ASX Announcement

Level 1, 5 Gardner Close
Milton, QLD 4064
Australia
kglresources.com.au

5 August 2026

Issue of cleansing notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

KGL Resources Limited

This notice is given by KGL Resources Limited (ACN 082 658 080) (ASX: KGL) (**Company**) in relation to the issue of 902,023,662 new fully paid ordinary shares in the Company (**New Shares**) to sophisticated or institutional investors to raise gross proceeds of approximately $180 million[1].

The *Corporations Act 2001* (Cth) (**Corporations Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Corporations Act. By giving this notice, the New Shares will fall within the exemption in section 708(5)(e) of the Corporations Act.

Class of the securities	Fully paid ordinary shares
ASX code of the securities	KGL
Date of issue or expected issue	5 August 2026
Number of New Shares to be issued	902,023,662 New Shares[1]

Pursuant to section 708A(5)(e) of the Corporations Act, the Company advises that:

1 the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;

2 the Company is providing this notice under section 708A(5)(e) of the Corporations Act;

3 as at the date of this notice, the Company has complied with:

(a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

(b) sections 674 and 674A of the Corporations Act; and

4 as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act.

This announcement has been authorised for release by the board of directors of the Company.

Signed for and on behalf of the Company

Kylie Anderson
Company Secretary
KGL Resources Limited

[1] Final issue of New Shares as part of the Conditional Placement announced on 25 June 2026.