Enlitic, Inc.
1635 Foxtrail Drive, Suite 111A
Loveland, CO 80538

7 August 2026

Security Purchase Plan Open

Enlitic, Inc. (ASX: ENL) ("Enlitic" or the "Company") announced on Friday, 3 July 2026 that it had received binding commitments to raise approximately A$15 million (before costs) in a placement of new fully paid CHESS Depositary Interests ("CDIs") ("New CDIs") in the Company at a price of A$0.004 per New CDI ("Placement Offer Price"), subject to: (i) shareholder approval for the purposes of ASX Listing Rule 7.1 and ASX Listing Rule 10.11 (in respect of proposed Director participation); and (ii) conversion of its then existing 8,000,000 secured convertible notes into CDIs ("Conditional Placement"). The Company also announced that, subject to obtaining any necessary ASX waivers and shareholder approval the Company will offer Eligible CDI Holders the opportunity to participate in a security purchase plan ("SPP", together with the Conditional Placement, the "Offer") which targets to raise up to approximately A$1 million (before costs). On Tuesday, 14 July 2026 Enlitic provided the market with an update in respect of the SPP.

On Wednesday, 29 July 2026, Enlitic shareholders approved the Offer (among other items) at the Company's Extraordinary General (Special) Meeting.

Proceeds from the Conditional Placement are intended to be used for continued commercialisation, scale-up of sales and marketing, working capital and balance sheet support (refer to the Company's announcement and Investor Presentation provided to the ASX on Friday, 3 July 2026 for further information).

Funds raised from the SPP will be used for general corporate and working capital purposes and flexibility in implementing Enlitic's strategic commercial objectives (refer to the Company's announcement and Investor Presentation provided to the ASX on Friday, 3 July 2026 for further information).

The SPP will open at 9.00am (Melbourne time) today, Friday, 7 August 2026, to Eligible CDI Holders, being persons who were registered holders of CDIs in Enlitic at 7.00pm (Melbourne time) on Thursday, 2 July 2026, with a registered address in either Australia or New Zealand at that time as shown on the CDI register (and who meet certain other eligibility criteria), to apply for up to $30,000 worth of New CDIs at the SPP Offer Price. Participation in the SPP is optional.

The SPP Offer Price per New CDI will be the lower of: (i) A$0.004 (being the same as the Placement Offer Price); and (ii) a 2.5% discount to the volume weighted average price of CDIs traded on ASX during the five trading days up to the closing date of the SPP, rounded to the nearest A$0.001. The SPP is being offered to Eligible CDI Holders to extend an opportunity to invest on terms no less favourable as the institutional and sophisticated investors who participated in the Conditional Placement. The SPP will enable Eligible CDI Holders, irrespective of the size of their holding, to apply to participate in the capital raising at the SPP Offer Price, and not incur any brokerage or transaction costs. Once issued, New CDIs issued under the SPP will rank equally with existing CDIs in Enlitic.

Enlitic reserves the right to scale back applications at its absolute discretion.

SPP booklet

The SPP is subject to the terms and conditions set out in the SPP booklet (a copy of which is attached). Eligible CDI Holders who have provided an email address will be sent an email communication with details of how to obtain a copy of the SPP booklet and their personalised application form (samples of which are attached). Eligible CDI Holders who have not provided an email address will be sent an SPP offer letter (a sample of which is attached) via post with details of how to obtain a copy of the SPP booklet and their personalised application form. The SPP booklet and personalised application forms are also available at: https://events.miraqle.com/**enl-offer**.

Eligible CDI Holders are encouraged to read the SPP booklet carefully, and if in any doubt about whether or not to accept the SPP offer, to consult with a financial or other professional adviser.

The SPP offer is expected to close at **5.00pm (AEST) on Friday, 28 August 2026** (unless extended, withdrawn or closed early by the Company). To apply for New CDIs, Eligible CDI Holders must, by 5.00pm (AEST) on Friday, 28 August 2026, make a payment directly via BPAY® in accordance with the instructions on their personalised application form. Eligible CDI Holders with a registered address in New Zealand who are unable to pay by BPAY® may pay for New CDIs by making an electronic funds transfer in accordance with the instructions on their personalised application form.

CDI holders with questions in relation to how to participate in the SPP should contact Peloton Shareholder Services via email at Shareholder@pelshare.com.au or consult their financial or other professional adviser.

Key dates for the SPP

Event	Date
SPP record date	7:00pm (AEST) Thursday, 2 July 2026
Opening Date for applications	9.00am (AEST) Friday, 7 August 2026
Closing Date for applications	5.00pm (AEST) Friday, 28 August 2026
Results of SPP announced	Friday, 4 September 2026
Issue of SPP CDIs	Friday, 4 September 2026
SPP CDIs commence trading on ASX	Monday, 7 September 2026
Despatch of holding statements	Tuesday, 8 September 2026

All dates and times refer to AEST. The timetable (and each reference in this announcement to a date specified in the timetable) is indicative only. Enlitic may, at its discretion, vary any of the above dates by lodging a revised timetable with the ASX.

ENDS

This announcement was authorised for release by the Board of Enlitic, Inc.

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About Enlitic

Enlitic is a software company that uses artificial intelligence to develop software products that manage medical imaging data in radiology (such as MRI, CT scans, Xray and ultrasound images) and licences such products to healthcare providers. Enlitic's products (including its current product offering and product suite under development) seek to standardise, protect, integrate, and analyse data to create the foundation of a real-world evidence platform that can improve clinical workflows, increase efficiencies, and expand capacity. Read more at enlitic.com.

Enlitic's CDIs are traded on ASX in reliance on the safe harbour provisions of Regulation S under the US Securities Act of 1933 as amended, and in accordance with the procedures established pursuant to the provisions of a no action letter dated 7 January 2000 given to ASX by the staff at the US Securities and Exchange Commission. The relief was given subject to certain procedures and conditions described in the no action letter. One of the conditions is that the issuer provides notification of the Regulation S status of its securities in communications such as this announcement.

Forward-looking statements

Certain statements made during or in connection with this announcement contain or comprise certain forward-looking statements regarding the Company, its projected cash flow, financial performance, its customer contracts and customer pipeline and product development. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, such expectations are only predictions and are subject to inherent risks and uncertainties which could cause actual values, results, performance or achievements to differ materially from those expressed, implied or projected in any forward looking statements and no assurance can be given that such expectations will prove to have been correct.

Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among other factors, changes in economic and market conditions, delays or changes in product development and realisation of customer pipeline, changes in demand, success of business and operating initiatives, changes in the regulatory environment and other government actions, fluctuations in exchange rates and business and operational risk management.

To the maximum extent permitted by law, each of the Company, its officers, employees and advisers expressly disclaim any responsibility for the accuracy or completeness of the material contained in these forward-looking statements and excludes all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in forward-looking statements or any error or omission. The Company undertakes no obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events other than required by the applicable laws, including the ASX Listing Rules. Accordingly, you should not place undue reliance on any forward-looking statement.

Enlitic, Inc.
Security Purchase Plan Booklet

This is an important document and requires your immediate attention. You should read this Booklet in full.

Eligible CDI Holders have the opportunity to participate in the Security Purchase Plan offer by applying for up to $30,000 worth of new CDIs without incurring brokerage or other transaction costs. Details of the offer and how to participate are set out in this Booklet.

Applications for new CDIs under the SPP Offer must be received by 5.00pm (Melbourne time) on Friday, 28 August 2026.

This Booklet is dated 7 August 2026.

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Important information

This Booklet is intended for use only in connection with the SPP Offer to Eligible CDI Holders. This Booklet does not constitute an offer of securities in any place outside Australia or New Zealand and no action has been taken to permit an offering of CDIs in any jurisdiction outside of Australia and New Zealand. The distribution of this Booklet may be restricted by law and persons (including Custodians) who come into possession of this document should observe any such restrictions. Due to legal restrictions, Custodians may not distribute this Booklet or any other document relating to the SPP, and may not permit any beneficial CDI Holder to participate in the SPP, in any country outside Australia or New Zealand.

This Booklet may not be distributed or released in the United States (**U.S.**). This Booklet does not constitute an offer to sell, or a solicitation of an offer to buy, any CDIs in the U.S. or in any jurisdiction in which such an offer would be illegal. Enlitic's CDIs are issued and are traded on ASX in reliance on the safe harbour provisions of Regulation S under the U.S. Securities Act of 1933, as amended (**Securities Act**), and in accordance with the procedures established pursuant to the provisions of a no-action letter dated 7 January 2000 given to ASX by the staff at the U.S. Securities and Exchange Commission. The CDIs to be offered and sold under the SPP Offer have not been, and will not be, registered under the Securities Act, or the securities laws of any U.S. state or other jurisdiction of the U.S., and may not be offered or sold, directly or indirectly, to persons in the U.S. or to any person acting for the account or benefit of a person in the U.S. (to the extent such person is acting for the account or benefit of a person in the U.S.) except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws. Hedging transactions involving the securities described in this Booklet may not be conducted unless in compliance with the Securities Act. The relief was given subject to certain procedures and conditions described in the no-action letter. One of the conditions is that Enlitic provides notification of the Regulation S status of its securities in communications such as this document.

The SPP Offer is being made available to investors in reliance on the exemption from registration contained in Regulation S of the Securities Act for offers of securities which are made outside the United States. This means the CDIs issued in the SPP Offer are subject to restrictions under Regulation S.

In order to comply with the requirements of Regulation S, investors may not resell any SPP CDIs (or underlying securities) into the U.S. to a U.S. Person or for the account or benefit of a U.S. Person for a period of one year after the date of issue of the securities unless the resale of the securities is registered under the Securities Act or an exemption from registration is available.

Accordingly, in order to enforce the above transfer restrictions whilst ensuring that holders can still trade their CDIs on ASX, the CDIs will bear a “FOR US” designation on ASX. As a result of the imposition of the “FOR US” designation, all securityholders of Enlitic will be restricted from selling their CDIs on ASX to U.S. Persons.

The SPP Offer is not a recommendation to acquire CDIs. This document does not constitute financial product advice and does not take into account the individual investment objectives, financial situation or particular needs of each Eligible CDI Holder. Eligible CDI Holders wanting to participate in the SPP should obtain independent advice in relation to the taxation and other consequences of an investment under the SPP before making a decision as to whether to participate in the SPP. A cooling-off regime does not apply in relation to the acquisition of CDIs under the SPP.

This Booklet does not purport to include or summarise all information that an investor should consider when making an investment decision, nor does it contain all information which would be required in a prospectus, product disclosure statement or other disclosure document prepared in accordance with the Corporations Act or any other applicable law. This Booklet should be read in conjunction with Enlitic’s periodic and continuous disclosure announcements lodged with the ASX which are available at www.asx.com.au.

1 Letter to CDI Holders

Dear CDI Holder

On Wednesday, 29 July 2026, Enlitic, Inc. (**Enlitic** or **the Company**) shareholders approved, for the purposes of Listing Rule 7.1 and all other purposes, the issue of up to 250,000,000 shares of common stock (and corresponding CDIs) each at the Issue Price to Eligible CDI Holders under a security purchase plan. On behalf of the directors of Enlitic, I am pleased to offer you the opportunity to participate in the Enlitic Security Purchase Plan (**SPP**), which allows Eligible CDI Holders to subscribe for up to $30,000 worth of new CDIs in Enlitic (**SPP CDIs**) without incurring brokerage or other transaction costs.

The SPP aims to raise up to approximately $1 million and is not underwritten. The SPP follows Enlitic's successful conditional placement announced on Friday, 3 July 2026 and approved by Enlitic shareholders on Wednesday, 29 July 2026, which raised approximately $15 million (**Placement**).

The SPP CDIs are being offered at the Issue Price of the lower of:

- A$0.004 (being the same offer price as that under the Placement)[1]; and
- a 2.5% discount to the volume weighted average price of CDIs traded on ASX during the five trading days up to the closing date of the SPP Offer, rounded to the nearest A$0.001.

For completeness, following completion of the SPP, the Company is proposing to undertake a 10-to-1 share consolidation (reverse share split), expected to take effect in September 2026. A consolidation reduces the number of shares (and corresponding CDIs) on issue such that if you held 10 CDIs, after the consolidation you will hold 1 CDI, but, theoretically, that CDI should have the same value as 10 CDIs prior to the consolidation. On its own, a consolidation does not change the value of your holding or your proportional ownership.

Use of proceeds

The proceeds from the Placement will be used for continued commercialisation, scale-up of sales and marketing, working capital and balance sheet support. For further information, refer to the Company's ASX announcement and Investor Presentation dated 3 July 2026.

The proceeds from the SPP will be used for general corporate and working capital purposes and flexibility in implementing Enlitic's strategic commercial objectives. For further information, refer to the Company's ASX announcement and Investor Presentation dated 3 July 2026.

Further details about the Placement, including a summary of some of the key risks associated with holding an investment in Enlitic, are included in Enlitic's ASX announcement and Investor Presentation released on Friday, 3 July 2026, which we encourage you to read. You can view these ASX announcements at Enlitic's website: https://ir.enlitic.com/asx-announcements/.

[1] Represents:

- a 20.0% discount to the closing price of CDIs traded on 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement;
- a 21.1% discount to the 5-day VWAP of A$0.005 per CDI up to and including 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement; and
- a 20.0% discount to the closing price of A$0.005 as at 31 July 2026.

Participation in the SPP

Participation in the SPP is voluntary and open to all Eligible CDI Holders, being persons who were registered holders of CDIs in Enlitic at 7.00pm (Melbourne time) on Thursday, 2 July 2026 (**Record Date**), with a registered address in either Australia or New Zealand at that time as shown on the CDI Register (and who meet certain other eligibility criteria). The SPP Offer is also being extended to Eligible CDI Holders who are Custodians to participate in the SPP on behalf of certain Eligible Beneficiaries on the Terms and Conditions set out in this Booklet.

Persons in the United States are not eligible to participate in the SPP. Similarly, persons (including Custodians) who hold CDIs on behalf of persons who reside outside Australia or New Zealand (including the United States) or are acting for the account or benefit of persons in the United States, are not eligible to participate in the SPP on behalf of those persons. For the avoidance of doubt, holders of Enlitic shares of common stock that have not transmuted such stock to CDIs as of the Record Date are not eligible to participate in the SPP with respect to such Enlitic shares of common stock.

Once issued, SPP CDIs will rank equally with existing CDIs in Enlitic.

The terms and conditions of the SPP are provided in this Booklet. We urge you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP, before you decide whether to participate.

How to apply for SPP CDIs

To apply for SPP CDIs, please follow the instructions in your personalised Application Form. Your personalised Application Form can be accessed via https://events.miraqle.com/**enl-offer**.

In accordance with the instruction in your personalised Application Form, you must either:

- **make a payment directly via BPAY**®[2], which is the fastest and easiest way to apply; or
- if you are an Eligible CDI Holder with a registered address in New Zealand and unable to pay by BPAY, you may pay for SPP CDIs by making an electronic funds transfer (**EFT**).

Cheque, bank draft, money order and cash payments will not be accepted.

Eligible CDI Holders wishing to apply for SPP CDIs must ensure that their payment (and Application Form(s) (as applicable)) is received by no later than **5.00pm (Melbourne time) on Friday, 28 August 2026**.

Questions and further information

This Booklet contains important information about the SPP to assist you in deciding whether to participate in the SPP. You should read this Booklet carefully and in its entirety before deciding whether to apply.

If you have any questions in relation to how to participate in the SPP, please contact Peloton Shareholder Services via email at Shareholder@pelshare.com.au or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in Enlitic through the SPP Offer is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

Thank you for your continued support of Enlitic.

[2] Registered by BPAY Pty Ltd (ABN 69 079 137 518).

Yours sincerely

Lawrence B. Gozlan
Chair
Enlitic, Inc.

2 Summary of important dates

Event	Date
Record Date (the date that eligibility to participate in the SPP was determined)	7.00pm (Melbourne time) Thursday, 2 July 2026
Opening Date for applications	9.00am (Melbourne time) Friday, 7 August 2026
Closing Date for applications	5.00pm (Melbourne time), Friday, 28 August 2026
Results of SPP announced	Friday, 4 September 2026
Issue of SPP CDIs	Friday, 4 September 2026
SPP CDIs commence trading on ASX	Monday, 7 September 2026
Despatch of holding statements	Tuesday, 8 September 2026

This timetable is indicative only and subject to change. Enlitic reserves the right to alter the dates above at its discretion, subject to the Listing Rules and Corporations Act. All references to times in this Booklet are to Melbourne time.

3 Summary of SPP

You should read this section in conjunction with the Terms and Conditions set out in section 4 of this Booklet.

Key SPP details	Summary
SPP Offer	Eligible CDI Holders of Enlitic may subscribe for up to $30,000 worth of SPP CDIs without brokerage or other transaction costs.
Purpose of the SPP	The proceeds of the SPP will be used for general corporate and working capital purposes and flexibility in implementing Enlitic's strategic commercial objectives as outlined above. For further information, refer to the Company's ASX announcement and Investor Presentation dated 3 July 2026.
Voluntary participation	Participation in the SPP is entirely voluntary. Before you decide whether to participate in the SPP, Enlitic recommends you seek independent financial advice from your stockbroker, accountant or other professional adviser. If you do not wish to participate in the SPP, no further action is required on your part.
Issue Price of the SPP CDIs	The Issue Price of the SPP CDIs is the lower of: • A$0.004 (being the same offer price as that under the Placement)[3]; and • a 2.5% discount to the volume weighted average price of CDIs traded on ASX during the five trading days up to the closing date of the SPP Offer, rounded to the nearest A$0.001. There is a risk that the market price of CDIs may rise or fall between the date of this Booklet and the time of issue of SPP CDIs under the SPP Offer. This means that the price you pay for the SPP CDIs issued to you may be less than or more than the market price of CDIs at the date of this Booklet or the time of issue. Your application is unconditional and may not be withdrawn even if the market price of CDIs is less than the Issue Price.

[3] Represents:

- a 20.0% discount to the closing price of CDIs traded on 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement;
- a 21.1% discount to the 5-day VWAP of A$0.005 per CDI up to and including 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement; and
- a 20.0% discount to the closing price of A$0.005 as at 31 July 2026.

Key SPP details	Summary
Eligible CDI Holders	Eligible CDI Holders are eligible to participate in the SPP, being persons who were registered holders of CDIs at 7.00pm (Melbourne time) on Thursday, 2 July 2026 with a registered address in either Australia or New Zealand at that time as shown on the CDI Register, provided that such holders are not in the United States and are not acting for the account or benefit of a person in the United States or, in the event that such holders are acting for the account or benefit of a person in the United States, such holders are not participating in the SPP in respect of that person. For the avoidance of doubt, holders of Enlitic shares of common stock that have not transmuted such stock to CDIs as of the Record Date are not eligible to participate in the SPP with respect to such Enlitic shares of common stock. The SPP Offer is also being extended to Eligible CDI Holders who are Custodians to participate in the SPP on behalf of Eligible Beneficiaries on the Terms and Conditions provided in this Booklet. Custodians may only distribute documents relating to the SPP to Eligible Beneficiaries. In particular, due to legal restrictions, Custodians may not distribute this Booklet or any other document relating to the SPP, and may not permit any beneficial CDI Holder to participate in the SPP, in any country outside Australia or New Zealand.
Non-renounceable and non-transferable	The SPP Offer is non-renounceable and cannot be transferred.
Investment amount	Eligible CDI Holders may apply for SPP CDIs in parcels valued at \$1,000, \$2,500, \$5,000, \$7,500, \$10,000, \$12,500, \$15,000, \$20,000, \$25,000 or \$30,000. The number of SPP CDIs issued to an Eligible CDI Holder will be rounded up to the nearest whole number after dividing the application monies by the Issue Price. Enlitic may (in its absolute discretion) decide to undertake a scale back of applications to the extent, and in the manner, it sees fit.
How to apply	Eligible CDI Holders wishing to apply for SPP CDIs may do so by making payment via: • BPAY; or • EFT (available only for Eligible CDI Holders with a registered address in New Zealand and unable to pay by BPAY). Instructions about how to apply for SPP CDIs and make payment (including your unique BPAY reference number) are contained in your personalised Application Form which can be accessed via https://events.miraqle.com/**enl-offer**. You will need to provide your securityholder reference number (**SRN**) or holder identification number (**HIN**) and follow the instructions provided. Your SRN or HIN can be found on your holding statement and other securityholder communications. You can request a paper copy of this Booklet and your personalised Application Form by contacting the CDI Registry from 8.30am to 5.00pm (Melbourne time) Monday to Friday (excluding public holidays)

Key SPP details	Summary
	on 1300 554 474 (for callers within Australia) or +61 1300 554 474 (for callers outside Australia) during the Offer Period. To accept the SPP Offer using these paper copy documents, you will still need to make payment via BPAY or EFT. You can only make payment via BPAY if you are the holder of an account with an Australian branch of a financial institution that supports BPAY transactions. If you are an Eligible CDI Holder with a registered address in New Zealand and are unable to pay by BPAY, your personalised Application Form will contain instructions on how to pay via EFT. If you are paying via EFT, you must return your personalised Application Form in accordance with the instructions provided on your personalised Application Form. If you are paying via BPAY, there is no need to return your personalised Application Form but you will be taken to have made the statements and certifications that are set out in the Application Form[4]. Payment for SPP CDIs for the appropriate amount (and Application Form(s) (as applicable)) must be received by the CDI Registry prior to the close of the SPP Offer at **5.00pm (Melbourne time) on Friday, 28 August 2026**. You should be aware that your financial institution may implement earlier cut-off times with regard to electronic payment and you should therefore take this into consideration when making payment. Enlitic and the CDI Registry accept no responsibility for any delay in the receipt of payment. Cheque, bank draft, money order and cash payments will not be accepted. If you have any questions in relation to how to participate in the SPP, please contact Peloton Shareholder Services via email at Shareholder@pelshare.com.au or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in Enlitic through the SPP Offer is appropriate for you, please contact your stockbroker, accountant or other professional adviser.
Rights attached to SPP CDIs	SPP CDIs will rank equally with all other CDIs on issue from their date of issue.
Custodians	The SPP Offer is being extended to Eligible CDI Holders who are Custodians and who wish to apply for SPP CDIs on behalf of Eligible Beneficiaries. The SPP Offer is being offered to Custodians as the registered CDI Holder. Custodians are not required to participate on behalf of their

[4] **Important Note**: By submitting your payment for SPP CDIs you certify and represent to Enlitic that the aggregate application money paid by you in any capacity (except as Custodian) for the SPP CDIs under your application and any other CDIs issued to you, or a Custodian on your behalf and at your instruction, under the SPP or any other similar arrangement operated by Enlitic in the 12 months before the date of your application, is not more than $30,000.

Key SPP details	Summary
	Eligible Beneficiaries. Custodians may choose whether or not to extend the SPP Offer to their Eligible Beneficiaries. Notwithstanding the foregoing, Custodians may not participate in the SPP on behalf of, and may not distribute this Booklet or any documents relating to this SPP to, any person in the United States. In the event that a Custodian is acting for the account or benefit of a person in the United States, it is not permitted to participate in respect of that person. If you wish to apply as a Custodian under the SPP Offer to receive SPP CDIs for one or more Eligible Beneficiaries, you must complete and submit a Custodian Certificate that contains further certifications and details before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. By applying as a Custodian on behalf of Eligible Beneficiaries to purchase SPP CDIs, you certify (amongst other things) that each Eligible Beneficiary has not exceeded the $30,000 limit. To request a Custodian Certificate or for further information about the Custodian application process, please contact the CDI Registry via email at capital.markets.au@cm.mpms.mufg.com. A Custodian will be ineligible to participate in the SPP if their participation would be in breach of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (as extended to offers of CDIs for issue by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*).
Issue of SPP CDIs	Holding statements are expected to be despatched on or around Tuesday, 8 September 2026.
Oversubscriptions	The amount that each Eligible CDI Holder can apply for under the SPP Offer is capped at $30,000. The SPP aims to raise up to approximately $1 million. Enlitic may (in its absolute discretion) decide to undertake a scale back of applications to the extent, and in the manner, it sees fit. Enlitic may, in its absolute discretion, scale back the number of SPP CDIs that will be issued to individual Eligible CDI Holders under the SPP Offer. If this happens you may be issued SPP CDIs to a value that is less than the value of SPP CDIs you applied for and the difference will be refunded to you (without interest) (except that any excess amount of $5.00 or less will be retained by Enlitic and not refunded).
Refunds	Any application monies refunded by Enlitic will be paid by cheque or direct credit (the payment method will be determined by Enlitic in its absolute discretion) in Australian currency. By applying for SPP CDIs, each Eligible CDI Holder authorises Enlitic to pay any monies to be refunded by using the payment instructions of the Eligible CDI Holder recorded in the CDI Registry's records if Enlitic should elect to pay in this manner.

Key SPP details	Summary
Transfer restrictions	The SPP Offer is being made available to Eligible CDI Holders in reliance on the exemption from registration contained in Regulation S of the Securities Act for offers which are made outside the United States. You will not be able to sell the CDIs issued to you under the SPP Offer into the U.S. or to a U.S. Person for a period of one year after the date of allotment unless the re-sale of the securities is registered under the Securities Act or an exemption is available. All CDIs will bear a “FOR US” designation on ASX. This designation effectively automatically prevents any CDIs from being sold on ASX to U.S. Persons. You will still be able to freely transfer your CDIs on ASX to any person other than a U.S. Person.
More information	If you have any questions in relation to how to participate in the SPP, please contact Peloton Shareholder Services via email at Shareholder@pelshare.com.au or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in Enlitic through the SPP Offer is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

4 SPP Terms and Conditions

Important notice and disclaimer

This Booklet does not provide financial advice and has been prepared without taking account of any person's investment objectives, financial situation or particular needs. You should consider the appropriateness of participating in the SPP having regard to your investment objectives, financial situation or particular needs. CDI Holders should seek independent financial and taxation advice before making any investment decision in relation to these matters.

The offer of SPP CDIs under the SPP is made in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*, which grants relief from the requirement for Enlitic to provide prospectus disclosure in relation to the SPP (as extended to offers of CDIs for issue by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*). This Booklet does not constitute a prospectus or product disclosure statement, and has not been lodged with ASIC or any other regulator. The issue of a prospectus or product disclosure statement is not required for the purpose of the SPP Offer. You must rely on your own knowledge of Enlitic, previous disclosure made by Enlitic to ASX and if necessary, consult with your professional adviser when deciding whether or not to participate in the SPP.

If you participate in the SPP by making a payment, you are accepting the risk that the market price of CDIs may change between the Record Date, the date on which a payment is received and the Issue Date. This means that, up to and/or after the Issue Date, you may be able to buy CDIs on ASX at a lower price than the Issue Price.

Please read these Terms and Conditions carefully, as you will be bound by them in participating in the SPP. CDI Holders accepting the SPP Offer will also be bound by the Organisational Documents of Enlitic.

The other sections of this Booklet (including the Glossary) and the Application Form form part of these Terms and Conditions.

4.1 Offer

(a) Enlitic offers each Eligible CDI Holder the opportunity to purchase up to $30,000 worth of SPP CDIs under the SPP subject to and in accordance with the Terms and Conditions (**SPP Offer**).

(b) The SPP Offer opens at 9.00am (Melbourne time) on Friday, 7 August 2026 and closes at 5.00pm (Melbourne time) on Friday, 28 August 2026 (or such other date as Enlitic determines, in its absolute discretion).

(c) Participation in the SPP is voluntary. If you choose not to participate in the SPP, your right to participate lapses at the Closing Date, being 5.00pm (Melbourne time) on Friday, 28 August 2026 (or such other date as Enlitic determines, in its absolute discretion).

(d) The SPP Offer is non-renounceable and non-transferable and, therefore, Eligible CDI Holders cannot transfer their right to purchase SPP CDIs to a third party.

(e) The SPP Offer to each Eligible CDI Holder (whether as a Custodian or on its own account) is made on the same terms and conditions, irrespective of the number of CDIs they hold on the Record Date.

(f) All references to $ or dollars in this Booklet are references to Australian dollars unless otherwise indicated.

4.2 Eligible CDI Holders

(a) You are eligible to participate in the SPP if you:

(1) were registered on the CDI Register as a CDI Holder at 7.00pm (Melbourne time) on Thursday, 2 July 2026 (the **Record Date**);

(2) had a registered address in either Australia or New Zealand at that time as shown on the CDI Register; and

(3) are not in the United States and are not acting for the account or benefit of a person in the United States or, in the event that you are acting for the account or benefit of a person in the United States, you are not participating in the SPP in respect of that person.

(b) The SPP Offer is also extended to Eligible CDI Holders who are Custodians in accordance with sections 4.3(b) and 4.4(f) of the Terms and Conditions below.

The CDIs to be offered and sold under the SPP Offer have not been, and will not be, registered under the Securities Act, or the securities laws of any state or other jurisdiction of the United States. Accordingly, persons in the United States are not eligible to participate in the SPP. Similarly, persons who hold CDIs on behalf of persons in the United States, or are acting for the account or benefit of persons in the United States, are not eligible to participate in the SPP on behalf of those persons. CDIs to be offered and sold under the SPP Offer are subject to restrictions under Regulation S under the Securities Act. For the avoidance of doubt, holders of Enlitic shares of common stock that have not transmuted such stock to CDIs as of the Record Date are not eligible to participate in the SPP with respect to such Enlitic shares of common stock.

4.3 Joint holders and Custodians

(a) If two or more persons are registered on the CDI Register as jointly holding CDIs, they are taken to be a single registered holder of CDIs for the purposes of determining whether they are an Eligible CDI Holder and a certification given by any of them is taken to be a certification given by all of them.

(b) Subject to these Terms and Conditions, Eligible CDI Holders who are Custodians may participate in the SPP on behalf of each Eligible Beneficiary on whose behalf the Custodian is holding CDIs. Due to legal restrictions, Custodians may not distribute this Booklet or any other document relating to the SPP to any person in, and may not participate in the SPP on behalf of, any person in the United States. In the event that a Custodian is acting for the account or benefit of a person in the United States, it is not permitted to participate in respect of that person.

(c) If you hold CDIs as a trustee or nominee for another person, but are not a Custodian, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings apply and you may only contribute a maximum of $30,000 in applying for SPP CDIs. You are not eligible to participate on behalf of a person who resides outside of Australia or New Zealand.

4.4 Applications for SPP CDIs

(a) Eligible CDI Holders may apply for SPP CDIs in parcels valued at $1,000, $2,500, $5,000, $7,500, $10,000, $12,500, $15,000, $20,000, $25,000 or $30,000.

(b) Subject to section 4.4(c) of the Terms and Conditions below, no brokerage or other transaction costs will apply to the acquisition of SPP CDIs.

(c) In the event of a change in legislation or regulation so that, at the date of any issue of CDIs, stamp duty or any other tax or duty is payable in respect thereof, the amount of such stamp duty or other tax or duty shall be paid by the Eligible CDI Holder to whom the CDIs are issued and, in respect of each such CDI, included in the calculation of the Issue Price.

(d) Eligible CDI Holders who wish to apply for SPP CDIs must follow the instructions set out in the 'How to apply' section of section 3 of this Booklet (see pages 6 and 7).

(e) Eligible CDI Holders who receive more than one offer under the SPP (for example, because they hold CDIs in more than one capacity or in different registered holdings) may apply on different Application Forms for SPP CDIs but may not apply for SPP CDIs with an aggregate value of more than $30,000.

(f) If you wish to subscribe for SPP CDIs as a Custodian for one or more Eligible Beneficiaries, you must also complete and submit an additional Custodian Certificate that contains further certifications and details that complies with section 8(3) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (as extended to offers of CDIs for issue by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*) before your application will be accepted. Applications by Custodians that are not accompanied by a duly completed Custodian Certificate will be rejected. To request a Custodian Certificate or for further information about the custodian application process, please contact the CDI Registry via email at capital.markets.au@cm.mpms.mufg.com.

(g) Enlitic may accept or reject your application for SPP CDIs in whole or in part in its absolute discretion including, without limitation, if:

(1) your application does not comply with these Terms and Conditions;

(2) it appears you are not an Eligible CDI Holder (subject to compliance with any applicable ASIC or ASX requirements);

(3) your application might prejudice the effective operation of the SPP or give rise to a breach of any applicable law or regulation (including *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (as extended to offers of CDIs for issue by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*) or any other ASIC instrument);

(4) your name is not recorded in the CDI Register on the Record Date. For example, applications by people claiming an interest in CDIs through a registered holder of CDIs will not be accepted;

(5) your payment is not received by the Closing Date;

(6) it appears that you are applying to purchase more than $30,000 of SPP CDIs in aggregate (including as a result of CDIs you hold directly, jointly or through a Custodian or nominee arrangement) or your application is not for an amount of $1,000, $2,500, $5,000, $7,500, $10,000, $12,500, $15,000, $20,000, $25,000 or $30,000;

(7) payment of the application monies is not submitted in Australian currency; or

(8) the amount of your payment is not equal to a valid parcel. If this occurs, Enlitic will:

(A) refund in full your application monies (without interest) and not issue any SPP CDIs to you; or

(B) issue to you the number of SPP CDIs that would have been issued had you applied for the highest designated amount that is less than the amount of your payment and refund to you the excess of your application monies (without interest) (except that any excess amount of $5.00 or less will be retained by Enlitic and not refunded).

(h) If you are entitled to a refund of all or any of your application monies, the refund will be paid to you, without interest, as soon as is practicable by direct credit to your nominated account (as recorded on the CDI Register) or cheque. CDI Holders are encouraged to update their direct credit details with the CDI Registry.

4.5 Issue Price

(a) The Issue Price per SPP CDI is the lower of:

(1) A$0.004 (being the same offer price as that under the Placement)[5]; and

(2) a 2.5% discount to the volume weighted average price of CDIs traded on ASX during the five trading days up to the closing date of the SPP Offer, rounded to the nearest A$0.001.

(b) The current CDI price can be obtained from ASX and is listed in the “Companies&Markets” section of The Australian Financial Review.

(c) You agree to pay the Issue Price per SPP CDI for the number of SPP CDIs calculated under section 4.6(a) of the Terms and Conditions or, if there is a scale back, the number of SPP CDIs calculated under section 4.10 of the Terms and Conditions.

(d) There are risks associated with any stock market investment and we recommend that you obtain your own financial advice in relation to this SPP. In particular, there is a risk that the market price for Enlitic CDIs at the time that SPP CDIs are issued will be less than their Issue Price. If this occurs, the value of your investment in SPP CDIs will be less than the amount you invested. Accordingly, you should consider price movements of CDIs before applying for SPP CDIs under the SPP Offer.

4.6 Number of SPP CDIs to be issued

(a) If you apply for SPP CDIs, you will apply for a certain value, rather than a certain number, of SPP CDIs. If your application is accepted, Enlitic will divide the value of your application monies by the Issue Price (as determined under section 4.5(a) of the Terms and Conditions) in order to determine the number of SPP CDIs which, subject to scale back, will be issued to you.

(b) If this calculation produces a fractional number, the number of SPP CDIs issued will be rounded up to the nearest whole SPP CDI.

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[5] Represents:

- a 20.0% discount to the closing price of CDIs traded on 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement;
- a 21.1% discount to the 5-day VWAP of A$0.005 per CDI up to and including 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement; and
- a 20.0% discount to the closing price of A$0.005 as at 31 July 2026.

4.7 Issue of SPP CDIs

(a) SPP CDIs will be issued on the Issue Date.

(b) SPP CDIs will rank equally with existing CDIs as at the Issue Date.

(c) Enlitic will apply to ASX for the quotation of SPP CDIs.

(d) The CDI Registry will send you a holding statement, confirming the issue of SPP CDIs, on or around Tuesday, 8 September 2026.

4.8 CDI Holders outside Australia

(a) The laws of some countries prohibit or make impracticable participation in the SPP by certain overseas CDI Holders. Enlitic has determined that, in its reasonable opinion, it is not practical for persons with a registered address outside of Australia and New Zealand to participate in the SPP.

(b) The SPP CDIs are not being offered or sold to the public within New Zealand other than to Eligible CDI Holders with registered addresses in New Zealand to whom the offer of SPP CDIs is being made in reliance on the *Financial Markets Conduct (Incidental Offers) Exemption Notice 2021*.

(c) This Booklet has not been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013. This Booklet is not a product disclosure statement under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement under New Zealand law is required to contain.

(d) Persons in the United States are not eligible to participate in the SPP. Similarly, persons (including Custodians) who hold CDIs on behalf of persons who reside outside Australia or New Zealand (including the United States) or are acting for the account or benefit of persons in the United States, are not eligible to participate in the SPP on behalf of those persons. For the avoidance of doubt, holders of Enlitic shares of common stock that have not transmuted such stock to CDIs as of the Record Date are not eligible to participate in the SPP with respect to such Enlitic shares of common stock.

4.9 Representations, warranties and acknowledgements

By making payment for SPP CDIs, you (on your own behalf and on behalf of each person for whose account or on whose behalf you are acting, if applicable):

(a) are deemed to have accepted the SPP Offer and you irrevocably and unconditionally agree to the Terms and Conditions (including, for the avoidance of doubt, the terms and conditions of the Application Form) in full and agree not to do any act or thing that would be contrary to the spirit, intention or purpose of the SPP;

(b) represent and warrant that all details and statements in your application are true and complete and not misleading or deceptive (including by omission);

(c) agree that your application will be irrevocable and unconditional (that is, it cannot be withdrawn);

(d) represent and warrant that you are an Eligible CDI Holder and are eligible and lawfully permitted to participate in the SPP and to accept the SPP Offer, and agree to provide (and if applicable direct your nominee or Custodian to provide) any requested substantiation of your eligibility to participate in the SPP and of your holding of CDIs on the Record Date;

(e) acknowledge that no interest will be paid on any application monies held pending the issue of SPP CDIs or subsequently refunded to you for any reason;

(f) acknowledge that Enlitic and its officers and agents, are not liable for any consequences of the exercise or non-exercise of its discretions referred to in these Terms and Conditions;

(g) agree to pay the Issue Price per SPP CDI up to the maximum of:

(1) the value you have selected on the Application Form; or

(2) the maximum value of your payment,

(as determined by Enlitic in its absolute discretion);

(h) represent, warrant, acknowledge and agree that:

(1) you are not in the United States and are not acting for the account or benefit of a person in the United States (or, in the event that you are acting for the account or benefit of a person in the United States, you are not participating in the SPP in respect of that person);

(2) at the time the allotment of SPP CDIs is made, you will not be in the United States and will not be acting for the account or benefit of a person in the United States (or, in the event that you are acting for the account or benefit of a person in the United States, you are not participating in the SPP in respect of that person);

(3) you understand that the offer and sale of SPP CDIs has not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, but rather the issue of the CDIs under the SPP Offer will be made in reliance on an exemption from registration contained in Regulation S under the Securities Act for offers and sales made outside of the United States;

(4) you may not and will not, offer, sell, pledge, transfer or otherwise dispose of any CDIs in the United States or for the account or benefit of a U.S. Person unless and until the CDIs are registered under the Securities Act (which the Eligible CDI Holder acknowledges Enlitic has no obligation to do) or are offered, sold, pledged, transferred or otherwise disposed of in a transaction exempt from, or not subject to, the registration requirements of the Securities Act or the laws of any state or other jurisdiction in the United States;

(5) you may not and will not engage in, any hedging transactions involving CDIs unless in compliance with the Securities Act;

(6) you understand that the SPP CDIs are subject to restrictions under Regulation S under the Securities Act;

(7) you understand that, in order to ensure that a U.S. Person does not purchase any CDIs issued under the SPP Offer, the CDIs will have the status of Foreign Ownership Restriction (**FOR**) securities under the ASX Settlement Operating Rules and will bear a “FOR US” designation on ASX, which will inform the market of the prohibition on U.S. Persons acquiring CDIs;

(8) you have not sent, and will not send, this Booklet or any other document relating to the SPP to any person outside of Australia or New Zealand (including without limitation, to any person in the United States), to any U.S. Person, or to any person acting for the account or benefit of a U.S. Person;

(9) you are not in the business of distributing securities;

(10) if in the future you decide to sell or otherwise transfer the SPP CDIs, you will only do so in the regular way for transactions on ASX where neither you nor any person acting on your behalf, knows, or has reason to know, that the sale has been pre-arranged with, or that the purchaser is, a person outside of Australia or New Zealand (including, without limitation, to any person in the United States, a U.S. Person, or to any person acting for the account or benefit of a U.S. Person); and

(11) if you are acting as a nominee or Custodian, each beneficial holder on whose behalf you are participating is resident in Australia or New Zealand (and is not in the United States, is not a U.S. Person, and is not acting for the account or benefit of a U.S. Person);

(i) if you are applying for SPP CDIs on your own behalf (and not as a Custodian) represent, warrant, acknowledge and agree that:

(1) you are not applying for SPP CDIs with an aggregate application price of more than $30,000 under the SPP Offer (including any SPP CDIs which a Custodian has applied to purchase on your behalf under the SPP Offer); and

(2) the aggregate application price for the following does not exceed $30,000:

(A) the SPP CDIs the subject of the application;

(B) any other CDIs issued to you under the SPP Offer or any similar arrangement in the 12 months before the application;

(C) any other SPP CDIs which you have instructed a Custodian to acquire on your behalf under the SPP Offer; and

(D) any other CDIs issued to a Custodian in the 12 months before the application as a result of an instruction given by you to the Custodian to apply for CDIs on your behalf under an arrangement similar to the SPP,

even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP;

(j) if you are a Custodian and are applying for SPP CDIs in such capacity, represent, warrant, acknowledge and agree that:

(1) you are a Custodian;

(2) you held CDIs on behalf of the Eligible Beneficiary as at the Record Date who has instructed you to apply for SPP CDIs on their behalf under the SPP Offer and that the Eligible Beneficiary was provided with a copy of this Booklet before giving such instruction;

(3) you are not applying for SPP CDIs on behalf of any Eligible Beneficiary with an aggregate application price of more than $30,000 under the SPP Offer; and

(4) the information in the Custodian Certificate submitted with your Application Form is true, correct and not misleading or deceptive (including by omission);

(k) accept the risk associated with any refund that may be dispatched to you by direct credit or cheque to your address shown on the CDI Register;

(l) agree to be bound by the Organisational Documents of Enlitic;

(m) represent and warrant that you are in compliance with all relevant laws and regulations (including, without limitation, section 1043A of the Corporations Act (insider trading) and laws and regulations designed to restrict terrorism financing and/or money laundering);

(n) represent that you are not a "designated person" or "designated entity" (or other like term) for the purpose of any domestic or international law or regulation implementing United Nations sanctions;

(o) acknowledge that Enlitic may vary the timetable set out in this Booklet (including any specific dates in that timetable) at its discretion by lodging a revised timetable with ASX;

(p) acknowledge that the market price of CDIs may rise or fall between the date of the SPP Offer and the Issue Date and that the Issue Price you pay for SPP CDIs may exceed the market price of CDIs on the Issue Date;

(q) acknowledge that there are risks associated with acquiring and holding CDIs, including those described in the Investor Presentation dated 3 July 2026;

(r) acknowledge that none of Enlitic or its subsidiaries or their respective directors, officers, employees, advisers or agents has provided you with any financial product or investment advice or taxation advice in relation to the SPP, or has any obligation to provide such advice, and that this Booklet has been prepared without taking into account the objectives, financial situation, tax position or needs of individuals;

(s) authorise Enlitic, and its officers and agents, to do anything on your behalf necessary for SPP CDIs to be issued to you in accordance with these Terms and Conditions and to register you as the holder(s) of SPP CDIs issued to you;

(t) by making payment of application, you acknowledge that you will be taken to have made all representations, warranties and undertakings set out in the Application Form as if you had validly signed and submitted an Application Form;

(u) acknowledge that Enlitic may at any time and in its absolute discretion determine that your application is valid, in accordance with the Terms and Conditions, even if the Application Form is incomplete, contains errors or is otherwise defective;

(v) authorise Enlitic, and its officers and agents, to correct any minor or easily rectified error(s) in, or omission(s) from, your Application Form and to complete the Application Form by the insertion of any missing minor detail(s);

(w) Enlitic at its absolute discretion can make reductions in issuance of SPP CDIs under a scale back; and

(x) declare that you are at least 18 years of age and have full legal capacity and power to perform all your rights and obligations in respect of the SPP Offer.

4.10 Scale back

(a) Enlitic has determined that the amount raised through the SPP is *capped* at approximately $1 million and accordingly if demand exceeds such cap, Enlitic will have the discretion to undertake a scale back of applications for SPP CDIs to the extent and in the manner it sees fit.

(b) If there is a scale back, you may receive less than the parcel of SPP CDIs for which you have applied.

(c) If a scale back produces a fractional number of SPP CDIs when applied to your parcel, the number of SPP CDIs you will be issued will be rounded up to the nearest whole number of SPP CDIs.

(d) If there is a scale back, the difference between the application monies received *from* you, and the number of SPP CDIs allocated to you multiplied by the Issue Price will be refunded to you (without interest) (except that any excess amount of $5.00 or less will be retained by Enlitic and not refunded).

(e) When deciding on the amount to apply for, please consider the impact of the potential scale back as it may impact the number of SPP CDIs you receive. Your allocation may be scaled back and you will receive a refund for the balance of your application (without interest) (except that any excess amount of $5.00 or less will be retained by Enlitic and not refunded).

4.11 Dispute resolution

(a) Enlitic may settle, in any manner it deems appropriate, any difficulties, anomalies, or disputes which may arise in connection with, or by reason of, the operation of the SPP whether generally or in relation to any participant or any application for SPP CDIs, and its decision shall be conclusive and binding on all participants and other persons to whom the determination relates.

(b) The powers of Enlitic under these Terms and Conditions may be exercised by the Directors or any delegate or representative of the Directors.

4.12 Variation and termination

(a) Enlitic reserves the right at any time to:

    (1) amend or vary these Terms and Conditions;

    (2) waive strict compliance with any provision of these Terms and Conditions;

    (3) withdraw the SPP Offer or suspend or terminate the SPP;

    (4) vary the timetable for the SPP, including the Closing Date; and

    (5) not accept an application, not issue SPP CDIs, or issue SPP CDIs to a value less than that applied for under the SPP Offer by an Eligible CDI Holder (including a Custodian applying on behalf of its Eligible Beneficiaries).

(b) Any such amendment, variation, waiver, suspension, withdrawal, non-acceptance or termination will be binding on all Eligible CDI Holders even where Enlitic does not notify you of that event.

(c) In the event that the SPP is withdrawn or terminated, all application monies will be refunded (without interest).

4.13 Privacy policy

(a) Enlitic and the CDI Registry may collect personal information to process your application, implement the SPP and administer your holding of CDIs. The personal information contained in the CDI Register is also used to facilitate payments and corporate communications (including financial results), annual reports and other information to be communicated to CDI Holders, and to ensure compliance with legal and regulatory requirements (as applicable).

(b) Your personal information may be disclosed to joint investors, the CDI Registry, securities brokers, third party service providers (including print and mail service providers, technology providers and professional advisers), related entities of Enlitic and its agents and contractors, and ASX and other regulatory authorities, and in any case, where disclosure is required or allowed by law (which may include disclosures to government or regulatory bodies (as applicable) or where you have consented to the disclosure). In some cases, the types of organisations referred to above to whom your personal information may be disclosed may be located overseas.

(c) The CDI Registry's privacy policy is available at https://www.mpms.mufg.com/docs/Privacy-Policy.pdf.

4.14 ASIC Corporations Instrument compliance

A CDI Holder will be ineligible to participate in the SPP if their participation would be in breach of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (as extended to offers of CDIs for issue by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*).

4.15 Underwriting

The SPP is not underwritten.

4.16 Governing law

(a) These Terms and Conditions are governed by the laws in force in Victoria. Any dispute arising out of, or in connection with, these Terms and Conditions, or the SPP Offer, will be determined by the courts of Victoria. By accepting the SPP Offer, you agree to submit to the exclusive jurisdiction of the courts in Victoria. Other terms and conditions, and rights and obligations in respect of CDIs / shares of common stock, are contained in the Organisational Documents.

(b) These Terms and Conditions prevail to the extent of any inconsistency with the Application Form.

5 Glossary

The following definitions apply throughout this Booklet unless the context requires otherwise.

Term	Meaning
$	Australian dollars.
Application Form	your personalised application form.
ASIC	Australian Securities and Investments Commission.
ASX	ASX Limited (ACN 008 624 691), or the market operated by it, as the context requires.
ASX Settlement Operating Rules	the settlement rules of ASX as amended, varied or waived from time to time.
Booklet	this document which sets out, among other things, the SPP Offer.
CDI	a CHESS Depositary Interest, being a unit of beneficial ownership of shares of common stock (which each CDI being equivalent to one share of common stock).
CDI Holder	a holder of one or more CDIs.
CDI Register	the register of CDI Holders.
CDI Registry	MUFG Market Services.
Closing Date	5.00pm (Melbourne time) on Friday, 28 August 2026 (or such other date as Enlitic determines, in its absolute discretion).
Corporations Act	the *Corporations Act 2001* (Cth).
Custodian	a custodian as defined in section 4 of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (as extended to offers

Term	Meaning
	of CDIs for issue by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*).
Custodian Certificate	a certificate complying with paragraph 8(3) of *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547* (as extended to offers of CDIs for issue by *ASIC Corporations (Offers of CHESS Depository Interests) Instrument 2025/180*).
Directors	the directors of Enlitic.
EFT	electronic funds transfer.
Eligible Beneficiary	a person: (a) on whose behalf a Custodian holds CDIs as at the Record Date; (b) who has a registered address in either Australia or New Zealand; and (c) who is not in the United States and is not acting for the account or benefit of a person in the United States or, in the event that such person is acting for the account or benefit of a person in the United States, such person is not participating in the SPP in respect of that person.
Eligible CDI Holder	a person who was a registered holder of CDIs at 7.00pm (Melbourne time) on the Record Date with a registered address in either Australia or New Zealand at that time as shown on the CDI Register provided that such holder is not in the United States and is not acting for the account or benefit of a person in the United States or, in the event that such holder is acting for the account or benefit of a person in the United States, such holder is not participating in the SPP in respect of that person.
Enlitic or **Company**	Enlitic, Inc. (ARBN 672 254 027).
FOR	the "foreign ownership restriction" designation placed on CDIs to ensure that the market participants on ASX comply with the Securities Act.
Issue Date	Friday, 4 September 2026 (or such other date as Enlitic determines, in its absolute discretion).

Term	Meaning
Issue Price	the price per SPP CDI as determined under section 4.5 of the Terms and Conditions.
Listing Rules	the rules of the ASX that govern the admission, quotation and removal of securities from the ASX official list.
Offer Period	the period commencing on the Opening Date and ending on the Closing Date.
Opening Date	9.00am (Melbourne time) Friday, 7 August 2026.
Organisational Documents	collectively, Enlitic's certificate of incorporation, bylaws or other similar organisational documents relating to the creation and governance of Enlitic (as amended and as it may be amended from time to time in the future).
Placement	the conditional placement of CDIs to institutional investors, announced to ASX on Friday, 3 July 2026 and approved by Enlitic shareholders on Wednesday, 29 July 2026.
Record Date	7.00pm (Melbourne time) on Thursday, 2 July 2026.
Securities Act	the U.S. Securities Act of 1933, as amended.
SPP	the Security Purchase Plan under which Eligible CDI Holders may apply for SPP CDIs on the terms set out in this Booklet.
SPP CDI	has the meaning in section 1 of this Booklet.
SPP Offer	the offer in section 4.1 of the Terms and Conditions.
Terms and Conditions	the terms and conditions of the SPP set out in section 4 of this Booklet, together with the other provisions of this Booklet and the Application Form which are incorporated into those terms and conditions as set out in that section.
U.S.	United States.

Term	Meaning
U.S. Person	has the meaning given in Regulation S of the Securities Act.

ENLITIC™

ARBN 672 254 027

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

All CDI Registry communications to:
MUFG Corporate Markets (AU) Limited
A division of MUFG Pension & Market Services
Locked Bag A14
Sydney South NSW 1235 Australia

Telephone: 1300 554 474
From outside Australia: +61 1300 554 474

ASX Code: ENL

Website: au.investorcentre.mpms.mufg.com

IID:

SRN/HIN:

Entitlement Number:

Record Date:	**2 July 2026 7:00pm (Melbourne time)**
Offer Opens:	**7 August 2026 9:00am (Melbourne time)**
Offer Closes:	**5:00pm (Melbourne time) Friday, 28 August 2026**

SECURITY PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for SPP CDIs under this offer?

- Carefully read the SPP Booklet available at https://events.miraqle.com/**enl-offer**.
- Decide on the amount you wish to apply for being one of the permitted parcels of SPP CDIs detailed in the SPP Booklet.
- Pay for the SPP CDIs in accordance with the instructions outlined in the SPP Booklet and further important instructions on the reverse of this form.
- Payments must be in Australian dollars.

PAYMENT OPTION

Paying by BPAY®

When paying by BPAY®, you do NOT need to complete or return this Application Form. Payment must be received by the CDI Registry by BPAY® by 5:00pm (Melbourne time) on Friday, 28 August 2026. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of SPP CDIs the subject of your application amount. If you are unable to pay via BPAY®, please contact the CDI Registry.
If you make a payment by BPAY® and Enlitic receives an amount which is not equal to either A$1,000, A$2,500, A$5,000, A$7,500, A$10,000, A$12,500, A$15,000, A$20,000, A$25,000, or A$30,000, Enlitic may round down the dollar amount of SPP CDIs that you are applying for to the next lowest parcel at its discretion. Your payment must be for a minimum of A$1,000.

BPAY

Biller Code: 479956
Ref:

Telephone & Internet Banking – BPAY®
Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
® Registered to BPAY Pty Ltd ABN 69 079 137 518

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE CDI HOLDER AND HOLDING RECORDED ABOVE.

IMPORTANT INFORMATION

1. Capitalised terms when used in this Application Form have the meaning given to those terms in the SPP Booklet, unless the context requires otherwise.
2. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
3. If you do not wish to purchase additional CDIs under this SPP, there is no need to take action.
4. Please ensure you have read and understood the SPP Booklet and this Important Information, before you pay the application amount.
5. This SPP is non-renounceable and cannot be transferred.
6. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 you must complete and submit a Custodian Certificate that contains additional certifications and details that must be provided before your application will be received. A Custodian Certificate can be obtained by contacting the CDI Registry via email at capital.markets.au@cm.mpms.mufg.com. Applications received by Custodians that are not accompanied by a Custodian Certificate will be rejected.
7. For applicants that are not required to complete the Custodian Certificate, by making payment you certify and represent to Enlitic that:
   - you are not applying for SPP CDIs with an aggregate application price of more than A$30,000 under the SPP Offer (including by instructing a Custodian to acquire SPP CDIs on your behalf under the SPP Offer); and
   - the aggregate application price does not exceed A$30,000 in relation to:
     a) the SPP CDIs that are the subject of this application;
     b) any other CDIs issued to you under the SPP Offer or any similar arrangement in the 12 months before the application;
     c) any other SPP CDIs which you have instructed a Custodian to acquire on your behalf under the SPP Offer; and
     d) any other CDIs issued to a Custodian in the 12 months before this application as a result of an instruction given by you to the Custodian to apply for CDIs on your behalf under an arrangement similar to the SPP,

   even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP.
8. Enlitic reserves the right to make amendments to this Application Form where appropriate.
9. Applicants are not assured of receiving the SPP CDIs for which they have applied as Enlitic may scale back or reject applications in accordance with the terms of the SPP.
10. By making payment you agree to be bound by the Organisational Documents of Enlitic and that the submission of this payment constitutes an irrevocable offer by you to subscribe for SPP CDIs on the terms of the SPP, as set out in the SPP Booklet.
11. Any determinations by Enlitic will be conclusive and binding on all Eligible CDI Holders and other persons to whom the determination relates. Enlitic reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible CDI Holders even where Enlitic does not notify you of that event.

How to pay your application amount

Payment for SPP CDIs must be received by the CDI Registry no later than the Closing Date shown overleaf. When paying by BPAY® you do not need to complete or return this Application Form. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the CDI Registry by the close of the SPP Offer.

Enlitic reserves the right not to process any application amount received after the Closing Date.

If you have any questions in relation to how to participate in the SPP, please contact Peloton Shareholder Services via email at Shareholder@pelshare.com.au or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in Enlitic through the SPP Offer is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

ENLITIC™

ARBN 672 254 027

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

All CDI Registry communications to:
MUFG Corporate Markets (AU) Limited
A division of MUFG Pension & Market Services
Locked Bag A14
Sydney South NSW 1235 Australia

Telephone: 1300 554 474
From outside Australia: +61 1300 554 474

ASX Code: ENL

Website: au.investorcentre.mpms.mufg.com

IID:

SRN/HIN:

Entitlement Number:

Record Date: **2 July 2026 7:00pm (Melbourne time)**

Offer Opens: **7 August 2026 9:00am (Melbourne time)**

Offer Closes: **5:00pm (Melbourne time) Friday, 28 August 2026**

SECURITY PURCHASE PLAN ("SPP") APPLICATION FORM

How do I apply for SPP CDIs under this offer?

- Carefully read the SPP Booklet available at https://events.miraqle.com/**enl-offer**.
- Decide on the amount you wish to apply for being one of the permitted parcels of SPP CDIs detailed in the SPP Booklet.
- Pay for the SPP CDIs in accordance with the instructions outlined in the SPP Booklet and further important instructions on this form using BPAY® (or pay by EFT, in which case you need to use your SRN/HIN as reference).
- Payments must be in Australian dollars.

PAYMENT OPTIONS

Option 1: Paying by BPAY®

If paying by BPAY®, you do NOT need to complete or return this Application Form. Payment must be received by the CDI Registry by BPAY® by 5:00pm (Melbourne time) on Friday, 28 August 2026. By paying by BPAY®, you will be deemed to have completed an Application Form for the number of SPP CDIs relevant to your application amount.

If you make a payment by BPAY® and Enlitic receives an amount which is not equal to either A$1,000, A$2,500, A$5,000, A$7,500, A$10,000, A$12,500, A$15,000, A$20,000, A$25,000, or A$30,000, Enlitic may round down the dollar amount of SPP CDIs that you are applying for to the next lowest parcel at its discretion. Your payment must be for a minimum of A$1,000.

BPAY

Biller Code: 479956
Ref:

Telephone & Internet Banking – BPAY®
Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
® Registered to BPAY Pty Ltd ABN 69 079 137 518

Option 2: Paying by EFT

If paying by EFT, complete and return this Application Form once your payment has been made by EFT. Completed Application Forms must be emailed to **capital.markets.au@cm.mpms.mufg.com**. Submit a payment in Australian Dollars to the following account. Payment must be received in cleared funds before 5:00pm (Melbourne time) on Friday, 28 August 2026. You must use your SRN/HIN as the reference number for your deposit. **If you do not use your SRN/HIN, your application will not be able to be processed.**

Account Name: PACIFIC CUSTODIANS PTY LIMITED - ITF ENLITIC INC.

BSB: 062-028

Account No: 12513763

Swift Code for Inbound Deposits from Overseas: CTBAAU2SXXX

Enlitic reserves the right not to process any Application Form that is incomplete or where payment and/or the Application Form is received after 5:00pm (Melbourne time) on Friday, 28 August 2026

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE CDI HOLDER AND HOLDING RECORDED ABOVE.

ENLITIC™

ARBN 672 254 027

IID:

SRN/HIN:

Entitlement Number:

A **I/we wish to purchase a parcel of SPP CDIs to the dollar amount of** (tick one box only):

☐ A$1,000 **OR** ☐ A$2,500 **OR** ☐ A$5,000 **OR** ☐ A$7,500 **OR** ☐ A$10,000 **OR**

☐ A$12,500 **OR** ☐ A$15,000 **OR** ☐ A$20,000 **OR** ☐ A$25,000 **OR** ☐ A$30,000

B Date of Submission

Reference on Payment

C Telephone Number – Business Hours ( )

Telephone Number – After Hours ( )

Contact Name

IMPORTANT INFORMATION

1. Capitalised terms when used in this Application Form have the meaning given to those terms in the SPP Booklet, unless the context requires otherwise.
2. This is an important document which requires your immediate attention. If you are in any doubt as to how to deal with this Application Form, please consult a professional adviser.
3. If you do not wish to purchase additional CDIs under this SPP, there is no need to take action.
4. Please ensure you have read and understood the SPP Booklet and this Important Information, before you pay the application amount.
5. This SPP is non-renounceable and cannot be transferred.
6. If you are a custodian, trustee or nominee within the definition of "custodian" in ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 you must complete and submit a Custodian Certificate that contains additional certifications and details that must be provided before your application will be received. A Custodian Certificate can be obtained by contacting the CDI Registry via email at capital.markets.au@cm.mpms.mufg.com. Applications received by Custodians that are not accompanied by a Custodian Certificate will be rejected.
7. For applicants that are not required to complete the Custodian Certificate, by making payment you certify and represent to Enlitic that:
   - you are not applying for SPP CDIs with an aggregate application price of more than A$30,000 under the SPP Offer (including by instructing a Custodian to acquire SPP CDIs on your behalf under the SPP Offer); and
   - the aggregate application price does not exceed A$30,000 in relation to:
     a) the SPP CDIs that are the subject of this application;
     b) any other CDIs issued to you under the SPP Offer or any similar arrangement in the 12 months before the application;
     c) any other SPP CDIs which you have instructed a Custodian to acquire on your behalf under the SPP Offer; and
     d) any other CDIs issued to a Custodian in the 12 months before this application as a result of an instruction given by you to the Custodian to apply for CDIs on your behalf under an arrangement similar to the SPP,

   even though you may have received more than one offer under the SPP or received offers in more than one capacity under the SPP.
8. Enlitic reserves the right to make amendments to this Application Form where appropriate.
9. Applicants are not assured of receiving the SPP CDIs for which they have applied as Enlitic may scale back or reject applications in accordance with the terms of the SPP.
10. By making payment you agree to be bound by the Organisational Documents of Enlitic and that the submission of this payment constitutes an irrevocable offer by you to subscribe for SPP CDIs on the terms of the SPP, as set out in the SPP Booklet.
11. Any determinations by Enlitic will be conclusive and binding on all Eligible CDI Holders and other persons to whom the determination relates. Enlitic reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible CDI Holders even where Enlitic does not notify you of that event.

How to pay your application amount

Your Application Form (if applicable) and payment for SPP CDIs must be received by the CDI Registry no later than the Closing Date shown overleaf. When paying by BPAY® you do not need to complete or return this Application Form. You should check the processing cut off-time for BPAY® and EFT transactions with your bank, credit union or building society to ensure your payment will be received by the CDI Registry by the close of the SPP Offer.

Enlitic reserves the right not to process any application amount received after the Closing Date.

If you have any questions in relation to how to participate in the SPP, please contact Peloton Shareholder Services via email at Shareholder@pelshare.com.au or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in Enlitic through the SPP Offer is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

NOT FOR RELEASE OR DISTRIBUTION IN THE UNITED STATES

7 August 2026

Dear CDI Holder,

Opportunity to participate in the Enlitic Security Purchase Plan

On Wednesday, 29 July 2026, Enlitic, Inc. (**Enlitic** or **the Company**) shareholders approved, for the purposes of Listing Rule 7.1 and all other purposes, the issue of up to 250,000,000 shares of common stock (and corresponding CDIs) each at the Issue Price to Eligible CDI Holders under a security purchase plan. On behalf of the directors of Enlitic, I am pleased to offer you the opportunity to participate in the Enlitic Security Purchase Plan (**SPP**), which allows Eligible CDI Holders to subscribe for up to $30,000 worth of new CDIs in Enlitic (**SPP CDIs**) without incurring brokerage or other transaction costs.

The SPP aims to raise up to approximately $1 million and is not underwritten. The SPP follows Enlitic's successful conditional placement announced on Friday, 3 July 2026 and approved by Enlitic shareholders on Wednesday, 29 July 2026, which raised approximately $15 million (**Placement**).

The SPP CDIs are being offered at the Issue Price of the lower of:

- A$0.004 (being the same offer price as that under the Placement)[1]; and
- a 2.5% discount to the volume weighted average price of CDIs traded on ASX during the five trading days up to the closing date of the SPP Offer, rounded to the nearest A$0.001.

For completeness, following completion of the SPP, the Company is proposing to undertake a 10-to-1 share consolidation (reverse share split), expected to take effect in September 2026. A consolidation reduces the number of shares (and corresponding CDIs) on issue such that if you held 10 CDIs, after the consolidation you will hold 1 CDI, but, theoretically, that CDI should have the same value as 10 CDIs prior to the consolidation. On its own, a consolidation does not change the value of your holding or your proportional ownership.

Use of proceeds

The proceeds from the Placement will be used for continued commercialisation, scale-up of sales and marketing, working capital and balance sheet support. For further information, refer to the Company's ASX announcement and Investor Presentation dated 3 July 2026.

The proceeds from the SPP will be used for general corporate and working capital purposes and flexibility in implementing Enlitic's strategic commercial objectives. For further information, refer to the Company's ASX announcement and Investor Presentation dated 3 July 2026.

[1] Represents:

- a 20.0% discount to the closing price of CDIs traded on 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement;
- a 21.1% discount to the 5-day VWAP of A$0.005 per CDI up to and including 30 June 2026 being the last trading day prior to the Company entering a two day trading halt to conduct the Placement; and
- a 20.0% discount to the closing price of A$0.005 as at 31 July 2026.

Further details about the Placement, including a summary of some of the key risks associated with holding an investment in Enlitic, are included in Enlitic's ASX announcement and Investor Presentation released on Friday, 3 July 2026, which we encourage you to read. You can view these ASX announcements at Enlitic's website: https://ir.enlitic.com/asx-announcements/.

Participation in the SPP

Participation in the SPP is voluntary and open to all Eligible CDI Holders, being persons who were registered holders of CDIs in Enlitic at 7.00pm (Melbourne time) on Thursday, 2 July 2026 (**Record Date**), with a registered address in either Australia or New Zealand at that time as shown on the CDI Register (and who meet certain other eligibility criteria). The SPP Offer is also being extended to Eligible CDI Holders who are Custodians to participate in the SPP on behalf of certain Eligible Beneficiaries on the Terms and Conditions set out in the booklet in relation to the SPP (**SPP Booklet**).

Persons in the United States are not eligible to participate in the SPP. Similarly, persons (including Custodians) who hold CDIs on behalf of persons who reside outside Australia or New Zealand (including the United States) or are acting for the account or benefit of persons in the United States, are not eligible to participate in the SPP on behalf of those persons. For the avoidance of doubt, holders of Enlitic shares of common stock that have not transmuted such stock to CDIs as of the Record Date are not eligible to participate in the SPP with respect to such Enlitic shares of common stock.

Once issued, SPP CDIs will rank equally with existing CDIs in Enlitic.

The terms and conditions of the SPP are provided in the SPP Booklet made available to Eligible CDI Holders today at the SPP offer website: https://events.miraqle.com/**enl-offer**. We urge you to read these materials in their entirety and seek your own financial and taxation advice in relation to the SPP, before you decide whether to participate.

How to apply for SPP CDIs

The SPP opens at 9.00am (Melbourne time) Friday, 7 August 2026 and is expected to close at 5.00pm (Melbourne time) on Friday, 28 August 2026. SPP CDIs are expected to be issued on Friday, 4 September 2026 and to commence trading on ASX on Monday, 7 September 2026.

To apply for SPP CDIs, please follow the instructions in your personalised Application Form. Your personalised Application Form can be accessed via https://events.miraqle.com/**enl-offer**.

In accordance with the instruction in your personalised Application Form, you must either:

- **make a payment directly via BPAY**®[2], which is the fastest and easiest way to apply; or
- if you are an Eligible CDI Holder with a registered address in New Zealand and unable to pay by BPAY, you may pay for SPP CDIs by making an electronic funds transfer (**EFT**).

Cheque, bank draft, money order and cash payments will not be accepted.

If you are paying via BPAY, there is no need to return your personalised Application Form but you will be taken to have made the statements and certifications that are set out in the Application Form[3]. If you are paying via EFT, you must return your personalised Application Form in accordance with the instructions provided on your personalised Application Form.

[2] Registered by BPAY Pty Ltd (ABN 69 079 137 518).

[3] **Important Note**: By submitting your payment for SPP CDIs you certify and represent to Enlitic that the aggregate application money paid by you in any capacity (except as Custodian) for the SPP CDIs under your application and any other CDIs issued to you, or a Custodian on your behalf and at your instruction, under the SPP or any other similar arrangement operated by Enlitic in the 12 months before the date of your application, is not more than $30,000.

You can request a paper copy of the SPP Booklet and your personalised Application Form by contacting the CDI Registry from 8.30am to 5.00pm (Melbourne time) Monday to Friday (excluding public holidays) on 1300 554 474 (for callers within Australia) or +61 1300 554 474 (for callers outside Australia) during the Offer Period. To accept the SPP Offer using these paper copy documents, you will still need to make payment via BPAY or EFT.

Eligible CDI Holders wishing to apply for SPP CDIs must ensure that their payment (and Application Form(s) (as applicable)) is received by no later than **5.00pm (Melbourne time) on Friday, 28 August 2026**.

Questions and further information

The SPP Booklet contains important information about the SPP to assist you in deciding whether to participate in the SPP. You should read the SPP Booklet carefully and in its entirety before deciding whether to apply.

If you have any questions in relation to how to participate in the SPP, please contact Peloton Shareholder Services via email at Shareholder@pelshare.com.au or consult your financial or other professional adviser. If you have any questions in relation to whether an investment in Enlitic through the SPP Offer is appropriate for you, please contact your stockbroker, accountant or other professional adviser.

Thank you for your continued support of Enlitic.

Capitalised terms when used in this communication have the meaning given to those terms in the SPP Booklet, unless the context requires otherwise.

Yours sincerely

Lawrence B. Gozlan
Chair
Enlitic, Inc.

*This communication may not be distributed or released in the United States (**U.S.**). This communication does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States or in any jurisdiction in which such an offer would be illegal. Enlitic's CDIs are issued and are traded on ASX in reliance on the safe harbour provisions of Regulation S under the U.S. Securities Act of 1933, as amended (**Securities Act**), and in accordance with the procedures established pursuant to the provisions of a no-action letter dated 7 January 2000 given to ASX by the staff at the U.S. Securities and Exchange Commission. The CDIs to be offered and sold under the SPP Offer have not been, and will not be, registered under the Securities Act, or the securities laws of any U.S. state or other jurisdiction of the U.S., and may not be offered or sold, directly or indirectly, to persons in the U.S. or to any person acting for the account or benefit of a person in the U.S. (to the extent such person is acting for the account or benefit of a person in the U.S.) except pursuant to an exemption from the registration requirements of the Securities Act and applicable state securities laws. Hedging transactions involving the securities described in the SPP Booklet may not be conducted unless in compliance with the Securities Act. The relief was given subject to certain procedures and conditions described in the no-action letter. One of the conditions is that Enlitic provides notification of the Regulation S status of its securities in communications such as this document.*