



Announcement Summary

Entity name

ACDC METALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday August 11, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Quotation sought for ADCAQ Options totalling 30,396,740 options per the following Appendix 3G's.

- 3,481,740 were issued on 16 June 2026.
- 9,670,000 were issued on 20 July 2026.
- 16,865,000 were issued on 20 July 2026.
- 250,000 were issued on 31 July 2026.
- 40,000 were issued on 6 August 2026.
- 90,000 were issued on 6 August 2026.

Refer to the prospectus lodged with ASX on 11 May 2026 for further details.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Option - exercisable at \$0.075 on or before 23 June 2028	30,396,740	11/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ACDC METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

654049699

1.3 ASX issuer code

ADC

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

11/5/2026

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Quotation sought for ADCAQ Options totalling 30,396,740 options per the following Appendix 3G's.

- 3,481,740 were issued on 16 June 2026.
- 9,670,000 were issued on 20 July 2026.
- 16,865,000 were issued on 20 July 2026.
- 250,000 were issued on 31 July 2026.
- 40,000 were issued on 6 August 2026.
- 90,000 were issued on 6 August 2026.

Refer to the prospectus lodged with ASX on 11 May 2026 for further details.



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Option - exercisable at \$0.075 on or before 23 June 2028

+Security type

Options

ISIN code

Issue date

11/8/2026

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07500000	23/6/2028



Details of the type of +security that will be issued if an option is exercised

ADC : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

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Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03088885-3A693089&v=undefined>

Issue details

Number of +securities to be quoted

30,396,740

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to prospectus lodged with ASX on 11 May 2026 for further information.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

3,481,740 options have been issued pursuant to Listing Rule 7.2 (Exception 1).

7,500,000 options and 9,365,000 options have been issued following shareholder approval received at a general meeting held by the Company on Wednesday 24 June 2026.

250,000 and 40,000 options have been issued under the Company's Listing Rule 7.1 capacity.

90,000 options have been issued pursuant to Listing Rule 7.2 (Exception 3).

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Refer to prospectus lodged with ASX on 11 May 2026 for further information.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADC : ORDINARY FULLY PAID	120,144,226
New class - code to be confirmed : Option - exercisable at \$0.075 on or before 23 June 2028	30,396,740

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADCAI : PERFORMANCE RIGHTS CLASS C	2,500,000
ADCAJ : PERFORMANCE RIGHTS CLASS D	750,000
ADCAG : PERFORMANCE RIGHTS CLASS A	1,500,000
ADCAO : OPTION EXPIRING 04-DEC-2027 EX \$0.12	3,600,000
ADCAQ : OPTION EXPIRING 23-JUN-2028 EX \$0.075	30,396,740
ADCAM : PERFORMANCE RIGHTS	3,044,375
ADCAN : OPTION EXPIRING 07-APR-2027 EX \$0.0675	1,500,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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