



Announcement Summary

Entity name
PACGOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Monday August 10, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGO	ORDINARY FULLY PAID	83,233,336	10/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PACGOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

636421782

1.3 ASX issuer code

PGO

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

31-Jul-2026 09:51

Announcement Title

New - Proposed issue of securities - PGO

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of securities under Tranche 2 is subject to shareholder approval as set out in the Appendix 3B. The Company has also agreed to issue the Joint Lead Managers with 10 million unquoted options exercisable at \$0.225 and expiring 3 years from the date of issue (Broker Options).



Placement Details

ASX +security code and description

PGO : ORDINARY FULLY PAID

Issue date

10/8/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

83,233,336

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGOOB : OPTION EXPIRING 30-SEP-2026	11,346,821
PGO : ORDINARY FULLY PAID	534,259,193

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGOAJ : OPTION EXPIRING 29-JUL-2028 EX \$0.105	8,182,500
PGOAV : OPTION EXPIRING 31-DEC-2027 EX \$0.10	41,552,629
PGOAK : OPTION EXPIRING 21-NOV-2028 EX \$0.105	10,000,000
PGOAH : OPTION EXPIRING 18-NOV-2027 EX \$0.15	11,388,889
PGOAI : PERFORMANCE RIGHTS	2,875,000
PGOAF : OPTION EXPIRING 05-JUL-2027 EX \$0.42	2,050,000