Results of General Meeting

Pacgold Limited (ASX: PGO) ('Pacgold' or 'the Company') advises in accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions, proxies received and the poll result for the General Meeting of Shareholders held on 7 August 2026 are set out in the attached document.

All resolutions put to the General Meeting were decided by way of poll.

This announcement is approved by the Pacgold Limited Board of Directors.

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About Pacgold Limited:

Pacgold (ASX:PGO) is an ASX-listed gold development and exploration company focused on generating near-term revenue and cash flow.

Following the announcement of the strategic demerger of its North Queensland exploration portfolio (which is expected to complete in the second half of CY26), the Company's flagship asset is the White Dam Gold Operation in South Australia.

White Dam provides Pacgold with a clear, accelerated pathway to become a producer, including established open-pit mines, a heap leach facility, and a fully operational gold extraction plant, positioning the company to rapidly unlock value and fund future growth.

To streamline its focus on production at White Dam, Pacgold is undertaking a demerger of its highly prospective North Queensland assets, the Alice River Gold Project and the St George Gold-Antimony Project.

This strategic spin-out ensures the continued exploration and development of these major intrusion-related systems while allowing Pacgold to dedicate its core resources to immediate cash-flow generation in South Australia while maintaining significant exposure to the North Queensland assets through equity in Manda Resources (which is intended to distributed in-specie to Pacgold shareholders).

RESULT OF GENERAL MEETING (ASX REPORT)

MUFG Corporate Markets
A division of MUFG Pension & Market Services

PACGOLD LIMITED

GENERAL MEETING
Friday, 07 August, 2026

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Total votes cast in the poll (where applicable)			
No	**Short Description**	Strike **Y/N/NA**	***For***	***Against***	***Discretionary (OpenVotes)***	***Abstain***	***For***	***Against***	***Abstain *****	***Result***
1	APPROVAL TO DISPOSE OF THE PACGOLD ASSETS	NA	59,740,801 99.76%	38,461 0.06%	107,910 0.18%	0	61,833,711 99.94%	38,461 0.06%	0	Carried
2	APPROVAL OF CHANGE OF COMPANY NAME	NA	104,329,614 99.67%	239,000 0.23%	107,910 0.10%	179,503	106,422,524 99.78%	239,000 0.22%	179,503	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item