital and treasury management platforms and the digitisation of a range of front and back-office processes.
- Revaluation of derivatives that have not received hedge designation or the ineffective portion of derivatives in hedge relationships is taken to profit or loss in the statutory results. The impact in the current reporting period was a gain of $0.3 million.
- In a prior period, the Group extended the duration of certain interest rate swaps hedging margin income balances. The modification was accounted for as a derecognition of the cash flow hedge relationship. There are ongoing accounting impacts associated with this modification, initially accounting charges in the next few years followed by offsetting accounting gains in the later years until maturity of the renewed portfolio in the year ending June 2034. These hedge-related accounting impacts are non-cash and will fully unwind over the life of the derivative portfolio resulting in a nil net impact to the profit and loss over the term. The impact in the current reporting period was a net accounting loss of $8.6 million. All cash-based impacts resulting from the hedging strategy (derivative settlements) are included in the management earnings as per the standard practice.

4. SEGMENT INFORMATION *(Appendix 4E item 14.4)*

In accordance with AASB 8 *Operating Segments*, the Group has identified its operating segments to be the following global business lines:

Issuer Services	Register maintenance, Corporate actions, Stakeholder relationship management and Entity Solutions (previously Governance services).
Corporate Trust	Trust and agency services connected with the administration of debt and related securities and corporate financing arrangements in the US and Canada.
Employee Share Plans	The provision of administration and related services for employee share and option plans.
Corporate & Other	Other business lines such as Property Rental Services, Childcare Voucher administration in the UK, Communication and Utility Services, as well as Technology Services, Operations and Shared Services functions. Includes Mortgage Services to date of disposal of UK MS (1 February 2026).

The operating segments presented reflect the manner in which the Group is internally managed, and the financial information reported to the chief operating decision maker (CEO). The Group has determined the operating segments based on the reports reviewed by the CEO that are used to make strategic decisions and assess performance. The key segment performance measure is based on management adjusted earnings before interest and tax (management adjusted EBIT).

From 1 July 2025, the following changes were made to the operating segments, which reflect the manner in which the Group is internally managed and the way financial information is reported to the CEO:

- The Voucher Services business (previously included within Employee Share Plans & Voucher Services) has been moved into the Corporate & Other segment. The name of the Employee Share Plans & Voucher Services segment has changed to reflect this move.
- The Mortgage Services & Property Rental Services, Communication Services & Utilities and Technology Services & Operations segments (along with the Voucher Services business) have been combined into one segment which has been renamed Corporate & Other.

The comparative disclosures have been adjusted to align with this new reporting structure.

OPERATING SEGMENTS

	Issuer Services		Corporate Trust		Employee Share Plans		Corporate & Other		Total	
$m	**2026**	2025	**2026**	2025	**2026**	2025	**2026**	2025	**2026**	2025
Total segment revenue and other income excluding MI	**1,097.4**	1,018.6	**613.8**	560.2	**539.8**	457.6	**413.8**	477.0	**2,664.8**	2,513.4
Margin Income	**230.0**	236.5	**419.2**	415.7	**45.7**	50.2	**60.7**	58.8	**755.6**	761.2
Intersegment revenue	**-**	-	**-**	-	**-**	-	**(154.6)**	(154.4)	**(154.6)**	(154.4)
External revenue and other income	**1,327.4**	1,255.1	**1,033.0**	975.9	**585.5**	507.8	**319.9**	381.4	**3,265.8**	3,120.2
Revenue by geography:										
Asia	**94.0**	72.9	**-**	-	**56.7**	53.2	**0.3**	0.0	**151.0**	126.0
ANZ	**120.2**	113.5	**-**	-	**24.2**	18.4	**77.7**	79.7	**222.1**	211.6
Canada	**96.0**	98.5	**107.6**	94.0	**22.3**	20.3	**12.4**	18.3	**238.3**	231.1
Continental Europe	**77.2**	72.8	**-**	-	**-**	0.4	**4.5**	25.3	**81.7**	98.5
UK, Channel Islands, Ireland & Africa	**187.0**	179.2	**-**	-	**424.6**	356.5	**151.0**	183.7	**762.6**	719.4
United States	**753.0**	718.2	**925.4**	881.9	**57.7**	59.0	**74.0**	74.4	**1,810.1**	1,733.6
	1,327.4	1,255.1	**1,033.0**	975.9	**585.5**	507.8	**319.9**	381.4	**3,265.8**	3,120.2
Management adjusted EBIT	**426.6**	455.7	**515.6**	512.0	**264.6**	209.8	**3.9**	(3.2)	**1,210.7**	1,174.3
Material items included in management adjusted EBIT:										
Operating costs[1]	**(896.0)**	(795.6)	**(513.9)**	(459.7)	**(314.5)**	(292.5)	**(256.7)**	(328.6)	**(1,981.1)**	(1,876.4)

[1] Operating costs consist of cost of sales, personnel, computer, occupancy and other direct costs, as well as recharges of costs from the Corporate & Other segment.

Segment revenue

The revenue reported to the CEO is measured in a manner consistent with that of the statement of comprehensive income. Intersegment revenue is comprised of activity between operating segments, where the underlying nature of such activity is external revenue. This excludes activity within an operating segment. Sales between segments are at normal commercial rates and are eliminated on consolidation.

Segment revenue reconciles to total revenue as follows:

	2026	2025
	$m	$m
Total operating segment revenue and other income	**3,420.4**	3,274.6
Intersegment eliminations	**(154.6)**	(154.4)
Other income and management adjusted revenue	**(8.3)**	(5.6)
Total revenue	**3,257.5**	3,114.6

Management adjusted EBIT

Management adjusted results are used, along with other measures, to assess operating business performance. The Group believes that exclusion of certain items permits a better analysis of the Group's performance on a comparative basis and provides a better measure of underlying operating performance. A reconciliation of management adjusted EBIT to operating profit before income tax is provided as follows:

	2026	2025
	$m	$m
Management adjusted EBIT	**1,210.7**	1,174.3
Total management adjustment items (Note 3)	**(279.7)**	(264.9)
Finance costs	**(82.6)**	(116.2)
Profit before income tax	**848.4**	793.2

5. INCOME TAX EXPENSE

Numerical reconciliation of income tax expense to prima facie tax payable

	2026	2025
	$m	$m
Profit before income tax	**848.4**	793.2

The tax expense for the financial year differs from the amount calculated on the profit.
The differences are reconciled as follows:

	2026	2025
Prima facie income tax expense thereon at 30%	**254.5**	238.0
Variation in tax rates of foreign controlled entities	**(48.7)**	(39.5)
Tax effect of permanent differences:		
Disposal of UK MS[1]	**19.5**	-
Withholding tax not creditable	**6.1**	4.9
Prior year tax (over)/under provided	**0.3**	(16.3)
Restatement of deferred balances	**(0.6)**	(0.6)
Research and development tax credit	**(0.6)**	(0.5)
Net other	**(1.3)**	(1.7)
Additional taxes and credits:		
US state franchise tax	**-**	0.5
BEPS Pillar Two[2]	**-**	0.8
Income tax expense	**229.2**	185.6

[1] Refer to note 11.

[2] Base Erosion and Profit Shifting ("BEPS"), in particular BEPS Pillar Two is an OECD initiative designed to establish a global minimum tax rate of 15% for multinational enterprises with a turnover exceeding €750m.

COMPUTERSHARE LIMITED AND ITS CONTROLLED ENTITIES
SUPPLEMENTARY APPENDIX 4E INFORMATION

6. CASH FLOW INFORMATION

(a) Reconciliation of net profit after tax to cash flows from operating activities

	2026	2025
	$m	$m
Net profit after income tax	**619.2**	607.6
Adjustments for:		
Depreciation and amortisation	**174.4**	164.5
Loss/ (gain) on disposals	**47.0**	(9.4)
Share of net (profit)/loss of associates and joint ventures accounted for using equity method	**(0.2)**	(0.1)
Amortisation of USD senior note fair value adjustment to interest expense	**(7.8)**	(10.8)
Employee benefits - share based expense	**53.8**	44.6
Fair value adjustments	**11.4**	28.5
Contingent consideration re-measurement	**(6.7)**	-
Changes in assets and liabilities:		
(Increase)/decrease in receivables[1]	**(53.0)**	23.0
(Increase)/decrease in other current assets	**(19.1)**	(4.8)
Increase/(decrease) in payables and provisions	**(9.6)**	(12.1)
Increase/(decrease) in tax balances	**27.2**	(7.3)
Net cash and cash equivalents from operating activities	**836.6**	823.7

[1] There was a $53.0 million decrease to operating cash flows related to receivables, after taking into account the KCC Seller note which was repaid in the period ($50.9 million), and the disposal of UK MS ($33.1 million).

(b) Reconciliation of liabilities arising from financing activities

	Current borrowings	**Non-current borrowings**	**Current lease liabilities**	**Non-current lease liabilities**	**Total**
	$m	**$m**	**$m**	**$m**	**$m**
Opening balance at 1 July 2025	**198.2**	**1,585.4**	**25.3**	**112.3**	**1,921.2**
Cash flows	(200.0)	(362.8)	(24.8)	-	(587.6)
Additions	-	-	10.7	39.9	50.6
Fair value adjustments	1.8	(3.7)	-	-	(1.9)
Transfers and other	-	-	18.9	(18.9)	-
Disposal of business	-	-	(0.8)	(3.7)	(4.5)
Currency translation difference	-	(21.1)	(0.1)	(0.8)	(22.0)
Balance at 30 June 2026	**-**	**1,197.8**	**29.2**	**128.8**	**1,355.8**

	Current borrowings	Non-current borrowings	Current lease liabilities	Non-current lease liabilities	Total
	$m	$m	$m	$m	$m
Opening balance at 1 July 2024	**-**	**1,655.3**	**29.0**	**101.4**	**1,785.8**
Cash flows	-	27.2	(30.0)	-	(2.8)
Non-cash changes:					
Acquisitions of businesses	-	-	-	2.0	2.0
Additions	-	-	5.6	27.3	32.9
Fair value adjustments	(1.8)	26.9	-	-	25.1
Transfers and other	200.0	(200.0)	19.7	(23.0)	(3.4)
Currency translation difference	-	76.0	1.0	4.6	81.6
Balance at 30 June 2025	**198.2**	**1,585.4**	**25.3**	**112.3**	**1,921.2**

7. BUSINESS COMBINATIONS

There were no new material business combinations in the current financial year.

Acquisition accounting for the Computershare Advantage Trust of Canada acquisition was finalised in the current reporting period - intangible assets of $46.5 million and an associated deferred tax liability of $12.3 million were recorded with a corresponding reduction in goodwill. The final goodwill recognised for the acquisition was $26.7 million ($59.7 million previously disclosed as provisional in June 2025).

The accounting for the ingage IR Limited and CMi2i Limited acquisitions was also finalised in the current reporting period with additional recorded goodwill of $4.6 million.

8. CONTRIBUTED EQUITY (Appendix 4E item 14.2)

Movement in contributed equity

	Number of shares	$m
Balance as at 1 July 2025	578,387,070	28.8
Balance as at 30 June 2026	**578,387,070**	**28.8**

9. DETAILS OF ENTITIES OVER WHICH CONTROL WAS GAINED OR LOST DURING THE PERIOD *(Appendix 4E item 10)*

Control gained	**Date**
Computershare Advantage Trustees Limited	25 November 2025
Computershare Advantage Payment Services Limited	4 December 2025
Stichting Administratiekantoor Computershare Advantage Payment Services	11 May 2026
Stichting Custodian CAPS	13 May 2026

Control lost	**Date**
Corporate Creations New Mexico Inc	18 August 2025
Computershare Communication Services GmbH	29 August 2025
Homeloan Management Limited[1]	1 February 2026
Computershare Mortgage Services Limited[1]	1 February 2026
Topaz Finance Limited[1]	1 February 2026
Computershare Services Limited[1]	1 February 2026
Credit Advisory Services Limited[1]	1 February 2026
Baseline Capital Limited[1]	1 February 2026
Rosolite Mortgages Limited[1]	1 February 2026
Siberite Mortgages Limited[1]	1 February 2026
Computershare Holdings Inc.	11 February 2026

[1]These entities formed part of the disposal of the UK MS business. Refer to Note 11 for further details.

10. INVESTMENTS IN ASSOCIATES AND JOINT VENTURES *(Appendix 4E item 11)*

Set out below are the associates and joint ventures of the Group at 30 June 2026:

Name	**Place of incorporation**	**Principal activity**	**Ownership interest**		**Consolidated carrying amount**	
			June 2026	June 2025	**June 2026**	June 2025
			%	%	**$m**	$m
Associates						
Expandi Ltd	United Kingdom	Investor Services	**25.0**	25.0	**7.0**	7.2
Reach LawTech Pty Ltd	Australia	Investor Services	**46.5**	46.5	**-**	-
The Reach Agency Holdings Pty Ltd	Australia	Investor Services	**46.5**	46.5	**2.0**	1.8
Total investment in associates and joint ventures					**9.0**	9.0

The Group dissolved Computershare Pan Africa Holdings Ltd and ceased to hold any ownership interest.

11. OTHER SIGNIFICANT INFORMATION *(Appendix 4E item 12)*

i) Background

On 1 February 2026, the Group disposed of the UK MS business, which was based in the United Kingdom and formed a part of the Corporate & Other segment. Under the terms of the sale, Computershare received cash consideration of $13.0 million, of which $6.6 million was received in July 2026.

The sales agreement contains a contingent earn-out amount of up to GBP 5 million based on revenue over a three-year period to 31 December 2028, however no amounts have been recognised as of 30 June 2026. A relative fair value calculation was performed in determining the amount of goodwill to be disposed and $2.7 million was allocated to UK MS.

This disposal is in line with the Group's strategy to focus on its three core high-quality business lines of Issuer Services, Employee Share Plans and Corporate Trust.

ii) Details of the sale of the subsidiaries

Details of the disposal are as follows:

	$m
Cash consideration	6.4
Deferred consideration	6.6
Total consideration	**13.0**
Less:	
Carrying amount of net assets disposed	(34.2)
Reclassification of foreign currency translation reserve	(15.2)
Transaction and other costs	(9.9)
Loss on disposal before income tax[1]	**46.3**
Income tax (expense)/benefit[2]	-
Loss on disposal after income tax	**46.3**

[1] The loss on sale includes an impairment amount of $6.6 million and $5.5 million of disposal related expenses recognised as at 31 December 2025. The additional costs recorded in the second half of the financial year amount to $34.2 million. Total disposal-related expenses for UK MS sale recorded in the financial year amount to $32.0 million (refer to note 3).

[2] Under the UK tax law, the Substantial Shareholding Exemption applies such that any gain or loss on disposal is exempt from tax.

iii) Carrying amount of assets and liabilities as at date of sale

Assets	**$m**
Cash and cash equivalents	9.8
Receivables	33.1
Tax assets	0.6
Property, plant and equipment	2.7
Right-of-use assets	3.7
Intangible assets	2.7
Other assets	6.4
Total assets	**59.0**
Liabilities	
Payables	17.0
Lease liabilities	4.4
Provisions	2.1
Tax liabilities	1.3
Total Liabilities	**24.8**
Net Assets	**34.2**

iv) Disposal consideration:

Inflow/(outflow) of proceeds received from sale of subsidiaries, net of cash disposed:

	$m
Cash consideration	6.4
Less cash disposed	(9.8)
Net inflow/(outflow) of cash[1]	**(3.4)**

[1] Proceeds from sale of controlled entities in the cash flow statement is an inflow of $50.4 million which is made up of the repayment of the KCC Seller note of $50.9 million, cash outflow from UK CLS ($3.4 million) and other small items $2.9 million.

12. ADDITIONAL DIVIDEND INFORMATION *(Appendix 4E item 7)*

Details of dividends determined to be paid or paid during or subsequent to the year ended 30 June 2026 are as follows:

Record date	Payment date	Type	Amount per security	Total dividend	Franked amount per security	Conduit Foreign Income amount per security
19 August 2026	14 September 2026	Final	AU 65 cents	375,951,596	AU 0.0 cents	AU 65.0 cents
18 February 2026	18 March 2026	Interim	AU 55 cents	318,112,889	AU 16.5 cents	AU 38.5 cents
20 August 2025	15 September 2025	Final	AU 48 cents	277,625,793	AU 0.0 cents	AU 48.0 cents

13. DIVIDEND REINVESTMENT PLANS (Appendix 4E item 8)

Computershare operates a Dividend Reinvestment Plan (DRP) which provides eligible shareholders with the opportunity to elect to take all or part of dividends in the form of shares in accordance with the DRP plan rules. Shares are provided under the plan free of brokerage and other transaction costs and will rank equally with all other ordinary shares on issue.

The DRP will apply to the final dividend determined on 11 August 2026 in respect of the FY26 financial year. Applications or notices received after 5.00pm (Melbourne time) on 20 August 2026 will not be effective for payment of this final dividend but will be effective for future dividend payments.

The DRP price for the final dividend will be equal to the arithmetic average of the daily volume weighted average market price (rounded to the nearest cent) of all shares sold through a normal trade on the ASX automated trading system during the DRP pricing period for this dividend, being 24 August 2026 to 4 September 2026 (inclusive). No discount will apply to the DRP price.

14. RETAINED EARNINGS *(Appendix 4E item 6)*

	2026 $m	2025 $m
Retained earnings		
Retained earnings at the beginning of the financial year[1]	**2,278.8**	2,005.3
Ordinary dividends provided for or paid	**(406.3)**	(333.5)
Net profit/(loss) attributable to members of Computershare Limited	**618.7**	607.0
Retained earnings at the end of the financial year	**2,491.2**	2,278.8

[1]The opening retained earnings balance of the corresponding period has been restated to reflect a correction of an immaterial error accumulated over several prior periods, which led to recognition of an additional deferred tax liability related to intangibles of $13.3 million and a corresponding reduction in retained earnings.

15. NTA BACKING *(Appendix 4E item 9)*

	2026	2025
Net tangible asset backing per ordinary share	**(0.80)**	(1.24)

16. COMMENTARY ON RESULTS *(Appendix 4E item 14)*

Refer to the Market Announcement and Management Presentation.

17. TRENDS IN PERFORMANCE *(Appendix 4E item 14.5)*

Refer to the Market Announcement and Management Presentation.

18. SIGNIFICANT FEATURES OF OPERATING PERFORMANCE *(Appendix 4E item 14.3)*

Refer to the Market Announcement and Management Presentation.

19. OTHER FACTORS THAT AFFECTED THE RESULTS IN THE PERIOD OR WHICH ARE LIKELY TO AFFECT RESULTS IN THE FUTURE *(Appendix 4E item 14.6)*

Refer to the Market Announcement and Management Presentation.

20. AUDIT STATUS *(Appendix 4E item 15)*

This report is based on accounts which are in the process of being audited.